

# PicketLink Reference Documentation

PicketLink [<http://www.jboss.org/picketlink>]

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# **PicketLink Reference Documentation**

by

Version 2.5.0.CR2

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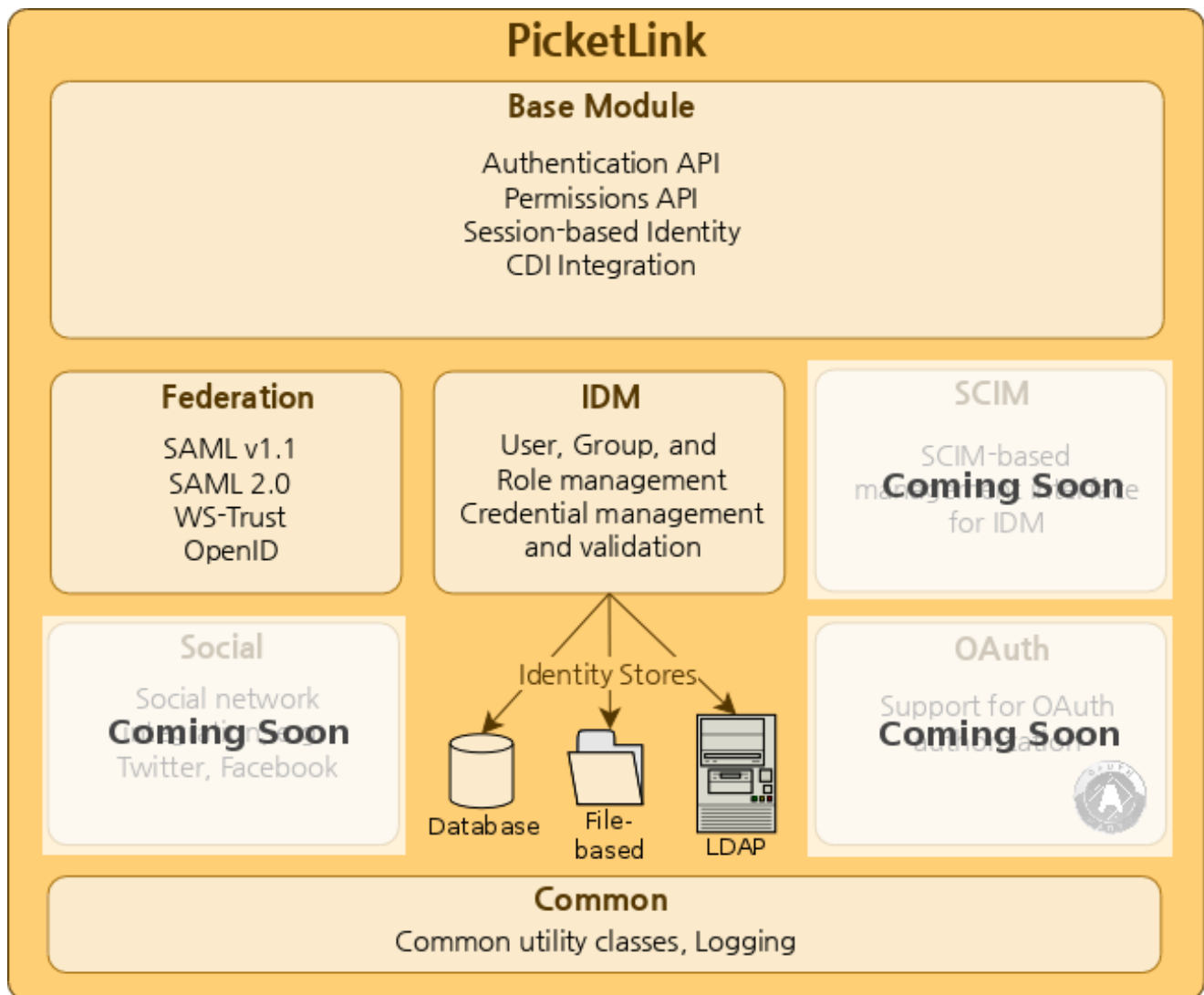
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# Chapter 1. Overview

## 1.1. What is PicketLink?

PicketLink is an Application Security Framework for Java EE applications. It provides features for authenticating users, authorizing access to the business methods of your application, managing your application's users, groups, roles and permissions, plus much more. The following diagram presents a high level overview of the PicketLink modules.



## 1.2. Modules

### 1.2.1. Base module

The base module provides the integration framework required to use PicketLink within a Java EE application. It defines a flexible authentication API that allows pluggable authentication mechanisms to be easily configured, with a sensible default authentication policy that delegates to

the identity management subsystem. It provides session-scoped authentication tracking for web applications and other session-capable clients, plus a customisable permissions SPI that supports a flexible range of authorization mechanisms for object-level security. It is also the "glue" that integrates all of the PicketLink modules together to provide a cohesive API.

The base module libraries are as follows:

- `picketlink-api` - API for PicketLink's base module.
- `picketlink-impl` - Internal implementation classes for the base API.

## 1.2.2. Identity Management

The Identity Management module defines the base identity model; a collection of interfaces and classes that represent the identity constructs (such as users, groups and roles) used throughout PicketLink (see the Identity Management chapter for more details). As such, it is a required module and must always be included in any application deployments that use PicketLink for security. It also provides a uniform API for managing the identity objects within your application. The Identity Management module has been designed with minimal dependencies and may be used in a Java SE environment, however the recommended environment is Java EE in conjunction with the base module.

Libraries are as follows:

- `picketlink-idm-api` - PicketLink's Identity Management (IDM) API. This library defines the Identity Model central to all of PicketLink, and all of the identity management-related interfaces.
- `picketlink-idm-impl` - Internal implementation classes for the IDM API.

## 1.2.3. Federation

The Federation module is an optional module that implements a number of Federated Identity standards, such as SAML (both version 1.1 and 2.0), WS-Trust and OpenID.

## 1.3. License

PicketLink is licensed under the Apache License Version 2, the terms and conditions of which can be found at [apache.org](http://www.apache.org/licenses/LICENSE-2.0.html) [<http://www.apache.org/licenses/LICENSE-2.0.html>].

## 1.4. Maven Dependencies

The PicketLink libraries are available from the Maven Central Repository. To use PicketLink in your Maven-based project, it is recommended that you first define a version property for PicketLink in your project's `pom.xml` file like so:

```
<properties>
```

```
<picketlink.version>2.5.0.CR2</picketlink.version>
</properties>
```

For a typical application, it is suggested that you include the following PicketLink dependencies:

```
<dependencies>
  <dependency>
    <groupId>org.picketlink</groupId>
    <artifactId>picketlink-api</artifactId>
    <scope>compile</scope>
    <version>${picketlink.version}</version>
  </dependency>

  <dependency>
    <groupId>org.picketlink</groupId>
    <artifactId>picketlink-impl</artifactId>
    <scope>runtime</scope>
    <version>${picketlink.version}</version>
  </dependency>
```

The identity management library is a required dependency of the base module and so will be automatically included.

If you wish to use PicketLink's Identity Management features and want to include the default database schema (see the Identity Management chapter for more details) then configure the following dependency also:

```
<dependency>
  <groupId>org.picketlink</groupId>
  <artifactId>picketlink-idm-schema</artifactId>
  <version>${picketlink.version}</version>
</dependency>
```



---

# Chapter 2. Authentication

## 2.1. Overview

Authentication is the act of verifying the identity of a user. PicketLink offers an extensible authentication API that allows for significant customization of the authentication process, while also providing sensible defaults for developers that wish to get up and running quickly. It also supports both synchronous and asynchronous user authentication, allowing for both a traditional style of authentication (such as logging in with a username and password), or alternatively allowing authentication via a federated identity service, such as OpenID, SAML or OAuth. This chapter will endeavour to describe the authentication API and the authentication process in some detail, and is a good place to gain a general overall understanding of authentication in PicketLink. However, please note that since authentication is a cross-cutting concern, various aspects (for example Identity Management-based authentication and Federated authentication) are documented in other chapters of this book.

## 2.2. The Authentication API

The `Identity` bean (which can be found in the `org.picketlink` package) is central to PicketLink's security API. This bean represents the authenticated user for the current session, and provides many useful methods for controlling the authentication process and querying the user's assigned privileges. In terms of authentication, the `Identity` bean provides the following methods:

```
AuthenticationResult login();

void logout();

boolean isLoggedIn();

Agent getAgent();
```

The `login()` method is the *primary* point of entry for the authentication process. Invoking this method will cause PicketLink to attempt to authenticate the user based on the credentials that they have provided. The `AuthenticationResult` type returned by the `login()` method is a simple enum that defines the following two values:

```
public enum AuthenticationResult {
    SUCCESS, FAILED
}
```

If the authentication process is successful, the `login()` method will return a result of `SUCCESS`, otherwise it will return a result of `FAILED`. By default, the `Identity` bean is session-scoped, which means that once a user is authenticated they will stay authenticated for the duration of the session.

## Note

One significant point to note is the presence of the `@Named` annotation on the `Identity` bean, which means that its methods may be invoked directly from the view layer (if the view layer, such as JSF, supports it) via an EL expression.

One possible way to control the authentication process is by using an action bean, for example the following code might be used in a JSF application:

```
public @RequestScoped @Named class LoginAction {

    @Inject Identity identity;

    public void login() {
        AuthenticationResult result = identity.login();
        if (AuthenticationResult.FAILED.equals(result)) {
            FacesContext.getCurrentInstance().addMessage(null,
                new FacesMessage(
                    "Authentication was unsuccessful. Please check your username and password " +
                    "before trying again."));
        }
    }
}
```

In the above code, the `Identity` bean is injected into the action bean via the CDI `@Inject` annotation. The `login()` method is essentially a wrapper method that delegates to `Identity.login()` and stores the authentication result in a variable. If authentication was unsuccessful, a `FacesMessage` is created to let the user know that their login failed. Also, since the bean is `@Named` it can be invoked directly from a JSF control like so:

```
<h:commandButton value="LOGIN" action="#{loginAction.login}"/>
```

The `isLoggedIn()` method may be used to determine whether there is a user logged in for the current session. It is typically used as an authorization check to control either an aspect of the user interface (for example, not displaying a menu item if the user isn't logged in), or to restrict certain business logic. While logged in, the `getAgent()` method can be used to retrieve the currently authenticated agent (or user). If the current session is not authenticated, then `getAgent()` will return `null`. The following example shows both the `isLoggedIn()` and `getAgent()` methods being used inside a JSF page:

```
<ui:fragment rendered="#{identity.loggedIn}">Welcome, #{identity.agent.loginName}
```

## Note

If you're wondering what an Agent is, it is simply a representation of the external entity that is interacting with your application, whether that be a human user or some third party (non-human) system. The Agent interface is actually the superclass of User - see the Identity Management chapter for more details.

The `logout()` method allows the user to log out, thereby clearing the authentication state for their session. Also, if the user's session expires (for example due to inactivity) their authentication state will also be lost requiring the user to authenticate again.

The following JSF code example demonstrates how to render a log out button when the current user is logged in:

```
<ui:fragment rendered="#{identity.loggedIn}">
  <h:form>
    <h:commandButton value="Log out" action="#{identity.logout}"/>
  </h:form>
</ui:fragment>
```

While it is the Identity bean that controls the overall authentication process, the actual authentication "business logic" is defined by the Authenticator interface:

```
public interface Authenticator {
    public enum AuthenticationStatus {
        SUCCESS,
        FAILURE,
        DEFERRED
    }

    void authenticate();

    void postAuthenticate();

    AuthenticationStatus getStatus();

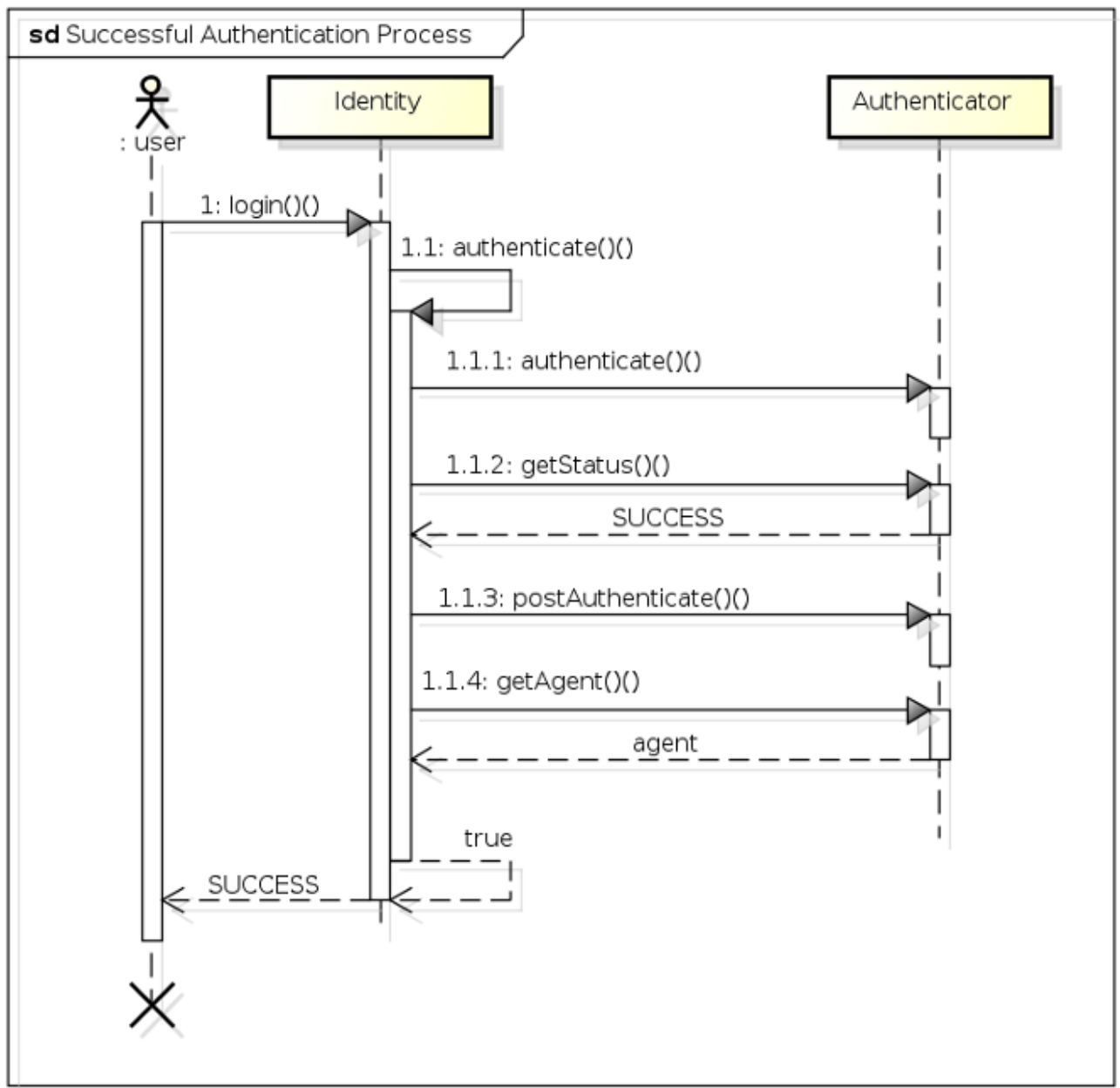
    Agent getAgent();
}
```

During the authentication process, the Identity bean will invoke the methods of the *active* Authenticator (more on this in a moment) to perform user authentication. The `authenticate()` method is the most important of these, as it defines the actual authentication logic. After `authenticate()` has been invoked by the Identity bean, the `getStatus()` method will reflect

the authentication status (either SUCCESS, FAILURE or DEFERRED). If the authentication process was a success, the `getAgent()` method will return the authenticated Agent object and the `postAuthenticate()` method will be invoked also. If the authentication was not a success, `getAgent()` will return null.

## 2.3. The Authentication Process

Now that we've looked at all the individual pieces, let's take a look at how they all work together to process an authentication request. For starters, the following sequence diagram shows the class interaction that occurs during a successful authentication:



- 1 - The user invokes the `login()` method of the Identity bean.
- 1.1 - The Identity bean (after performing a couple of validations) invokes its own `authenticate()` method.
- 1.1.1 - Next the Identity bean invokes the Authenticator bean's `authenticate()` method (which has a return value of `void`).
- 1.1.2 - To determine whether authentication was successful, the Identity bean invokes the Authenticator's `getStatus()` method, which returns a `SUCCESS`.
- 1.1.3 - Upon a successful authentication, the Identity bean then invokes the Authenticator's `postAuthenticate()` method to perform any post-authentication logic.
- 1.1.4 - The Identity bean then invokes the Authenticator's `getAgent()` method, which returns an Agent object representing the authenticated agent, which is then stored as a private field in the Identity bean.

The authentication process ends when the `Identity.authenticate()` method returns a value of `true` to the `login()` method, which in turn returns an authentication result of `SUCCESS` to the invoking user.

### 2.3.1. A Basic Authenticator

Let's take a closer look at an extremely simple example of an Authenticator. The following code demonstrates an Authenticator implementation that simply tests the username and password credentials that the user has provided against hard coded values of `jsmith` for the username, and `abc123` for the password, and if they match then authentication is deemed to be a success:

```
@PicketLink
public class SimpleAuthenticator extends BaseAuthenticator {

    @Inject DefaultLoginCredentials credentials;

    @Override
    public void authenticate() {
        if ("jsmith".equals(credentials.getUserId()) &&
            "abc123".equals(credentials.getPassword())) {
            setStatus(AuthenticationStatus.SUCCESS);
            setUser(new SimpleUser("jsmith"));
        } else {
            setStatus(AuthenticationStatus.FAILURE);
            FacesContext.getCurrentInstance().addMessage(null, new FacesMessage(
                "Authentication Failure - The username or password you provided were invalid."));
        }
    }
}
```

The first thing we can notice about the above code is that the class is annotated with the `@PicketLink` annotation. This annotation indicates that this bean should be used for

the authentication process. The next thing is that the authenticator class extends something called `BaseAuthenticator`. This abstract base class provided by PicketLink implements the `Authenticator` interface and provides implementations of the `getStatus()` and `getAgent()` methods (while also providing matching `setStatus()` and `setAgent()` methods), and also provides an empty implementation of the `postAuthenticate()` method. By extending `BaseAuthenticator`, our `Authenticator` implementation simply needs to implement the `authenticate()` method itself.

We can see in the above code that in the case of a successful authentication, the `setStatus()` method is used to set the authentication status to `SUCCESS`, and the `setUser()` method is used to set the user (in this case by creating a new instance of `SimpleUser`). For an unsuccessful authentication, the `setStatus()` method is used to set the authentication status to `FAILURE`, and a new `FacesMessage` is created to indicate to the user that authentication has failed. While this code is obviously meant for a JSF application, it's possible to execute whichever suitable business logic is required for the view layer technology being used.

One thing that hasn't been touched on yet is the following line of code:

```
@Inject DefaultLoginCredentials credentials;
```

This line of code injects the credentials that have been provided by the user using CDI's `@Inject` annotation, so that our `Authenticator` implementation can query the credential values to determine whether they're valid or not. We'll take a look at credentials in more detail in the next section.

### Note

You may be wondering what happens if you don't provide an `Authenticator` bean in your application. If this is the case, PicketLink will automatically authenticate via the identity management API, using a sensible default configuration. See the Identity Management chapter for more information.

## 2.3.2. Multiple Authenticator Support

If your application needs to support multiple authentication methods, you can provide the authenticator selection logic within a producer method annotated with `@PicketLink`, like so:

```
@RequestScoped
@Named
public class AuthenticatorSelector {

    @Inject Instance<CustomAuthenticator> customAuthenticator;
    @Inject Instance<IdmAuthenticator> idmAuthenticator;
```

```
private String authenticator;

public String getAuthenticator() {
    return authenticator;
}

public void setAuthenticator(String authenticator) {
    this.authenticator = authenticator;
}

@Produces
@PicketLink
public Authenticator selectAuthenticator() {
    if ("custom".equals(authenticator)) {
        return customAuthenticator.get();
    } else {
        return idmAuthenticator.get();
    }
}
}
```

This `@Named` bean exposes an `authenticator` property that can be set by a user interface control in the view layer. If its value is set to "custom" then `CustomAuthenticator` will be used, otherwise `IdmAuthenticator` (the `Authenticator` used to authenticate using the identity management API) will be used instead. This is an extremely simple example but should give you an idea of how to implement a producer method for authenticator selection.

### 2.3.3. Credentials

Credentials are something that provides evidence of a user's identity; for example a username and password, an X509 certificate or some kind of biometric data such as a fingerprint. PicketLink has extensive support for a variety of credential types, and also makes it relatively simple to add custom support for credential types that PicketLink doesn't support out of the box itself.

In the previous section, we saw a code example in which a `DefaultLoginCredentials` (an implementation of the `Credentials` interface that supports a user ID and a credential value) was injected into the `SimpleAuthenticator` bean. The most important thing to know about the `Credentials` interface in relation to writing your own custom `Authenticator` implementation is that *you're not forced to use it*. However, while the `Credentials` interface is mainly designed for use with the Identity Management API (which is documented in a separate chapter) and its methods would rarely be used in a custom `Authenticator`, PicketLink provides some implementations which are suitably convenient to use as such, `DefaultLoginCredentials` being one of them.

So, in a custom `Authenticator` such as this:

```
public class SimpleAuthenticator extends BaseAuthenticator {

    @Inject DefaultLoginCredentials credentials;
```

```
// code snipped  
}
```

The credential injection is totally optional. As an alternative example, it is totally valid to create a request-scoped bean called `UsernamePassword` with simple getters and setters like so:

```
public @RequestScoped class UsernamePassword {  
    private String username;  
    private String password;  
  
    public String getUsername() { return username; }  
    public String getPassword() { return password; }  
  
    public void setUsername(String username) { this.username = username; }  
    public void setPassword(String password) { this.password = password; }  
}
```

And then inject that into the `Authenticator` bean instead:

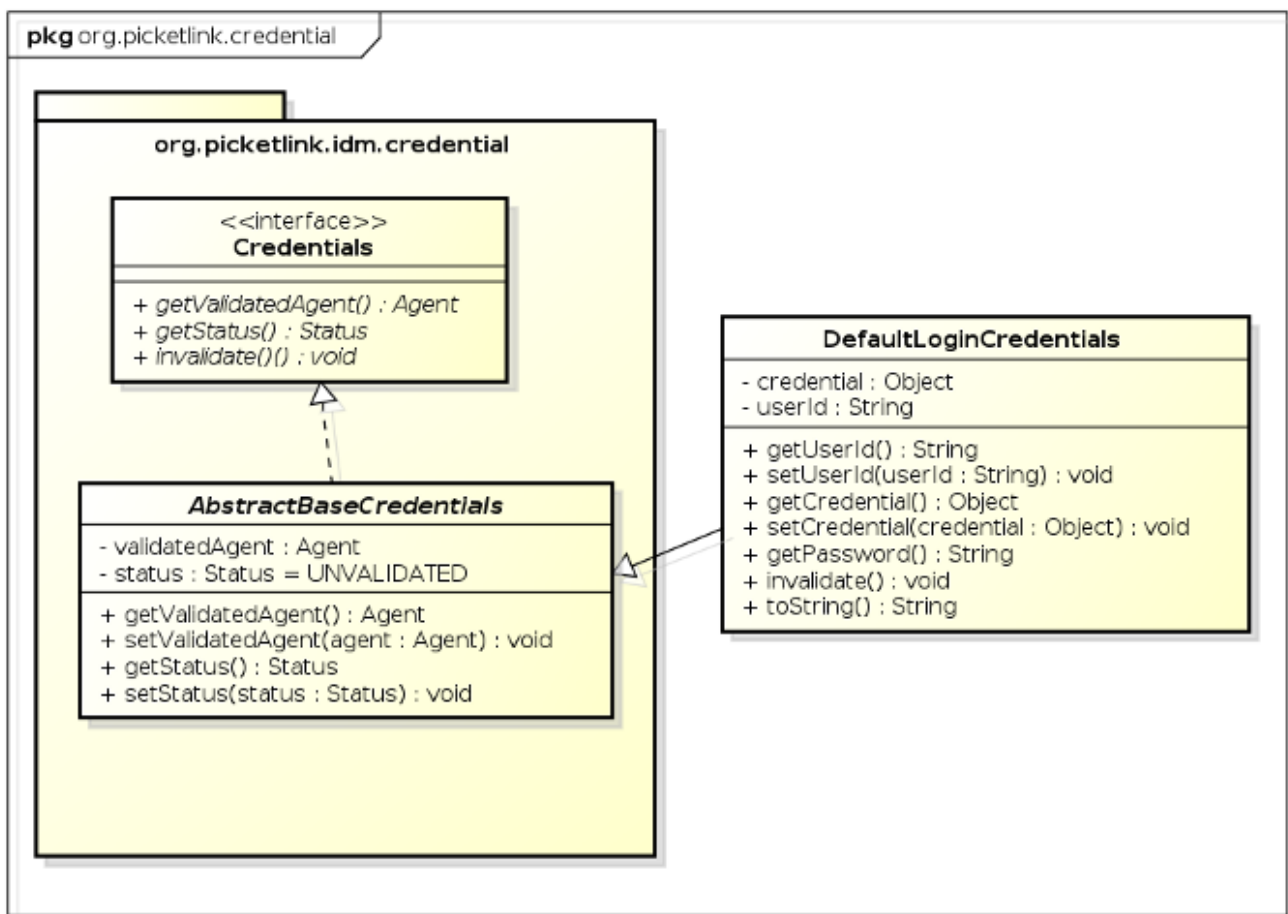
```
public class SimpleAuthenticator extends BaseAuthenticator {  
  
    @Inject UsernamePassword usernamePassword;  
  
    // code snipped  
}
```

Of course it is not recommended that you actually do this, however this simplistic example serves adequately for demonstrating the case in point.

### 2.3.4. DefaultLoginCredentials

The `DefaultLoginCredentials` bean is provided by PicketLink as a convenience, and is intended to serve as a general purpose `Credentials` implementation suitable for a variety of use cases. It supports the setting of a `userId` and `credential` property, and provides convenience methods for working with text-based passwords. It is a request-scoped bean and is also annotated with `@Named` so as to make it accessible directly from the view layer.





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A view technology with support for EL binding (such as JSF) can access the **DefaultLoginCredentials** bean directly via its bean name, **loginCredentials**. The following code snippet shows some JSF markup that binds the controls of a login form to **DefaultLoginCredentials**:

```

<div class="loginRow">
  <h:outputLabel for="name" value="Username" styleClass="loginLabel"/>
  <h:inputText id="name" value="#{loginCredentials.userId}"/>
</div>

<div class="loginRow">
  <h:outputLabel for="password" value="Password" styleClass="loginLabel"/>
  <h:inputSecret id="password" value="#{loginCredentials.password}" redisplay="true"/>
</div>

```

---

# Chapter 3. Identity Management - Overview

## 3.1. Introduction

PicketLink's Identity Management (IDM) features provide a rich and extensible API for managing the identities (such as users, groups and roles) of your applications and services. It also supports a flexible system for identity partitioning, allowing it to be used as a complete security solution in simple web applications and/or as an Identity Provider (IDP) in more complex multi-domain scenarios.

The Identity Management features of PicketLink are accessed primarily via the following three interfaces:

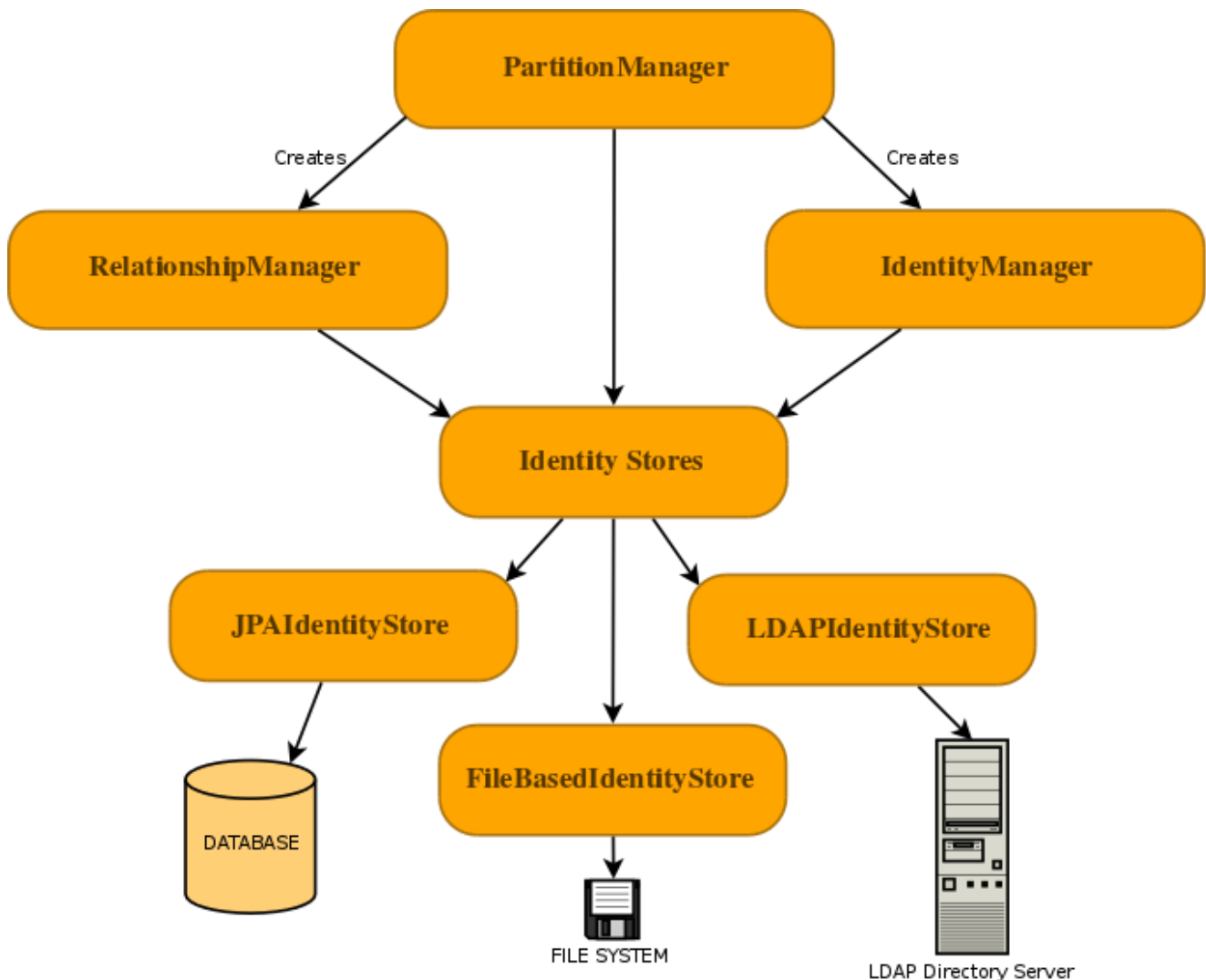
- `PartitionManager` is used to manage identity *partitions*, which are essentially a *container* for a set of identity objects. The `PartitionManager` interface provides a set of CRUD methods for creating, reading, updating and deleting partitions, as well as methods for creating an `IdentityManager` or `RelationshipManager` (more on these next). A typical Java EE application with simple security requirements will likely not be required to access the `PartitionManager` API directly.
- `IdentityManager` is used to manage *identity objects* within the scope of a partition. Some examples of identity objects are users, groups and roles, although PicketLink is not limited to just these. Besides providing the standard set of CRUD methods for managing and locating identity objects, the `IdentityManager` interface also defines methods for managing credentials and for creating identity queries which may be used to locate identities by their properties and attributes.
- `RelationshipManager` is used to manage *relationships* - a relationship is a typed association between two or more identities, with each identity having a definitive meaning within the relationship. Some examples of relationships that may already be familiar are group memberships (where a user is a member of a particular group) or granted roles (where a user is assigned to a role to afford them a certain set of privileges). The `RelationshipManager` provides CRUD methods for managing relationships, and also for creating a relationship query which may be used to locate relationships between identities based on the relationship type and participating identity object/s.

### Note

In case you are wondering why a separate `RelationshipManager` interface is required for managing relationships between identities, it is because PicketLink supports relationships between identities belonging to separate partitions;

therefore the scope of a `RelationshipManager` instance is not constrained to a single partition in the same way as the `IdentityManager`.

Interaction with the backend store that provides the persistent identity state is performed by configuring one or more `IdentityStores`. PicketLink provides a few built-in `IdentityStore` implementations for storing identity state in a database, file system or LDAP directory server, and it is possible to provide your own custom implementation to support storing your application's identity data in other backends, or extend the built-in implementations to override their default behaviour.



### 3.1.1. Injecting the Identity Management Objects

In a Java EE environment PicketLink provides a set of producer methods for injecting the primary identity management objects into your CDI beans. The following table outlines which IDM classes may be injected, and the CDI scope of each of the beans.

**Table 3.1. Identity Management Objects**

| Class Name                             | Scope              |
|----------------------------------------|--------------------|
| org.picketlink.idm.PartitionManager    | @ApplicationScoped |
| org.picketlink.idm.IdentityManager     | @RequestScoped     |
| org.picketlink.idm.RelationshipManager | @RequestScoped     |

### 3.1.2. Interacting with PicketLink IDM During Application Startup

Since the `IdentityManager` and `RelationshipManager` beans are request scoped beans (as per the above table) it is not possible to inject them directly into a `@Startup` bean as there is no request scope available at application startup time. Instead, if you wish to use the IDM API within a `@Startup` bean in your Java EE application you may inject the `PartitionManager` (which is application-scoped) from which you can then get references to the `IdentityManager` and `RelationshipManager`:

```
@Singleton
@Startup
public class InitializeSecurity {
    @Inject private PartitionManager partitionManager;

    @PostConstruct
    public void create() {
        // Create an IdentityManager
        IdentityManager identityManager = partitionManager.createIdentityManager();

        User user = new User("shane");
        identityManager.add(user);

        Password password = new Password("password");
        identityManager.updateCredential(user, password);

        // Create a RelationshipManager
        RelationshipManager relationshipManager = partitionManager.createRelationshipManager();

        // Create some relationships
    }
}
```

### 3.1.3. Configuring the Default Partition

Since PicketLink has multiple-partition support, it is important to be able to control the associated partition for the injected `IdentityManager`. By default, PicketLink will inject an `IdentityManager` for the *default Realm* (i.e. the `org.picketlink.idm.model.basic.Realm` partition with a name of *default*). If your application has basic security requirements then this might well be adequate, however if you wish to override this default behaviour then simply provide a

producer method annotated with the `@PicketLink` qualifier that returns the default partition for your application:

```
@ApplicationScoped
public class DefaultPartitionProducer {
    @Inject PartitionManager partitionManager;

    @Produces
    @PicketLink
    public Partition getDefaultPartition() {
        return partitionManager.getPartition(Tier.class, "warehouse.dispatch");
    }
}
```

## 3.2. Getting Started - The 5 Minute Guide

If you'd like to get up and running with IDM quickly, the good news is that PicketLink will provide a default configuration that stores your identity data on the file system if no other configuration is available. This means that if you have the PicketLink libraries in your project, you can simply inject the `PartitionManager`, `IdentityManager` or `RelationshipManager` beans into your own application and start using them immediately:

```
@Inject PartitionManager partitionManager;
@Inject IdentityManager identityManager;
@Inject RelationshipManager relationshipManager;
```

Once you have injected an `IdentityManager` you can begin creating users, groups and roles for your application:

### Note

The following code examples make use of the classes provided as part of the *basic identity model* - see Chapter 5, *Basic Identity Model* for more information.

```
User user = new User("jdoe");
user.setFirstName("Jane");
user.setLastName("Doe");
identityManager.add(user);

Group group = new Group("employees");
identityManager.add(group);

Role admin = new Role("admin");
identityManager.add(admin);
```

Use the RelationshipManager to create relationships, such as role assignments and group memberships:

```
// Grant the admin role to the user
relationshipManager.add(new Grant(user, admin));

// Add the user to the employees group
relationshipManager.add(new GroupMembership(user, group));
```

The static methods provided by the `org.picketlink.idm.model.basic.BasicModel` class are based on the basic identity model and may be used to lookup various identity objects, or test whether certain relationships exist. These methods accept either an `IdentityManager` or `RelationshipManager` object as a parameter.

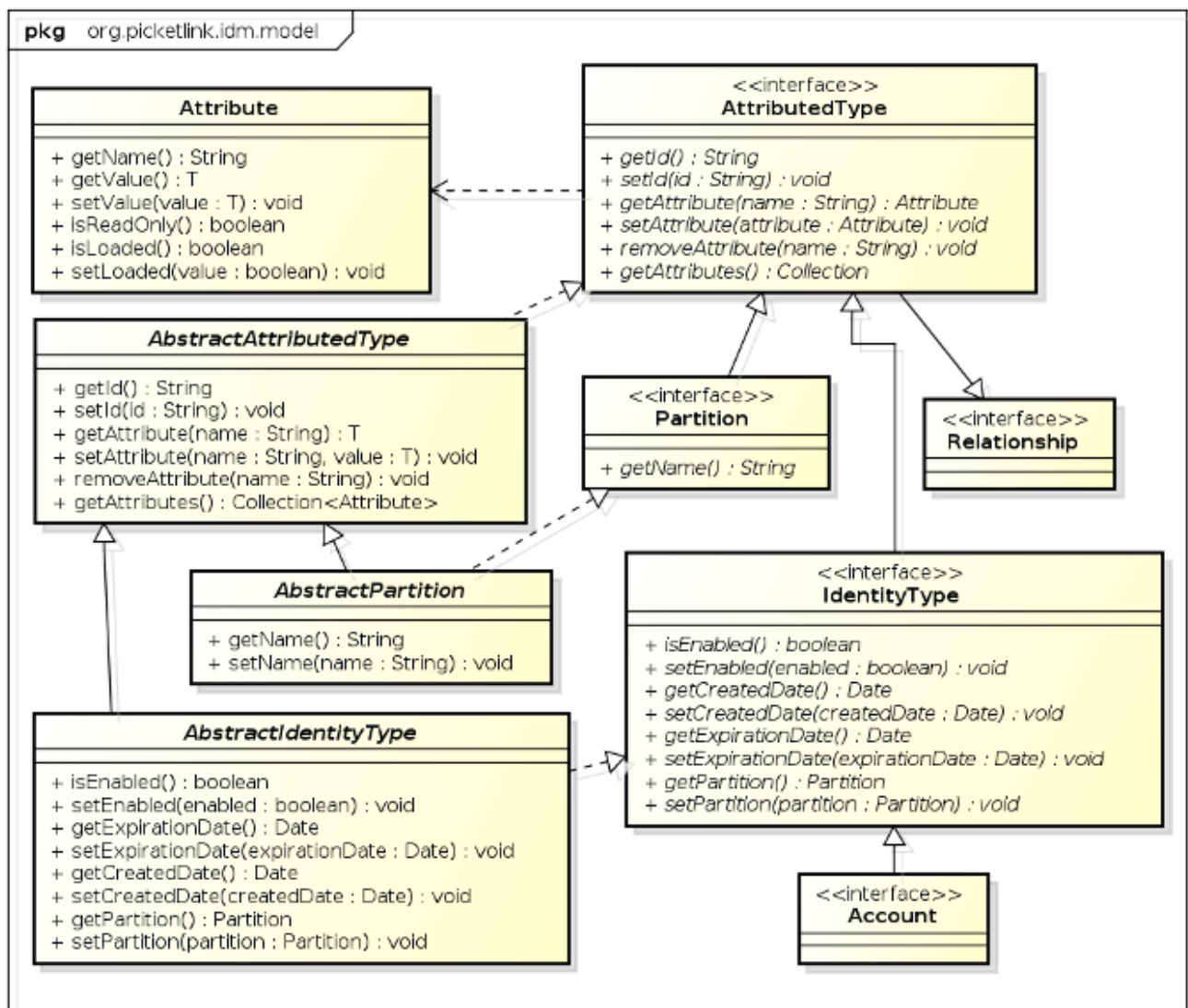
```
// Lookup the user by their username
User user = BasicModel.getUser(identityManager, "jdoe");

// Test if the user has the admin role
boolean isAdmin = BasicModel.hasRole(relationshipManager, user, role);

// Test if the user is a member of the employee group
boolean isEmployee = BasicModel.isMember(relationshipManager, user, group);
```

### 3.3. Identity Model

The Identity Model is a set of classes that define the security structure of an application. It may consist of identity objects such as users, groups and roles; relationships such as group and role memberships; and partitions such as realms or tiers. The classes found in the `org.picketlink.idm.model` package define the base types upon which the identity model is built upon:



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- `AttributedType` is the base interface for the identity model. It declares a number of methods for managing a set of attribute values, plus `getId()` and `setId()` methods for setting a unique identifier value.
- `Attribute` is used to represent an attribute value. An attribute has a name and a (generically typed) value, and may be marked as read-only. Attribute values that are expensive to load (such as large binary data) may be lazy-loaded; the `isLoading()` method may be used to determine whether the `Attribute` has been loaded or not.
- `Partition` is the base interface for partitions. Since each partition must have a name it declares a `getName()` method.
- `Relationship` is the base interface for relationships. Besides the base methods defined by the `AttributedType` interface, relationship implementations have no further contractual requirements, however they will define methods that return the identities and attribute values in accordance with the relationship type.

- `IdentityType` is the base interface for Identity objects. It declares properties that indicate whether the identity object is enabled or not, optional created and expiry dates, plus methods to read and set the owning `Partition`.
- `Account` is the base interface for identities that are capable of authenticating. Since the authentication process may not depend on one particular type of attribute (not all authentication is performed with a username and password) there are no hard-coded property accessors defined by this interface. It is up to each application to define the `Account` implementations required according to the application's requirements.
- `AbstractAttributedType` is an abstract base class for creating `AttributedType` implementations.
- `AbstractPartition` is an abstract base class that implements the base methods of the `Partition` interface, to simplify the development of partition implementations.
- `AbstractIdentityType` is an abstract base class that implements the base methods of the `IdentityType` interface, to simplify the development of identity objects.

### 3.3.1. Which Identity Model Should My Application Use?

The base identity types listed above do not define an identity model implementation themselves, so they cannot be used directly to service the security requirements of an application. Instead, an application must either define its own identity model (by providing implementations of whichever identity objects are required by the application, such as user, group or role classes) or by using a pre-prepared model. PicketLink provides a *basic* identity model (more details can be found in Chapter 5, *Basic Identity Model*) which provides a basic set of identity objects, however in case the basic identity model is insufficient, it is quite simple to define a custom model as we'll see in the next section.

## 3.4. Creating a Custom Identity Model

A custom identity model typically consists of two types of objects - the *identity* objects which define the security constructs of an application, and the *relationships* which define how the identity objects interact with each other to establish a meaningful security policy. PicketLink treats both types of object in an abstract manner, so it is up to the developer to create meaning for these objects and their relationships within the context of their own application. This section will describe how to create new identity objects and customize their properties and attributes, while the following section will complete the picture by describing how custom relationships are created.

Let's start by looking at the source for some of the identity objects in the basic model, starting with the `Agent` and `User` objects:

```
public class Agent extends AbstractIdentityType implements Account {  
    private String loginName;  
  
    public Agent() { }
```



```
public Agent(String loginName) {
    this.loginName = loginName;
}

@AttributeProperty
@Unique
public String getLoginName() {
    return loginName;
}

public void setLoginName(String loginName) {
    this.loginName = loginName;
}
}
```

```
public class User extends Agent {
    private String firstName;
    private String lastName;
    private String email;

    public User() { }

    public User(String loginName) {
        super(loginName);
    }

    @AttributeProperty
    public String getFirstName() {
        return firstName;
    }

    public void setFirstName(String firstName) {
        this.firstName = firstName;
    }

    @AttributeProperty
    public String getLastName() {
        return lastName;
    }

    public void setLastName(String lastName) {
        this.lastName = lastName;
    }

    @AttributeProperty
    public String getEmail() {
        return this.email;
    }

    public void setEmail(String email) {
        this.email = email;
    }
}
```

The Agent class is intended to represent a third party entity that may authenticate against an application, whether human (a user) or non-human (an external or remote process). Because Agent implements the Account marker interface, it is making a declaration that this identity object is capable of authenticating. To support the typical username/password authentication method, the Agent class defines a `loginName` property, however since the Account interface enforces no particular method of authentication (instead of a using username for authentication your application may require a certificate or fingerprint) this property is arbitrary.

The User class represents a human user and extends Agent to add the human-specific properties *firstName*, *lastName* and *email*. Since human users are also capable of authenticating it will also inherit the `loginName` property from the Agent.

### 3.4.1. The `@AttributeProperty` Annotation

In the code above we can see that the getter methods of the identity objects are annotated with `@AttributeProperty`. This annotation (from the `org.picketlink.idm.model.annotation` package) is used to indicate that the property of the identity object should be persisted by the configured identity store when creating or updating the identity object. If this annotation was missing, then the property value would be `null` when loading the identity object from the identity store.

In this example, the annotation is placed on the getter method however it is also valid to place it on the corresponding field value.

### 3.4.2. The `@Unique` Annotation

In the above code listing for the Agent class, we can also see that there is a `@Unique` annotation on the `getLoginName()` getter method (in addition to the `@AttributeProperty` annotation). This special annotation (also from the `org.picketlink.idm.model.annotation` package) is used to indicate to PicketLink that a unique constraint must be enforced on the property value - i.e. no two Agent objects (or their subclasses) may return the same value for `getLoginName()`.

## 3.5. Creating Custom Relationships

One of the strengths of PicketLink is its ability to support custom relationship types. This extensibility allows you, the developer to create specific relationship types between two or more identities to address the domain-specific requirements of your own application.

### Note

Please note that custom relationship types are not supported by all `IdentityStore` implementations - see the Identity Store section above for more information.

To create a custom relationship type, we start by creating a new class that implements the `Relationship` interface. To save time, we also extend the `AbstractAttributedType` abstract class which takes care of the identifier and attribute management methods for us:

```
public class Authorization extends AbstractAttributedType implements Relationship {  
  
}
```

The next step is to define which identities participate in the relationship. Once we create our identity property methods, we also need to annotate them with the `org.picketlink.idm.model.annotation.RelationshipIdentity` annotation. This is done by creating a property for each identity type.

```
private User user;  
private Agent application;  
  
@RelationshipIdentity  
public User getUser() {  
    return user;  
}  
  
public void setUser(User user) {  
    this.user = user;  
}  
  
@RelationshipIdentity  
public Agent getApplication() {  
    return application;  
}  
  
public void setApplication(Agent application) {  
    this.application = application;  
}
```

We can also define some attribute properties, using the `@RelationshipAttribute` annotation:

```
private String accessToken;  
  
@RelationshipAttribute  
public String getAccessToken() {  
    return accessToken;  
}  
  
public void setAccessToken(String accessToken) {  
    this.accessToken = accessToken;  
}
```

## 3.6. Partition Management

PicketLink has been designed from the ground up to support a system of *partitioning*, allowing the identity objects it manages to be separated into logical groupings. Partitions may be used to split identities into separate *realms*, allowing an application to serve multiple organisations (for

example in a SaaS architecture) or to support a multi-tier application allowing each tier to define its own set of identity objects (such as groups or roles). PicketLink's architecture also allows you to define your own custom partition types, allowing more complex use cases to be supported.

The PartitionManager interface provides the following methods for managing partitions:

```
public interface PartitionManager extends Serializable {

    <T extends Partition> T getPartition(Class<T> partitionClass, String name);

    <T extends Partition> T lookupById(final Class<T> partitionClass, String id);

    void add(Partition partition);

    void add(Partition partition, String configurationName);

    void update(Partition partition);

    void remove(Partition partition);
}
```

To create a new Partition object you may use either of the add() methods. If a configurationName parameter value isn't provided (see Chapter 6, *Identity Management - Configuration* for more information), then the newly created Partition will use the default configuration.

```
// Create a new Realm partition called "acme"
partitionManager.add(new Realm("acme"));
```

```
// Create a new Tier partition called "sales" using the named configuration "companyAD"
partitionManager.add(new Tier("sales"), "companyAD");
```

Each new Partition object created will be automatically assigned a unique identifier value, which can be accessed via its getId() method:

```
Realm realm = new Realm("acme");
partitionManager.add(realm);
String partitionId = realm.getId();
```

Partitions may be retrieved using either their name or their unique identifier value. Both methods require the exact partition class to be provided as a parameter:

```
Realm realm = partitionManager.getPartition(Realm.class, "acme");
Tier tier = partitionManager.lookupById(Tier.class, tierId);
```

Since Partition objects all implement the `AttributedType` interface, it is also possible to set arbitrary attribute values:

```
realm.setAttribute(new Attribute<Date>("created", new Date()));
```

After making changes to an existing Partition object, the `update()` method may be used to persist those changes:

```
partitionManager.update(realm);
```

A Partition object may also be removed with the `remove()` method:

### Warning

Removing a Partition object is permanent, and will also remove all identity objects that exist within that partition!

```
partitionManager.remove(realm);
```

## 3.6.1. Creating Custom Partitions

Creating a custom partition type is extremely simple. PicketLink provides an abstract base class called `AbstractPartition` (see above) which makes creating a custom partition class a trivial exercise - simply extend the `AbstractPartition` class and then add any additional property getter/setter methods that you might require. Let's take a look at the built-in `Realm` class to see how little code it requires to create a custom partition:

```
@IdentityPartition(supportedTypes = {IdentityType.class})
public class Realm extends AbstractPartition {
    public Realm() {
        super(null);
    }

    public Realm(String name) {
        super(name);
    }
}
```

The `@IdentityPartition` annotation must be present on the partition class - the `supportedTypes` member is used to configure which identity types may be stored in this partition. Any identity object (or subclass) specified by `supportedTypes` is valid. There is also a

`unsupportedTypes` member which may be used to specify identity types which *may not* be stored in the partition. This value can be used to *trim* unsupported classes (and their subclasses) off the `supportedTypes`.

---

# Chapter 4. Credential Validation and Management

## 4.1. Authentication

### Note

While the IDM module of PicketLink provides authentication features, for common use cases involving standard username and password based authentication in a Java EE environment, PicketLink provides a more streamlined method of authentication. Please refer to Chapter 2, *Authentication* for more information.

PicketLink IDM provides an authentication subsystem that allows user credentials to be validated thereby confirming that an authenticating user is who they claim to be. The `IdentityManager` interface provides a single method for performing credential validation, as follows:

```
void validateCredentials(Credentials credentials);
```

The `validateCredentials()` method accepts a single `Credentials` parameter, which should contain all of the state required to determine who is attempting to authenticate, and the credential (such as a password, certificate, etc) that they are authenticating with. Let's take a look at the `Credentials` interface:

```
public interface Credentials {
    public enum Status {
        UNVALIDATED, IN_PROGRESS, INVALID, VALID, EXPIRED
    };

    Agent getValidatedAgent();

    Status getStatus();

    void invalidate();
}
```

- The `Status` enum defines the following values, which reflect the various credential states:
  - `UNVALIDATED` - The credential is yet to be validated.
  - `IN_PROGRESS` - The credential is in the process of being validated.
  - `INVALID` - The credential has been validated unsuccessfully

- **VALID** - The credential has been validated successfully
- **EXPIRED** - The credential has expired
- **getValidatedAgent()** - If the credential was successfully validated, this method returns the Agent object representing the validated user.
- **getStatus()** - Returns the current status of the credential, i.e. one of the above enum values.
- **invalidate()** - Invalidate the credential. Implementations of Credential should use this method to clean up internal credential state.

Let's take a look at a concrete example - UsernamePasswordCredentials is a Credentials implementation that supports traditional username/password-based authentication:

```
public class UsernamePasswordCredentials extends AbstractBaseCredentials {

    private String username;

    private Password password;

    public UsernamePasswordCredentials() { }

    public UsernamePasswordCredentials(String userName, Password password) {
        this.username = userName;
        this.password = password;
    }

    public String getUsername() {
        return username;
    }

    public UsernamePasswordCredentials setUsername(String username) {
        this.username = username;
        return this;
    }

    public Password getPassword() {
        return password;
    }

    public UsernamePasswordCredentials setPassword(Password password) {
        this.password = password;
        return this;
    }

    @Override
    public void invalidate() {
        setStatus(Status.INVALID);
        password.clear();
    }
}
```



The first thing we may notice about the above code is that the `UsernamePasswordCredentials` class extends `AbstractBaseCredentials`. This abstract base class implements the basic functionality required by the `Credentials` interface. Next, we can see that two fields are defined; `username` and `password`. These fields are used to hold the username and password state, and can be set either via the constructor, or by their associated setter methods. Finally, we can also see that the `invalidate()` method sets the status to `INVALID`, and also clears the password value.

Let's take a look at an example of the above classes in action. The following code demonstrates how we would authenticate a user with a username of "john" and a password of "abcde":

```
Credentials creds = new UsernamePasswordCredentials("john",
    new Password("abcde"));
identityManager.validate(creds);
if (Status.VALID.equals(creds.getStatus())) {
    // authentication was successful
}
```

We can also test if the credentials that were provided have expired (if an expiry date was set). In this case we might redirect the user to a form where they can enter a new password.

```
Credentials creds = new UsernamePasswordCredentials("john",
    new Password("abcde"));
identityManager.validate(creds);
if (Status.EXPIRED.equals(creds.getStatus())) {
    // password has expired, redirect the user to a password change screen
}
```

## 4.2. Managing Credentials

Updating user credentials is even easier than validating them. The `IdentityManager` interface provides the following two methods for updating credentials:

```
void updateCredential(Agent agent, Object credential);
void updateCredential(Agent agent, Object credential, Date effectiveDate, Date expiryDate);
```

Both of these methods essentially do the same thing; they update a credential value for a specified Agent (or User). The second overloaded method however also accepts `effectiveDate` and `expiryDate` parameters, which allow some temporal control over when the credential will be valid. Use cases for this feature include implementing a strict password expiry policy (by providing an expiry date), or creating a new account that might not become active until a date in the future (by providing an effective date). Invoking the first overloaded method will store the credential with an effective date of the current date and time, and no expiry date.

## Note

One important point to note is that the `credential` parameter is of type `java.lang.Object`. Since credentials can come in all shapes and sizes (and may even be defined by third party libraries), there is no common base interface for credential implementations to extend. To support this type of flexibility in an extensible way, PicketLink provides an SPI that allows custom credential handlers to be configured that override or extend the default credential handling logic. Please see the next section for more information on how this SPI may be used.

PicketLink provides built-in support for the following credential types:

## Warning

Not all built-in `IdentityStore` implementations support all credential types. For example, since the `LDAPIdentityStore` is backed by an LDAP directory server, only password credentials are supported. The following table lists the built-in `IdentityStore` implementations that support each credential type.

**Table 4.1. Built-in credential types**

| Credential type                                     | Description                                    | Supported by                                                                                           |
|-----------------------------------------------------|------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| <code>org.picketlink.idm.credential.digest</code>   | Used for digest-based authentication           | <code>JPAIdentityStore</code><br><code>FileBasedIdentityStore</code>                                   |
| <code>org.picketlink.idm.credential.password</code> | A standard text-based password                 | <code>JPAIdentityStore</code><br><code>FileBasedIdentityStore</code><br><code>LDAPIdentityStore</code> |
| <code>java.security.cert.X509Certificate</code>     | Used for X509 certificate based authentication | <code>JPAIdentityStore</code><br><code>FileBasedIdentityStore</code>                                   |

Let's take a look at a couple of examples. Here's some code demonstrating how a password can be assigned to user "jsmith":

```
User user = identityManager.getUser("jsmith");
identityManager.updateCredential(user, new Password("abcd1234"));
```

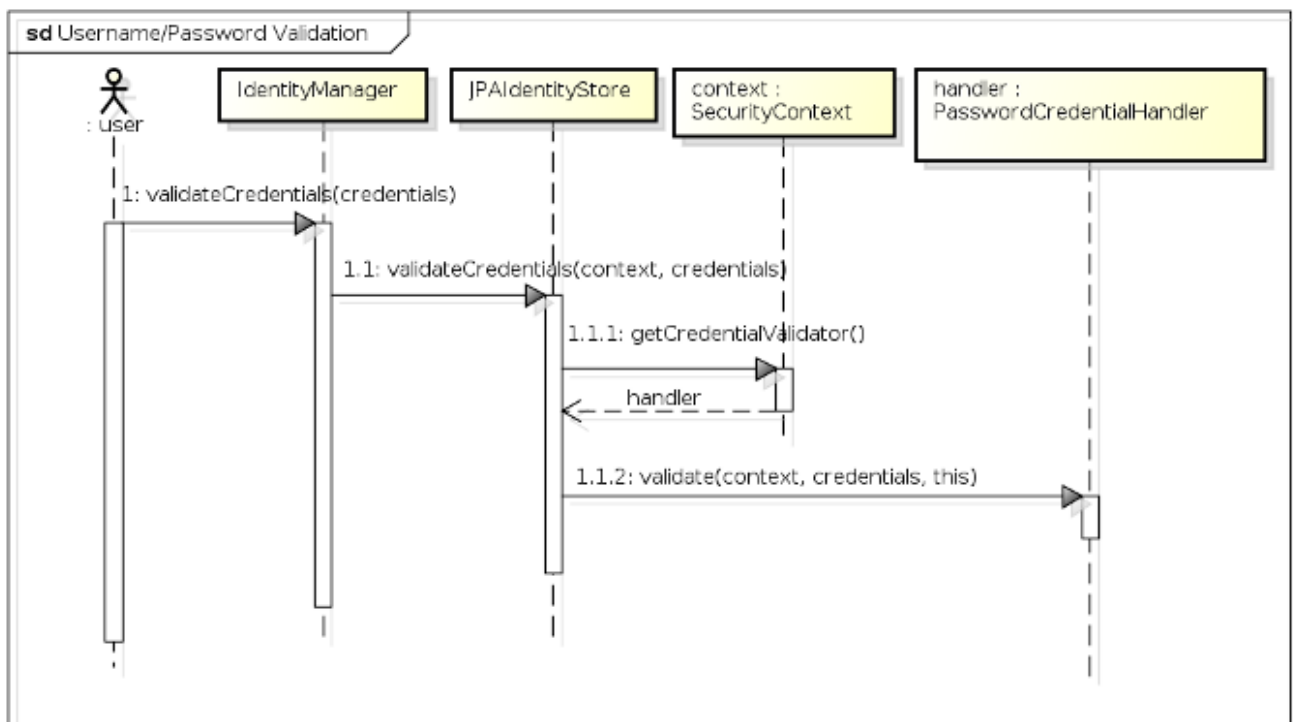
This example creates a digest and assigns it to user "jdoe":

```
User user = identityManager.getUser("jdoe");
Digest digest = new Digest();
digest.setRealm("default");
digest.setUsername(user.getLoginName());
```

```
digest.setPassword("abcd1234");  
identityManager.updateCredential(user, digest);
```

### 4.3. Credential Handlers

For IdentityStore implementations that support multiple credential types, PicketLink provides an optional SPI to allow the default credential handling logic to be easily customized and extended. To get a better picture of the overall workings of the Credential Handler SPI, let's take a look at the sequence of events during the credential validation process when validating a username and password against JPAIdentityStore:



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- **1** - The user (or some other code) first invokes the `validateCredentials()` method on `IdentityManager`, passing in the `Credentials` instance to validate.
- **1.1** - After looking up the correct `IdentityStore` (i.e. the one that has been configured to validate credentials) the `IdentityManager` invokes the store's `validateCredentials()` method, passing in the `SecurityContext` and the credentials to validate.
- **1.1.1** - In `JPAIdentityStore`'s implementation of the `validateCredentials()` method, the `SecurityContext` is used to look up the `CredentialHandler` implementation that has been configured to process validation requests for usernames and passwords, which is then stored in a local variable called `handler`.
- **1.1.2** - The `validate()` method is invoked on the `CredentialHandler`, passing in the security context, the credentials value and a reference back to the identity store. The reference to the

identity store is important as the credential handler may require it to invoke certain methods upon the store to validate the credentials.

The `CredentialHandler` interface declares three methods, as follows:

```
public interface CredentialHandler {  
    void setup(IdentityStore<?> identityStore);  
  
    void validate(SecurityContext context, Credentials credentials,  
                 IdentityStore<?> identityStore);  
  
    void update(SecurityContext context, Agent agent, Object credential,  
               IdentityStore<?> identityStore, Date effectiveDate, Date expiryDate);  
}
```

The `setup()` method is called once, when the `CredentialHandler` instance is first created. Credential handler instantiation is controlled by the `CredentialHandlerFactory`, which creates a single instance of each `CredentialHandler` implementation to service all credential requests for that handler. Each `CredentialHandler` implementation must declare the types of credentials that it is capable of supporting, which is done by annotating the implementation class with the `@SupportsCredentials` annotation like so:

```
@SupportsCredentials({ UsernamePasswordCredentials.class, Password.class })  
public class PasswordCredentialHandler implements CredentialHandler {
```

Since the `validate()` and `update()` methods receive different parameter types (`validate()` takes a `Credentials` parameter value while `update()` takes an `Object` that represents a single credential value), the `@SupportsCredentials` annotation must contain a complete list of all types supported by that handler.

Similarly, if the `IdentityStore` implementation makes use of the credential handler SPI then it also must declare which credential handlers support that identity store. This is done using the `@CredentialHandlers` annotation; for example, the following code shows how `JPAIdentityStore` is configured to be capable of handling credential requests for usernames and passwords, X509 certificates and digest-based authentication:

```
@CredentialHandlers({ PasswordCredentialHandler.class,  
                     X509CertificateCredentialHandler.class, DigestCredentialHandler.class })  
public class JPAIdentityStore implements IdentityStore<JPAIdentityStoreConfiguration>,  
                                         CredentialStore {
```

### 4.3.1. The CredentialStore interface

For IdentityStore implementations that support multiple credential types (such as JPAIdentityStore and FileBasedIdentityStore), the implementation may choose to also implement the CredentialStore interface to simplify the interaction between the CredentialHandler and the IdentityStore. The CredentialStore interface declares methods for storing and retrieving credential values within an identity store, as follows:

```
public interface CredentialStore {
    void storeCredential(SecurityContext context, Agent agent,
                       CredentialStorage storage);
    <T extends CredentialStorage> T retrieveCurrentCredential(SecurityContext context,
                                                            Agent agent, Class<T> storageClass);
    <T extends CredentialStorage> List<T> retrieveCredentials(SecurityContext context,
                                                            Agent agent, Class<T> storageClass);
}
```

The CredentialStorage interface is quite simple and only declares two methods, getEffectiveDate() and getExpiryDate():

```
public interface CredentialStorage {
    @Stored Date getEffectiveDate();
    @Stored Date getExpiryDate();
}
```

The most important thing to note above is the usage of the @Stored annotation. This annotation is used to mark the properties of the CredentialStorage implementation that should be persisted. The only requirement for any property values that are marked as @Stored is that they are serializable (i.e. they implement the java.io.Serializable interface). The @Stored annotation may be placed on either the getter method or the field variable itself. Here's an example of one of a CredentialStorage implementation that is built into PicketLink - EncodedPasswordStorage is used to store a password hash and salt value:

```
public class EncodedPasswordStorage implements CredentialStorage {

    private Date effectiveDate;
    private Date expiryDate;
    private String encodedHash;
    private String salt;

    @Override @Stored
    public Date getEffectiveDate() {
        return effectiveDate;
    }

    public void setEffectiveDate(Date effectiveDate) {
        this.effectiveDate = effectiveDate;
    }
}
```

```
@Override @Stored
public Date getExpiryDate() {
    return expiryDate;
}

public void setExpiryDate(Date expiryDate) {
    this.expiryDate = expiryDate;
}

@Stored
public String getEncodedHash() {
    return encodedHash;
}

public void setEncodedHash(String encodedHash) {
    this.encodedHash = encodedHash;
}

@Stored
public String getSalt() {
    return this.salt;
}

public void setSalt(String salt) {
    this.salt = salt;
}
}
```

## 4.4. Built-in Credential Handlers

This section describes each of the built-in credential handlers, and any configuration parameters that may be set for them. Specific credential handler options can be set when creating a new `IdentityConfiguration`. Configured options are always specific to a particular identity store configuration, allowing different options to be specified between two or more identity stores. The `IdentityStoreConfiguration` interface provides a method called `getCredentialHandlersConfig()` that provides access to a `Map` which allows configuration options to be set for the identity store's credential handlers:

```
public interface IdentityStoreConfiguration {
    Map<String, Object> getCredentialHandlerProperties();
}
```

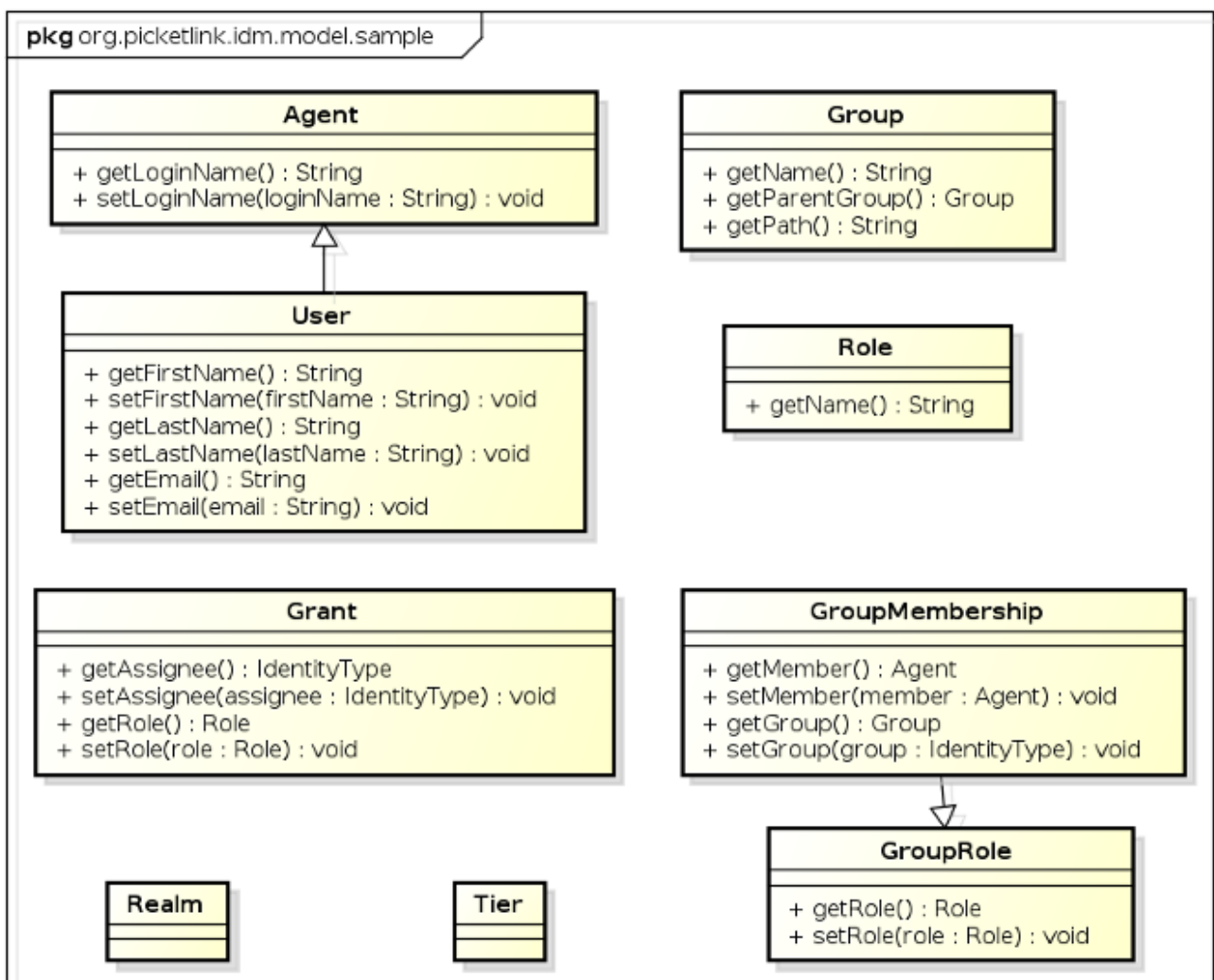
To gain access to the `IdentityStoreConfiguration` object before PicketLink is initialized, there are a couple of options. The first option is to provide an `IdentityConfiguration` object itself via a producer method.

# Chapter 5. Basic Identity Model

## 5.1. Basic Identity Model

For the sake of convenience, PicketLink provides a basic identity model that consists of a number of core interfaces which define a set of fundamental identity types which might be found in a typical application. The usage of this identity model is entirely optional; for an application with basic security requirements the basic identity model might be more than sufficient, however for a more complex application or application with custom security requirements it may be necessary to create a custom identity model.

The following class diagram shows the classes and interfaces in the `org.picketlink.idm.model.basic` package:



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- Agent represents a unique entity that may access the services secured by PicketLink. In contrast to a user which represents a human, Agent is intended to represent a third party

non-human (i.e. machine to machine) process that may authenticate and interact with your application or services. It declares methods for reading and setting the Agent's login name.

- User represents a human user that accesses your application and services. In addition to the login name property defined by its parent interface Agent, the User interface declares a number of other methods for managing the user's first name, last name and e-mail address.
- Group is used to manage collections of identity types. Each Group has a name and an optional parent group.
- Role is used in various relationship types to designate authority to another identity type to perform various operations within an application. For example, a forum application may define a role called *moderator* which may be assigned to one or more Users or Groups to indicate that they are authorized to perform moderator functions.
- Grant relationship represents the assignment of a Role to an identity.
- GroupMembership relationship represents a User (or Agent) membership within a Group.
- GroupRole relationship represents the the assignment of a specific Role within a Group to a User or Agent. The reason this relationship extends the GroupMembership relationship is simply so it inherits the `getMember()` and `getGroup()` methods - being assigned to a GroupRole *does not* mean that the User (or Agent) that was assigned the group role also becomes a member of the group.
- Realm is a partition type, and may be used to store any IdentityType objects (including Agents, Users, Groups or Roles).
- Tier is a specialized partition type, and may be only used to store Group or Role objects specific to an application.

## 5.2. Managing Users, Groups and Roles

PicketLink IDM provides a number of basic implementations of the identity model interfaces for convenience, in the `org.picketlink.idm.model.basic` package. The following sections provide examples that show these implementations in action.

### 5.2.1. Managing Users

The following code example demonstrates how to create a new user with the following properties:

- Login name - *jsmith*
- First name - *John*
- Last name - *Smith*



- E-mail - *jsmith@acme.com*

```
User user = new User("jsmith");
user.setFirstName("John");
user.setLastName("Smith");
user.setEmail("jsmith@acme.com");
identityManager.add(user);
```

Once the User is created, it's possible to look it up using its login name:

```
User user = identityManager.getUser("jsmith");
```

User properties can also be modified after the User has already been created. The following example demonstrates how to change the e-mail address of the user we created above:

```
User user = identityManager.getUser("jsmith");
user.setEmail("john@smith.com");
identityManager.update(user);
```

Users may also be deleted. The following example demonstrates how to delete the user previously created:

```
User user = identityManager.getUser("jsmith");
identityManager.remove("jsmith");
```

## 5.2.2. Managing Groups

The following example demonstrates how to create a new group called *employees*:

```
Group employees = new Group("employees");
```

It is also possible to assign a parent group when creating a group. The following example demonstrates how to create a new group called *managers*, using the *employees* group created in the previous example as the parent group:

```
Group managers = new Group("managers", employees);
```

To lookup an existing Group, the `getGroup()` method may be used. If the group name is unique, it can be passed as a single parameter:

```
Group employees = identityManager.getGroup("employees");
```

If the group name is not unique, the parent group must be passed as the second parameter (although it can still be provided if the group name is unique):

```
Group managers = identityManager.getGroup("managers", employees);
```

It is also possible to modify a Group's name and other properties (besides its parent) after it has been created. The following example demonstrates how to disable the "employees" group we created above:

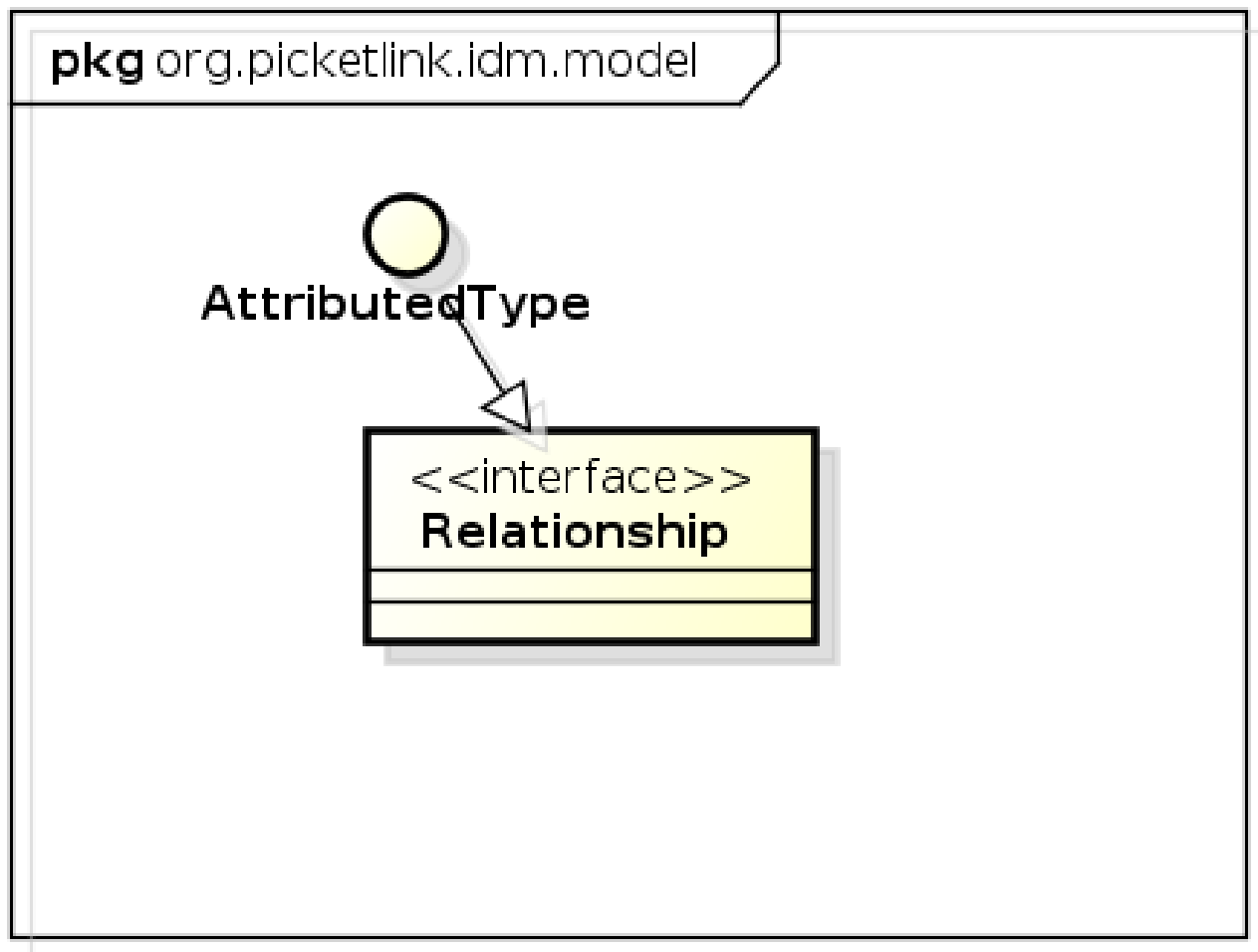
```
Group employees = identityManager.getGroup("employees");  
employees.setEnabled(false);  
identityManager.update(employees);
```

To remove an existing group, we can use the `remove()` method:

```
Group employees = identityManager.getGroup("employees");  
identityManager.remove(employees);
```

## 5.3. Managing Relationships

Relationships are used to model *typed associations* between two or more identities. All concrete relationship types must implement the marker interface `org.picketlink.idm.model.Relationship`:



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The `IdentityManager` interface provides three standard methods for managing relationships:

```
void add(Relationship relationship);  
void update(Relationship relationship);  
void remove(Relationship relationship);
```

- The `add()` method is used to create a new relationship.
- The `update()` method is used to update an existing relationship.

### Note

Please note that the identities that participate in a relationship cannot be updated themselves, however the attribute values of the relationship can be updated. If

you absolutely need to modify the identities of a relationship, then delete the relationship and create it again.

- The `remove()` method is used to remove an existing relationship.

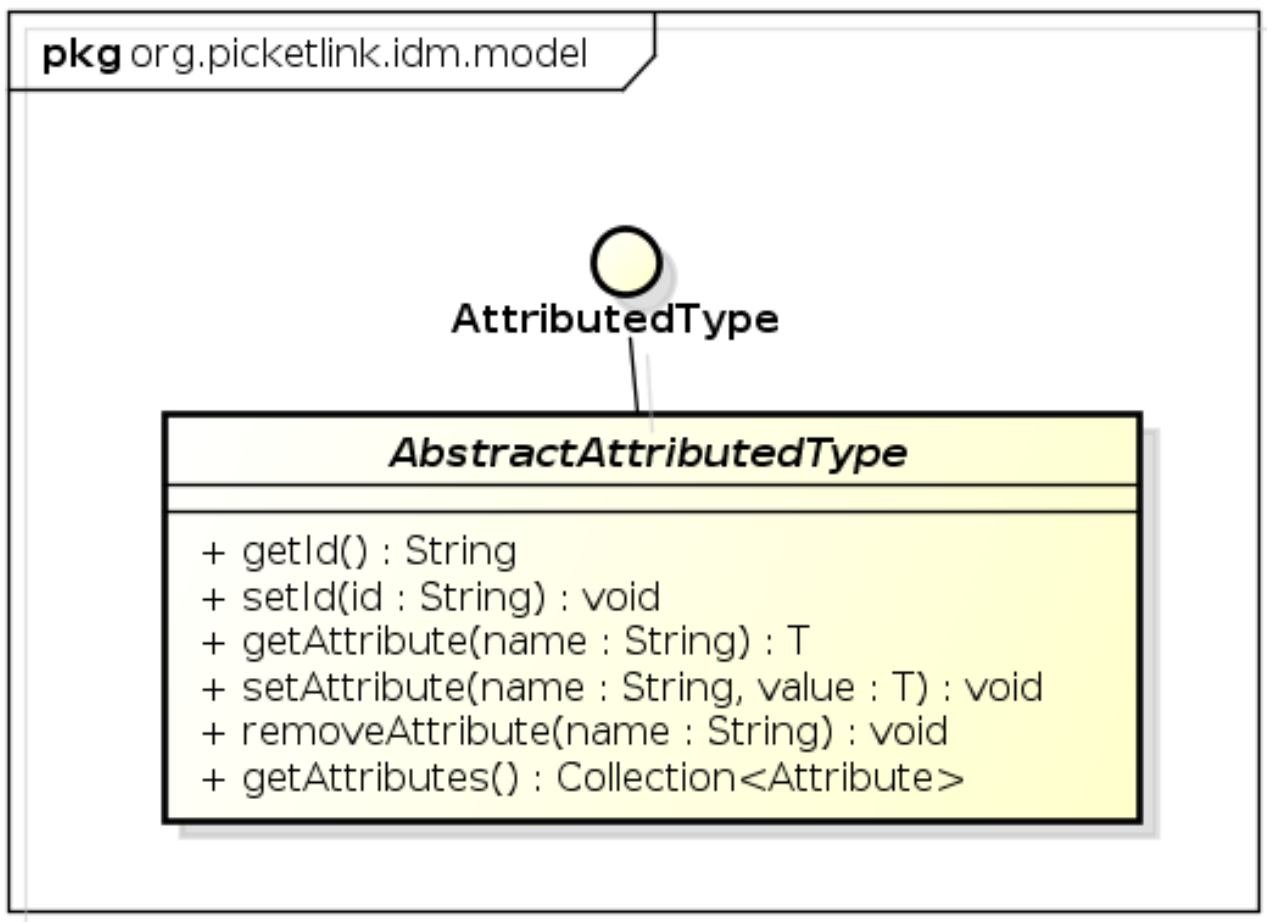
### Note

To search for existing relationships between identity objects, use the Relationship Query API described later in this chapter.

Besides the above methods, `IdentityManager` also provides a number of convenience methods for managing many of the built-in relationship types. See the next section for more details.

## 5.3.1. Built In Relationship Types

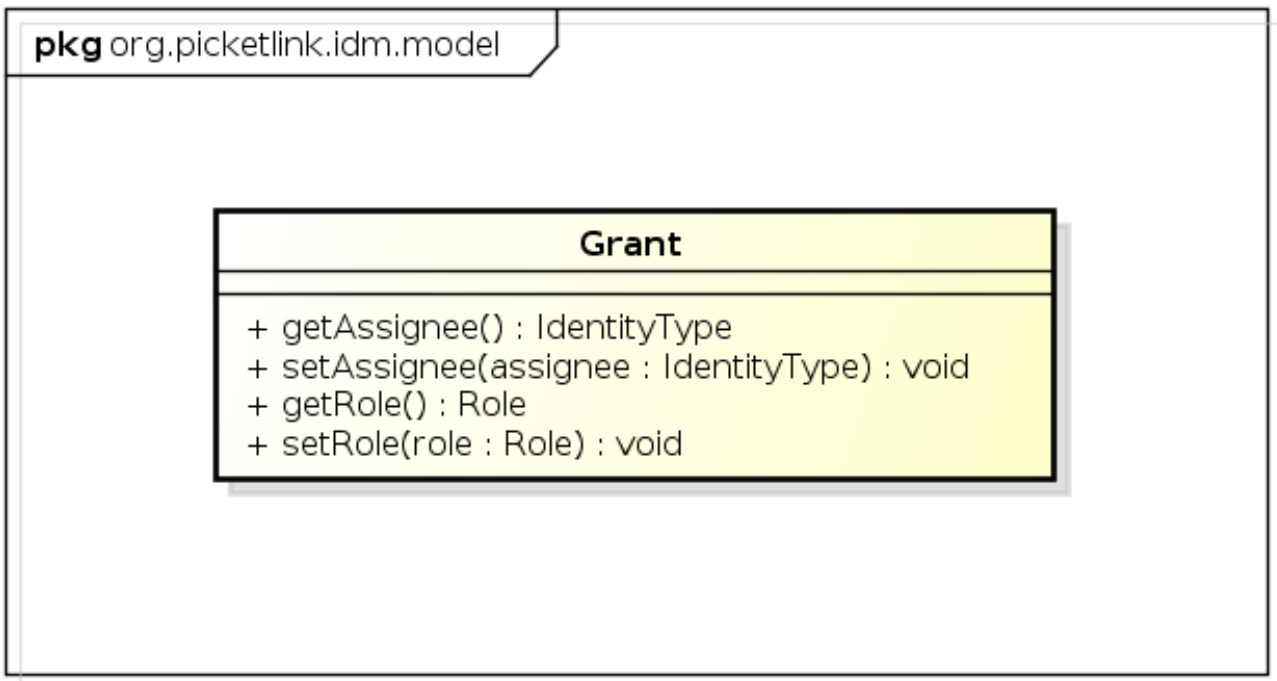
PicketLink provides a number of built-in relationship types, designed to address the most common requirements of a typical application. The following sections describe the built-in relationships and how they are intended to be used. Every built-in relationship type extends the `AbstractAttributedType` abstract class, which provides the basic methods for setting a unique identifier value and managing a set of attribute values:

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What this means in practical terms, is that every single relationship is assigned and can be identified by, a unique identifier value. Also, arbitrary attribute values may be set for all relationship types, which is useful if you require additional metadata or any other type of information to be stored with a relationship.

#### 5.3.1.1. Application Roles

Application roles are represented by the Grant relationship, which is used to assign application-wide privileges to a User or Agent.



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The `IdentityManager` interface provides methods for directly granting a role. Here's a simple example:

```
User bob = identityManager.getUser("bob");
Role superuser = identityManager.getRole("superuser");
identityManager.grantRole(bob, superuser);
```

The above code is equivalent to the following:

```
User bob = identityManager.getUser("bob");
Role superuser = identityManager.getRole("superuser");
Grant grant = new Grant(bob, superuser);
identityManager.add(grant);
```

A granted role can also be revoked using the `revokeRole()` method:

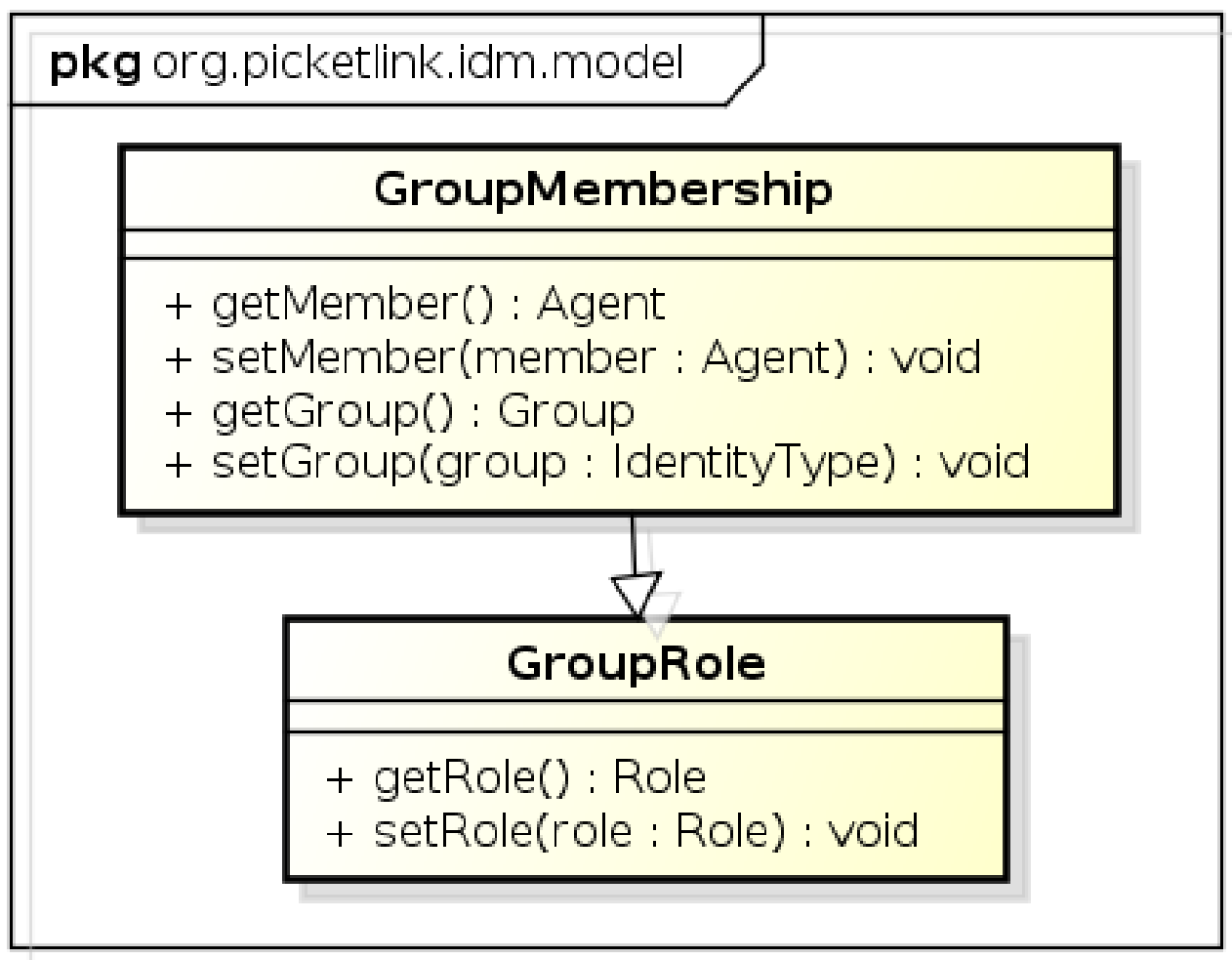
```
User bob = identityManager.getUser("bob");
Role superuser = identityManager.getRole("superuser");
identityManager.revokeRole(bob, superuser);
```

To check whether an identity has a specific role granted to them, we can use the `hasRole()` method:

```
User bob = identityManager.getUser("bob");  
Role superuser = identityManager.getRole("superuser");  
boolean isBobASuperUser = identityManager.hasRole(bob, superuser);
```

### 5.3.1.2. Groups and Group Roles

The GroupMembership and GroupRole relationships are used to represent a user's membership within a Group, and a user's role for a group, respectively.



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#### Note

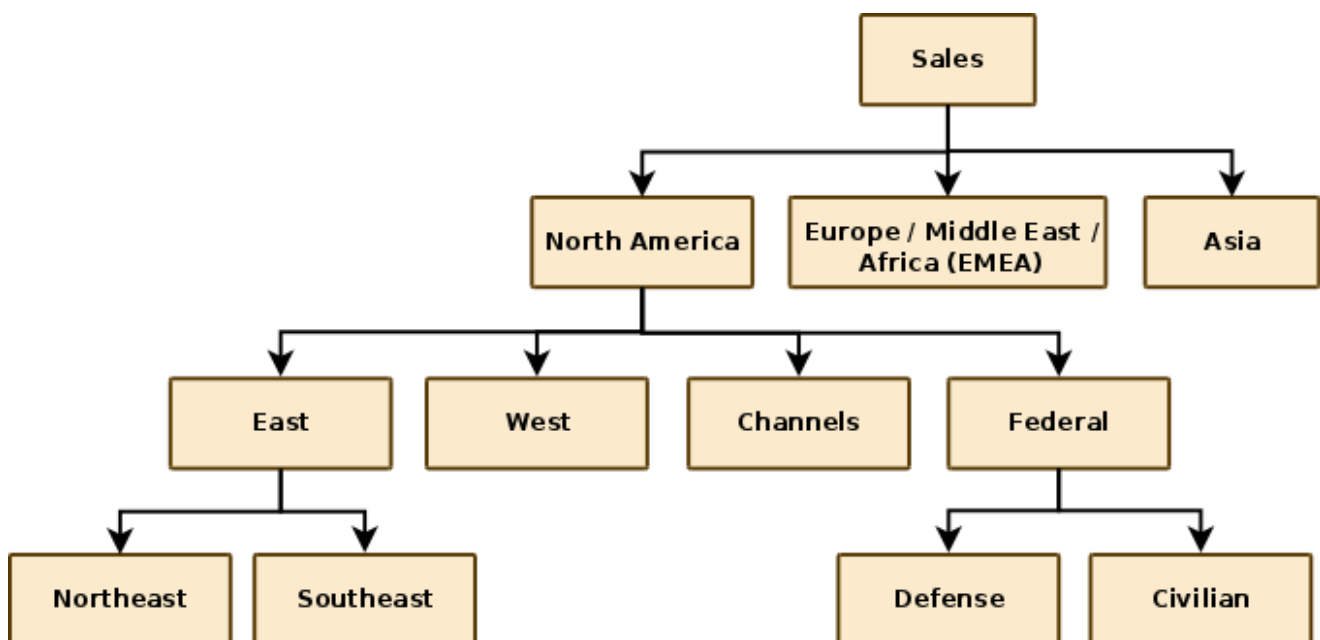
While the GroupRole relationship type extends GroupMembership, it does *not* mean that a member of a GroupRole automatically receives GroupMembership

membership also - these are two distinct relationship types with different semantics.

A Group is typically used to form logical collections of users. Within an organisation, groups are often used to mirror the organisation's structure. For example, a corporate structure might consist of a sales department, administration, management, etc. This structure can be modelled in PicketLink by creating corresponding groups such as *sales*, *administration*, and so forth. Users (who would represent the employees in a corporate structure) may then be assigned group memberships corresponding to their place within the company's organisational structure. For example, an employee who works in the sales department may be assigned to the *sales* group. Specific application privileges can then be blanket assigned to the *sales* group, and anyone who is a member of the group is free to access the application's features that require those privileges.

The `GroupRole` relationship type should be used when it is intended for an identity to perform a specific role for a group, but not be an actual member of the group itself. For example, an administrator of a group of doctors may not be a doctor themselves, but have an administrative role to perform for that group. If the intent is for an individual identity to both be a member of a group *and* have an assigned role in that group also, then the identity should have both `GroupRole` and `GroupMembership` relationships for that group.

Let's start by looking at a simple example - we'll begin by making the assumption that our organization is structured in the following way:



The following code demonstrates how we would create the hypothetical *Sales* group which is displayed at the head of the above organisational chart:

```
Group sales = new Group("Sales");
identityManager.add(sales);
```



We can then proceed to create its subgroups:

```
identityManager.add(new Group("North America", sales);
identityManager.add(new Group("EMEA", sales);
identityManager.add(new Group("Asia", sales);
// and so forth
```

The second parameter of the `Group()` constructor is used to specify the group's parent group. This allows us to create a hierarchical group structure, which can be used to mirror either a simple or complex personnel structure of an organisation. Let's now take a look at how we assign users to these groups.

The following code demonstrates how to assign an *administrator* group role for the *Northeast* sales group to user *jsmith*. The *administrator* group role may be used to grant certain users the privilege to modify permissions and roles for that group:

```
Role admin = identityManager.getRole("administrator");
User user = identityManager.getUser("jsmith");
Group group = identityManager.getGroup("Northeast");
identityManager.grantGroupRole(user, admin, group);
```

A group role can be revoked using the `revokeGroupRole()` method:

```
identityManager.revokeGroupRole(user, admin, group);
```

To test whether a user has a particular group role, you can use the `hasGroupRole()` method:

```
boolean isUserAGroupAdmin = identityManager.hasGroupRole(user, admin, group);
```

Next, let's look at some examples of how to work with simple group memberships. The following code demonstrates how we assign sales staff *rbrown* to the *Northeast* sales group:

```
User user = identityManager.getUser("rbrown");
Group group = identityManager.getGroup("Northeast");
identityManager.addToGroup(user, group);
```

A User may also be a member of more than one Group; there are no built-in limitations on the number of groups that a User may be a member of.

We can use the `removeFromGroup()` method to remove the same user from the group:

```
identityManager.removeFromGroup(user, group);
```

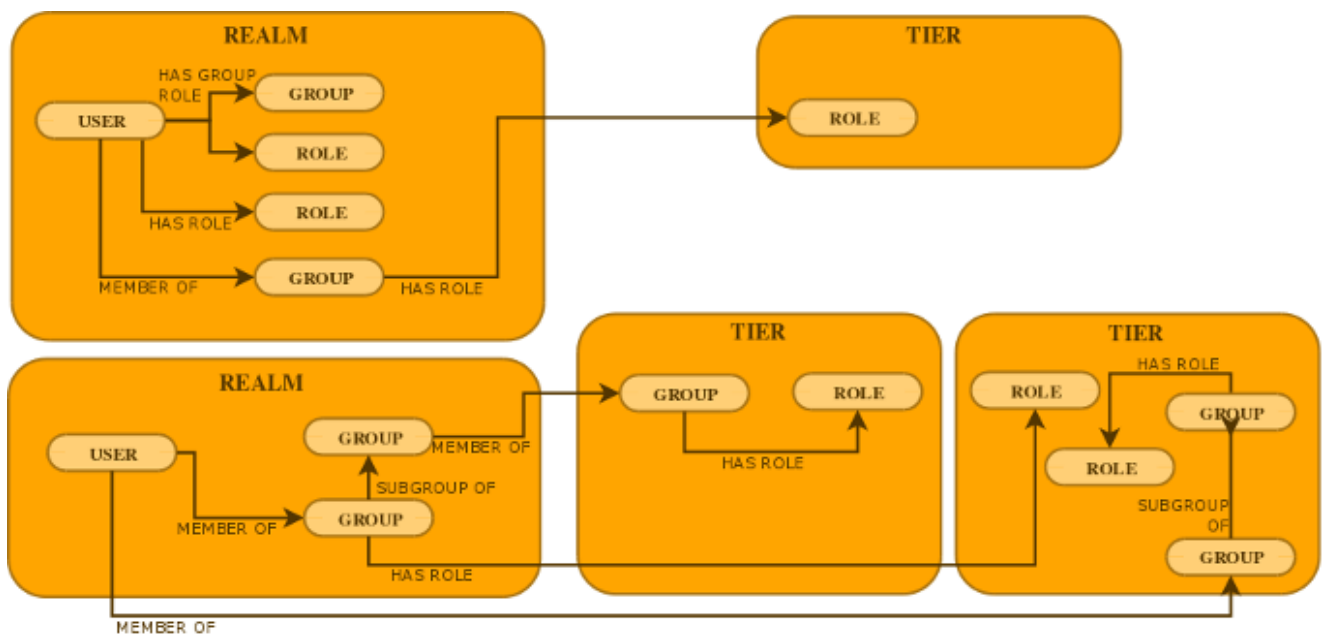
To check whether a user is the member of a group we can use the `isMember()` method:

```
boolean isUserAMember = identityManager.isMember(user, group);
```

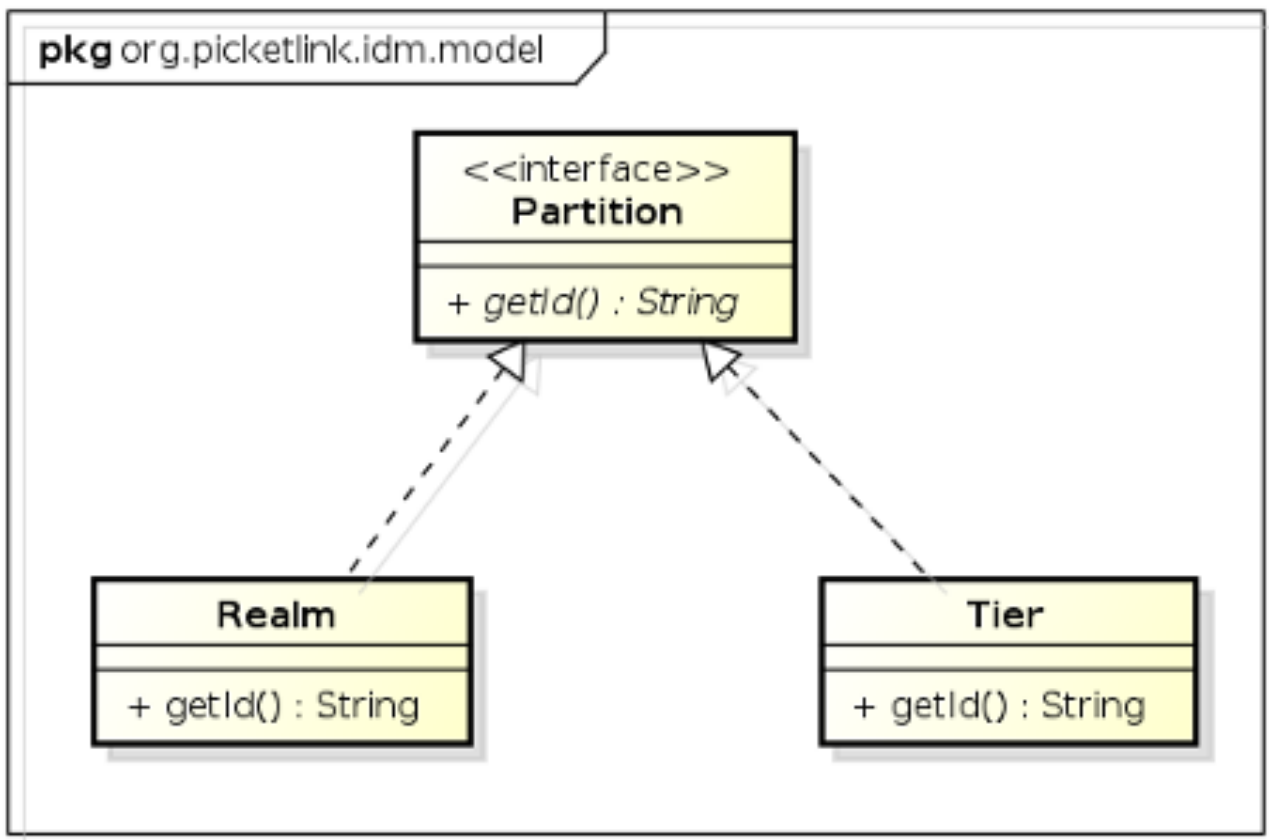
Relationships can also be created via the `add()` method. The following code is equivalent to assigning a group role via the `grantGroupRole()` method shown above:

```
Role admin = identityManager.getRole("administrator");
User user = identityManager.getUser("jsmith");
Group group = identityManager.getGroup("Northeast");
GroupRole groupRole = new GroupRole(user, group, admin);
identityManager.add(groupRole);
```

## 5.4. Realms and Tiers



In terms of API, both the `Realm` and `Tier` classes implement the `Partition` interface, as shown in the following class diagram:



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A *Realm* is used to define a discrete set of users, groups and roles. A typical use case for realms is the segregation of corporate user accounts within a multi-tenant application, although it is not limited to this use case only. As all identity management operations must be performed within the context of an *active partition*, PicketLink defines the concept of a *default realm* which becomes the active partition if no other partition has been specified.

A *Tier* is a more restrictive type of partition than a realm, as it only allows groups and roles to be defined (but not users). A Tier may be used to define a set of application-specific groups and roles, which may then be assigned to groups within the same Tier, or to users and groups within a separate Realm.

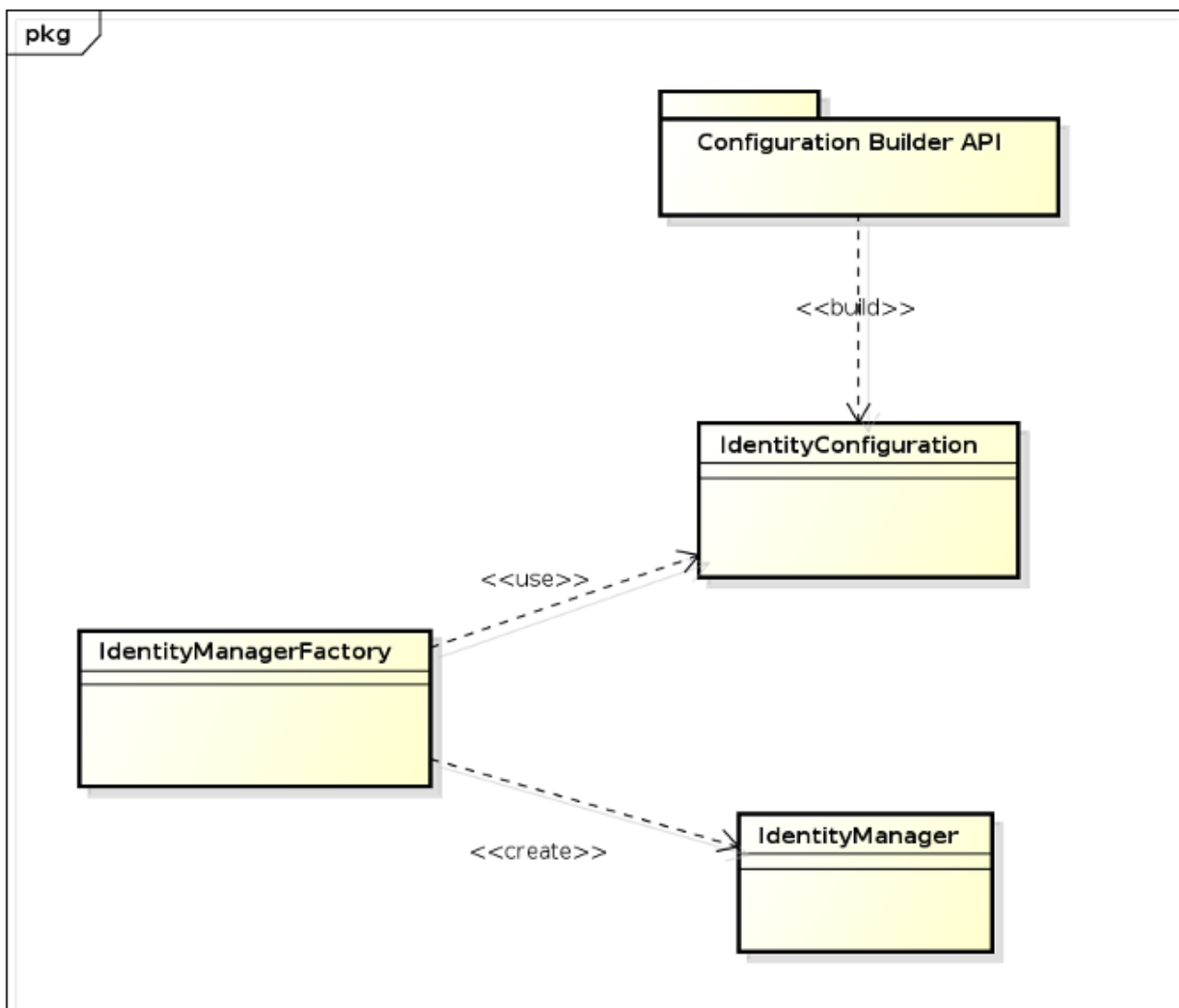
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# Chapter 6. Identity Management - Configuration

## 6.1. Configuration

### 6.1.1. Architectural Overview

Configuration in PicketLink is in essence quite simple; an `IdentityConfiguration` object must first be created to hold the PicketLink configuration options. Once all configuration options have been set, you just create a `IdentityManagerFactory` instance passing the previously created configuration. The `IdentityManagerFactory` can then be used to create `IdentityManager` instances via the `createIdentityManager()` method.



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The `IdentityConfiguration` is usually created using a Configuration Builder API, which provides a rich and fluent API for every single aspect of PicketLink configuration.

### Note

For now, all configuration is set programmatically using the Configuration Builder API only. Later versions will also support a declarative configuration in a form of XML documents.

Each `IdentityManager` instance has its own *security context*, represented by the `SecurityContext` class. The security context contains temporary state which is maintained for one or more identity management operations within the scope of a single realm or tier. The `IdentityManager` (and its associated `SecurityContext`) is typically modelled as a request-scoped object (for environments which support such a paradigm, such as a servlet container), or alternatively as an actor within the scope of a transaction. In the latter case, the underlying resources being utilised by the configured identity stores (such as a JPA `EntityManager`) would participate in the active transaction, and changes made as a result of any identity management operations would either be committed or rolled back as appropriate for the logic of the encapsulating business method.

The following sections describe various ways that configuration may be performed in different environments.

## 6.1.2. Programmatic Configuration

Configuration for Identity Management can be defined programmatically using the Configuration Builder API. The aim of this API is to make it easier to chain coding of configuration options in order to speed up the coding itself and make the configuration more *readable*.

Let's assume that you want to quick start with PicketLink Identity Management features using a file-based Identity Store. First, a fresh instance of `IdentityConfiguration` is created using the `IdentityConfigurationBuilder` helper object, where we choose which identity store we want to use (in this case a file-based store) and any other configuration option, if necessary. Finally, we use the configuration to create a `IdentityManagerFactory` from where we can create `IdentityManager` instances and start to perform Identity Management operations:

```
IdentityConfigurationBuilder builder = new IdentityConfigurationBuilder();

builder
    .stores()
    .file()
    .supportAllFeatures();

IdentityConfiguration configuration = builder.build();

IdentityManagerFactory identityManagerFactory = new IdentityManagerFactory(configuration);
```

```
IdentityManager identityManager = identityManagerFactory.createIdentityManager();

User user = new SimpleUser("john");

identityManager.add(user);
```

### 6.1.2.1. IdentityConfigurationBuilder for Programmatic Configuration

The IdentityConfigurationBuilder is the entry point for PicketLink configuration. It is a very simple class with some meaningful methods for all supported configuration options.

```
IdentityConfigurationBuilder builder = new IdentityConfigurationBuilder();

builder
    .stores() // supported identity stores configuration
    .file()
        // file-based identity store configuration
    .jpa()
        // JPA-based identity store configuration
    .ldap()
        // LDAP-based identity store configuration
    .contextFactory(...); // for custom SecurityContextFactory implementations
```

In the next sections we'll cover each supported Identity Store and their specific configuration.

### 6.1.3. Security Context Configuration

The SecurityContext plays an important role in the PicketLink IDM architecture. As discussed in the Architectural Overview, it is strongly used during the execution of operations. It carries very sensitive and contextual information for a specific operation and provides access for some of the IDM underlying services such as caching, event handling, UUID generator for IdentityTpe and Relationship instances, among others.

Operations are always executed by a specific IdentityStore in order to persist or store identity data using a specific repository (eg.: LDAP, databases, filesystem, etc). When executing a operation the identity store must be able to:

- Access the current Partition. All operations are executed for a specific Realm or Tier
- Access the current IdentityManager instance, from which the operation was executed.
- Access the *Event Handling API* in order to fire events such as when an user is created, updated, etc.
- Access the *Caching API* in order to cache identity data and increase performance.
- Access the *Credential Handler API* in order to be able to update and validate credentials.

- Access to external resources, provided before the operation is executed and initialized by a `ContextInitializer`.

### 6.1.3.1. Initializing the `SecurityContext`

Sometimes you may need to provide additional configuration or even references for external resources before the operation is executed by an identity store. An example is how you tell to the `JPAIdentityStore` which `EntityManager` instance should be used. When executing an operation, the `JPAIdentityStore` must be able to access the current `EntityManager` to persist or retrieve data from the database. You need somehow to populate the `SecurityContext` with such information. When you're configuring an identity store, there is a configuration option that allows you to provide a `ContextInitializer` implementation.

```
public interface ContextInitializer {  
    void initContextForStore(SecurityContext context, IdentityStore<?> store);  
}
```

The method `initContextForStore` will be invoked for every single operation and before its execution by the identity store. It can be implemented to provide all the necessary logic to initialize and populate the `SecurityContext` for a specific `IdentityStore`.

The configuration is also very simple, you just need to provide the following configuration:

```
IdentityConfigurationBuilder builder = new IdentityConfigurationBuilder();  
  
builder  
    .stores()  
        .file()  
            .addContextInitializer(new MySecurityContextInitializer());  
}
```

You can provide multiple initializers.

#### Note

Remember that initializers are executed for every single operation. Also, the same instance is used between operations which means your implementation should be “stateless”. You should be careful about the implementation in order to not impact performance, concurrency or introduce unexpected behaviors.

### 6.1.3.2. Configuring how `SecurityContext` instances are created

`SecurityContext` instances are created by the `SecurityContextFactory`. If for some reason you need to change how `SecurityContext` instances are created, you can provide an implementation of this interface and configure it as follows:

```
IdentityConfigurationBuilder builder = new IdentityConfigurationBuilder();

builder
    .stores()
    .contextFactory(new MySecurityContextFactory());
}
```

#### 6.1.4. Identity Store Feature Set

When configuring identity stores you must tell which features and operations should be executed by them. Features and operations are a key concept if you want to mix stores in order to execute operations against different repositories.

PicketLink provides a Java enum, called `FeatureGroup`, in which are defined all supported features. The table below summarizes them:

**Table 6.1. Identity class fields**

| Feature                                |  |
|----------------------------------------|--|
| <code>FeatureGroup.agent</code>        |  |
| <code>FeatureGroup.user</code>         |  |
| <code>FeatureGroup.role</code>         |  |
| <code>FeatureGroup.group</code>        |  |
| <code>FeatureGroup.relationship</code> |  |
| <code>FeatureGroup.credential</code>   |  |
| <code>FeatureGroup.realm</code>        |  |
| <code>FeatureGroup.tier</code>         |  |

The features are a determinant factor when choosing an identity store to execute a specific operation. For example, if an identity store is configured with `FeatureGroup.user` we're saying that all user operations should be executed by this identity store. The same goes for `FeatureGroup.credential`, we're just saying that credentials can also be updated and validated using the identity store.

Beside that, providing only the feature is not enough. We must also tell the identity store which operations are supported by a feature. For example, we can configure a identity store to support only read operations for users, which is very common when using the LDAP identity store against a read-only tree. Operations are also defined by an enum, called `FeatureOperation`, as follows:

**Table 6.2. Identity class fields**

| Operation                            |  |
|--------------------------------------|--|
| <code>Featureoperation.create</code> |  |



## Identity Management

### - Configuration

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| Operation                 |  |
|---------------------------|--|
| Featureoperation.read     |  |
| Featureoperation.update   |  |
| Featureoperation.delete   |  |
| Featureoperation.validate |  |

During the configuration you can provide which features and operations should be supported using the *Configuration API*. You don't need to be forced to specify them individually, if you want to support all features and operations for a particular identity store you can use:

```
IdentityConfigurationBuilder builder = new IdentityConfigurationBuilder();

builder
    .stores()
        .file()
            .supportAllFeatures();
}
```

For a more granular configuration you can also use:

```
IdentityConfigurationBuilder builder = new IdentityConfigurationBuilder();

builder
    .stores()
        .file()
            .supportFeature(
                FeatureGroup.agent,
                FeatureGroup.user,
                FeatureGroup.role,
                FeatureGroup.group)
}
```

The configuration above defines the features individually. In this case the configured features are also supporting all operations. If you want to specify which operation should be supported by a feature you can use:

```
IdentityConfigurationBuilder builder = new IdentityConfigurationBuilder();

builder
    .stores()
        .file()
            .supportFeature(FeatureGroup.agent, FeatureOperation.read)
            .supportFeature(FeatureGroup.user, FeatureOperation.read))
            .supportFeature(FeatureGroup.role, FeatureOperation.create))
            .supportFeature(FeatureGroup.role, FeatureOperation.read))
            .supportFeature(FeatureGroup.role, FeatureOperation.update))
            .supportFeature(FeatureGroup.role, FeatureOperation.delete))
            .supportFeature(FeatureGroup.group, FeatureOperation.create))
```

```
.supportFeature(FeatureGroup.group, FeatureOperation.read))  
.supportFeature(FeatureGroup.group, FeatureOperation.update))  
.supportFeature(FeatureGroup.group, FeatureOperation.delete))  
}
```

For a more complex configuration evolving multiple identity stores with a different feature set, look at the example bellow:

```
IdentityConfigurationBuilder builder = new IdentityConfigurationBuilder();  
  
builder  
    .stores()  
        .ldap()  
            .supportFeature(FeatureGroup.agent)  
            .supportFeature(FeatureGroup.user)  
            .supportFeature(FeatureGroup.credential)  
        .jpa()  
            .supportFeature(FeatureGroup.role)  
            .supportFeature(FeatureGroup.group)  
            .supportFeature(FeatureGroup.relationship)  
    }
```

The configuration above shows how to use LDAP to store only agents, users and credentials and database for roles, groups and relationships.

### Note

Remember that identity stores must have their features and operations configured. If you don't provide them you won't be able to build the configuration.

## 6.1.5. IDM configuration from XML file

Actually it's possible to configure IDM with XML configuration. This possibility is good especially in case when you want Picketlink IDM to be part of bigger system and your users won't have a possibility to change source code and so they can't configure it programmatically with the Builder API. So they will just need to change the configuration in XML file instead of doing some changes directly in source code.

### 6.1.5.1. Unified XML configuration

Whole Picketlink project provides unified format of configuration file, so that you can configure federation and IDM in same file.

```
<PicketLink xmlns="urn:picketlink:identity-federation:config:2.1">  
  
    <PicketLinkIDP xmlns="urn:picketlink:identity-federation:config:1.0"  
        ServerEnvironment="tomcat" BindingType="POST" SupportsSignatures="true">
```

```
<!-- SAML2 IDP configuration is here -->
</PicketLinkIDP>

<Handlers xmlns="urn:picketlink:identity-federation:handler:config:2.1">
  <!-- Configuration of SAML2 handlers is here -->
</Handlers>

<PicketLinkSTS xmlns="urn:picketlink:identity-federation:config:1.0"
  STSName="Test STS" TokenTimeout="7200" EncryptToken="true">
  <!-- Configuration of Picketlink STS is here -->
</PicketLinkSTS>

<PicketLinkIDM>
  <!-- IDM configuration is here -->
</PicketLinkIDM>

</PicketLink>
```

Note that if you don't want to use Picketlink Federation, you can omit it's configuration and use just IDM.

### 6.1.5.2. XML configuration format

XML configuration is leveraging Builder API and Java reflection during it's parsing, so names of XML elements are actually same like names of particular Builder methods.

For example, let's assume that you want to use `FileIdentityStore` and your programmatic configuration looks like this:

```
IdentityConfigurationBuilder builder = new IdentityConfigurationBuilder();

builder
    .named(SIMPLE_FILE_STORE_CONFIG)
    .stores()
    .file()
    .preserveState(false)
    .supportGlobalRelationship(Relationship.class)
    .supportAllFeatures();
```

Same XML configuration to configure IDM with `FileIdentityStore` will look like this:

```
<PicketLink xmlns="urn:picketlink:identity-federation:config:2.1">

  <PicketLinkIDM>

    <named value="SIMPLE_FILE_STORE_CONFIG">
      <stores>
        <file>
          <preserveState value="false" />
          <supportGlobalRelationship value="org.picketlink.idm.model.Relationship" />
          <supportAllFeatures />
        </file>
      </stores>
    </named>
  </PicketLinkIDM>
</PicketLink>
```

```
</stores>
</named>

</PicketLinkIDM>

</PicketLink>
```

You can take a look at testsuite [<https://github.com/picketlink/picketlink/tree/master/modules/idm/tests/src/test/resources/config>] to see more examples.

### 6.1.5.3. Bootstrap IDM from XML file

So to initialize Picketlink IDM from XML you can use the code like this:

```
// Replace with your own configuration file
String configFilePath = "config/embedded-file-config.xml";

ClassLoader tcl = Thread.currentThread().getContextClassLoader();
InputStream configStream = tcl.getResourceAsStream(configFilePath);
XMLConfigurationProvider xmlConfigurationProvider = new XMLConfigurationProvider();
IdentityConfigurationBuilder idmConfigBuilder =
    xmlConfigurationProvider.readIDMConfiguration(configStream);
```

Now you can bootstrap IDM from `idmConfigBuilder` in same way, like it's done in Programmatic Configuration. Note that you can initialize builder from XML file and then you can do some additional programmatic configuration. For example, you may need to programmatically add `JPAContextInitializer` in case that you are using JPA, because you will need access to JPA `EntityManager`.

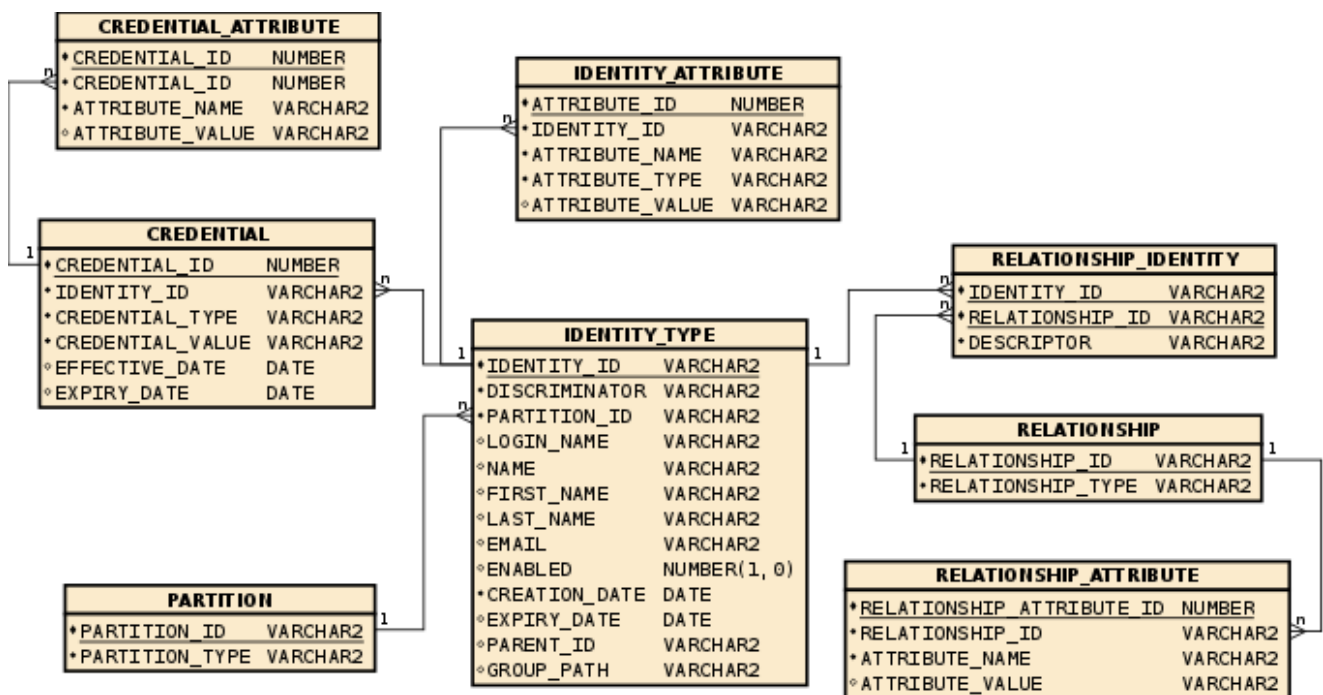
# Chapter 7. Identity Management - Working with JPA

## 7.1. JPAIdentityStoreConfiguration

The JPA identity store uses a relational database to store identity state. The configuration for this identity store provides control over which entity beans are used to store identity data, and how their fields should be used to store various identity-related state. The entity beans that store the identity data must be configured using the annotations found in the `org.picketlink.jpa.annotations` package. All identity configuration annotations listed in the tables below are from this package.

### 7.1.1. Recommended Database Schema

The following schema diagram is an example of a suitable database structure for storing IDM-related data:



Please note that the data types shown in the above diagram might not be available in your RDBMS; if that is the case please adjust the data types to suit.

### 7.1.2. Default Database Schema

If you do not wish to provide your own JPA entities for storing IDM-related state, you may use the default schema provided by PicketLink in the `picketlink-idm-schema` module. This module contains a collection of entity beans suitable for use with `JPAIdentityStore`. To use this module, add the following dependency to your Maven project's `pom.xml` file:

```
<dependency>
  <groupId>org.picketlink</groupId>
  <artifactId>picketlink-idm-schema</artifactId>
  <version>${picketlink.version}</version>
</dependency>
```

In addition to including the above dependency, the default schema entity beans must be configured in your application's `persistence.xml` file. Add the following entries within the `persistence-unit` section:

```
<class>org.picketlink.idm.jpa.schema.IdentityObject</class>
<class>org.picketlink.idm.jpa.schema.PartitionObject</class>
<class>org.picketlink.idm.jpa.schema.RelationshipObject</class>
<class>org.picketlink.idm.jpa.schema.RelationshipIdentityObject</class>
<class>org.picketlink.idm.jpa.schema.RelationshipObjectAttribute</class>
<class>org.picketlink.idm.jpa.schema.IdentityObjectAttribute</class>
<class>org.picketlink.idm.jpa.schema.CredentialObject</class>
<class>org.picketlink.idm.jpa.schema.CredentialObjectAttribute</class>
```

### 7.1.3. Configuring an EntityManager

Before the JPA identity store can be used, it must be provided with an `EntityManager` so that it can connect to a database. In Java EE this can be done by providing a producer method within your application that specifies the `@org.picketlink.annotations.PicketLink` qualifier, for example like so:

```
@Produces
@PicketLink
@PersistenceContext(unitName = "picketlink")
private EntityManager picketLinkEntityManager;
```

### 7.1.4. Configuring the Identity class

The Identity class is the entity bean that is used to store the record for users, roles and groups. It should be annotated with `@IdentityType` and declare the following field values:

**Table 7.1. Identity class fields**

| Property      | Annotation     | Description                                                                             |
|---------------|----------------|-----------------------------------------------------------------------------------------|
| ID            | @Identifier    | The unique identifier value for the identity (can also double as the primary key value) |
| Discriminator | @Discriminator | Indicates the identity type (i.e. user, agent, group or role) of the identity.          |

| Property      | Annotation         | Description                                                                               |
|---------------|--------------------|-------------------------------------------------------------------------------------------|
| Partition     | @IdentityPartition | The partition (realm or tier) that the identity belongs to                                |
| Login name    | @LoginName         | The login name for agent and user identities (for other identity types this will be null) |
| Name          | @IdentityName      | The name for group and role identities (for other identity types this will be null)       |
| First Name    | @FirstName         | The first name of a user identity                                                         |
| Last Name     | @LastName          | The last name of a user identity                                                          |
| E-mail        | @Email             | The primary e-mail address of a user identity                                             |
| Enabled       | @Enabled           | Indicates whether the identity is enabled                                                 |
| Creation date | @CreationDate      | The creation date of the identity                                                         |
| Expiry date   | @ExpiryDate        | The expiry date of the identity                                                           |
| Group parent  | @Parent            | The parent group (only used for Group identity types, for other types will be null)       |
| Group path    | @GroupPath         | Represents the full group path (for Group identity types only)                            |

The following code shows an example of an entity class configured to store Identity instances:

### Example 7.1. Example Identity class

```
@IdentityType
@Entity
public class IdentityObject implements Serializable {

    @Discriminator
    private String discriminator;

    @ManyToOne
    @IdentityPartition
    private PartitionObject partition;

    @Identifier
    @Id
    private String id;
```

```
@LoginName
private String loginName;

@IdentityName
private String name;

@FirstName
private String firstName;

@LastName
private String lastName;

@email
private String email;

@Enabled
private boolean enabled;

@CreationDate
@Temporal(TemporalType.TIMESTAMP)
private Date creationDate;

@ExpiryDate
@Temporal(TemporalType.TIMESTAMP)
private Date expiryDate;

@ManyToOne
@Parent
private IdentityObject parent;

@GroupPath
private String groupPath;

// getters and setters
}
```

### 7.1.5. Configuring the Attribute class

The Attribute class is used to store Identity attributes, and should be annotated with `@IdentityAttribute`

**Table 7.2. Attribute class fields**

| Property | Annotation      | Description                                                     |
|----------|-----------------|-----------------------------------------------------------------|
| Identity | @Parent         | The parent identity object to which the attribute value belongs |
| Name     | @AttributeName  | The name of the attribute                                       |
| Value    | @AttributeValue | The value of the attribute                                      |
| Type     | @AttributeType  | The fully qualified classname of the attribute value class      |



## Example 7.2. Example Attribute class

```
@Entity
@IdentityAttribute
public class IdentityAttribute implements Serializable {
    @Id @GeneratedValue private Long id;

    @ManyToOne @JoinColumn
    @Parent
    private IdentityObject identityObject;

    @AttributeName
    private String name;

    @AttributeValue
    private String value;

    @AttributeType
    private String type;

    // getters and setters
}
```

### 7.1.6. Configuring the Credential class

The credential entity is used to store user credentials such as passwords and certificates, and should be annotated with `@IdentityCredential`.

**Table 7.3. Credential class fields**

| Property       | Annotation                    | Description                                          |
|----------------|-------------------------------|------------------------------------------------------|
| Type           | <code>@CredentialType</code>  | The fully qualified classname of the credential type |
| Value          | <code>@CredentialValue</code> | The value of the credential                          |
| Effective Date | <code>@EffectiveDate</code>   | The effective date of the credential                 |
| Expiry Date    | <code>@ExpiryDate</code>      | The expiry date of the credential                    |
| Identity       | <code>@Parent</code>          | The parent identity to which the credential belongs  |

## Example 7.3. Example Credential class

```
@Entity
@IdentityCredential
public class IdentityCredential implements Serializable {
    @Id @GeneratedValue private Long id;
```

```
@CredentialType
private String type;

@CredentialValue
private String credential;

@EffectiveDate
@Temporal (TemporalType.TIMESTAMP)
private Date effectiveDate;

@ExpiryDate
@Temporal (TemporalType.TIMESTAMP)
private Date expiryDate;

@Parent
@ManyToOne
private IdentityObject identityType;

// getters and setters
}
```

### 7.1.7. Configuring the Credential Attribute class

The Credential Attribute class is used to store arbitrary attribute values relating to the credential. It should be annotated with `@CredentialAttribute`.

**Table 7.4. Credential Attribute class fields**

| Property          | Annotation      | Description                                           |
|-------------------|-----------------|-------------------------------------------------------|
| Credential Object | @Parent         | The parent credential to which this attribute belongs |
| Attribute Name    | @AttributeName  | The name of the attribute                             |
| Attribute Value   | @AttributeValue | The value of the attribute                            |

#### Example 7.4. Example Credential Attribute class

```
@Entity
@CredentialAttribute
public class IdentityCredentialAttribute implements Serializable {
    @Id @GeneratedValue private Long id;

    @ManyToOne @JoinColumn
    @Parent
    private IdentityCredential credential;

    @AttributeName
    private String name;

    @AttributeValue
    private String value;
}
```

```
// getters and setters  
}
```

### 7.1.8. Configuring the Relationship class

Relationships are used to define typed associations between two or more identities. The Relationship class should be annotated with `@Relationship`.

**Table 7.5. Relationship class fields**

| Property           | Annotation                      | Description                                                                                      |
|--------------------|---------------------------------|--------------------------------------------------------------------------------------------------|
| Identifier         | <code>@Identifier</code>        | Unique identifier that represents the specific relationship (can also double as the primary key) |
| Relationship Class | <code>@RelationshipClass</code> | The fully qualified class name of the relationship type                                          |

### Example 7.5. Example Relationship class

```
@Relationship  
@Entity  
public class Relationship implements Serializable {  
    @Id  
    @Identifier  
    private String id;  
  
    @RelationshipClass  
    private String type;  
  
    // getters and setters  
}
```

### 7.1.9. Configuring the Relationship Identity class

The Relationship Identity class is used to store the specific identities that participate in a relationship. It should be annotated with `@RelationshipIdentity`.

**Table 7.6. Relationship Identity class fields**

| Property                | Annotation                  | Description                                            |
|-------------------------|-----------------------------|--------------------------------------------------------|
| Relationship Descriptor | <code>@Discriminator</code> | Denotes the role of the identity in the relationship   |
| Relationship Identity   | <code>@Identity</code>      | The identity that is participating in the relationship |

| Property     | Annotation | Description                                                               |
|--------------|------------|---------------------------------------------------------------------------|
| Relationship | @Parent    | The parent relationship object to which the relationship identity belongs |

### Example 7.6. Example Relationship Identity class

```
@RelationshipIdentity
@Entity
public class RelationshipIdentityObject implements Serializable {
    @Id @GeneratedValue private Long id;

    @Discriminator
    private String descriptor;

    @RelationshipIdentity
    @ManyToOne
    private IdentityObject identityObject;

    @Parent
    @ManyToOne
    private RelationshipObject relationshipObject;

    // getters and setters
}
```

### 7.1.10. Configuring the Relationship Attribute class

The Relationship Attribute class is used to store arbitrary attribute values that relate to a specific relationship. It should be annotated with @RelationshipAttribute.

**Table 7.7. Relationship Attribute class fields**

| Property        | Annotation      | Description                                                   |
|-----------------|-----------------|---------------------------------------------------------------|
| Relationship    | @Parent         | The parent relationship object to which the attribute belongs |
| Attribute Name  | @AttributeName  | The name of the attribute                                     |
| Attribute value | @AttributeValue | The value of the attribute                                    |

### Example 7.7. Example Relationship Attribute class

```
@Entity
@RelationshipAttribute
public class RelationshipObjectAttribute implements Serializable {
    @Id @GeneratedValue private Long id;

    @ManyToOne @JoinColumn
    @Parent
```

```
private Relationship relationship;

@AttributeName
private String name;

@RelationshipValue
private String value;

// getters and setters
}
```

### 7.1.11. Configuring the Partition class

The Partition class is used to store information about partitions, i.e. Realms and Tiers. It should be annotated with `@Partition`.

**Table 7.8. Partition class fields**

| Property | Annotation                  | Description                                   |
|----------|-----------------------------|-----------------------------------------------|
| ID       | <code>@Identifier</code>    | The unique identifier value for the partition |
| Type     | <code>@Discriminator</code> | The type of partition, either Realm or Tier   |
| Parent   | <code>@Parent</code>        | The parent partition (only used for Tiers)    |

### Example 7.8. Example Partition class

```
@Entity
@Partition
public class PartitionObject implements Serializable {
    @Id @Identifier
    private String id;

    @Discriminator
    private String type;

    @ManyToOne
    @Parent
    private PartitionObject parent;

    // getters and setters
}
```

### 7.1.12. Providing a `EntityManager`

Sometimes you may need to configure how the `EntityManager` is provided to the `JPAIdentityStore`, like when your application is using CDI and you must run the operations in the scope of the current transaction by using an injected `EntityManager` instance.

In cases like that, you need to initialize the `SecurityContext` by providing a `ContextInitializer` implementation, as discussed in [Security Context Configuration](#). The `JPAContextInitializer` is provided by PicketLink and can be used to initialize the security context with a specific `EntityManager` instance. You can always extend this class and provide your own way to obtain the `EntityManager` from your application's environment.

```
IdentityConfigurationBuilder builder = new IdentityConfigurationBuilder();

builder
    .stores()
    .file()
    .addContextInitializer(new JPAContextInitializer(emf) {
        @Override
        public EntityManager getEntityManager() {
            // logic goes here
        }
    });
}
```

By default, the `JPAContextInitializer` creates a `EntityManager` from the `EntityManagerFactory` provided when creating a new instance.

---

# Chapter 8. Identity Management - Working with LDAP

## 8.1. LDAPIdentityStoreConfiguration

The LDAP identity store allows an LDAP directory server to be used to provide identity state. You can use this store in read-only or write-read mode, depending on your permissions on the server.

### 8.1.1. Configuration

The LDAP identity store can be configured by providing the following configuration:

```
IdentityConfigurationBuilder builder = new IdentityConfigurationBuilder();

builder
    .stores()
        .ldap()
            .baseDN("dc=jboss,dc=org")
            .bindDN("uid=admin,ou=system")
            .bindCredential("secret")
            .url("ldap://localhost:10389")
            .userDNSuffix("ou=People,dc=jboss,dc=org")
            .roleDNSuffix("ou=Roles,dc=jboss,dc=org")
            .groupDNSuffix("ou=Groups,dc=jboss,dc=org")
            .supportAllFeatures();
```

The following table describes all configuration options:

**Table 8.1. LDAP Configuration Options**

| Option         | Description                                                                                                                                                           | Required |
|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| baseDN         | Sets the fixed DN of the context from where identity types are stored.                                                                                                | Yes      |
| bindDN         | Sets the the DN used to bind against the ldap server. If you want to perform write operations the DN must have permissions on the agent,user,role and group contexts. | Yes      |
| bindCredential | Sets the password for the bindDN.                                                                                                                                     | Yes      |

| Option        | Description                                                                                                                                         | Required |
|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| url           | Sets the url that should be used to connect to the server.<br>Eg.: ldap://<<server>>:389.                                                           | Yes      |
| userDNSuffix  | Sets the fixed DN of the context where users should be read/stored from.                                                                            | Yes      |
| agentDNSuffix | Sets the fixed DN of the context where agents should be read/stored from. If not provided, will be used the context provided by the setUserDNSuffix | No       |
| roleDNSuffix  | Sets the fixed DN of the context where roles should be read/stored from.                                                                            | Yes      |
| groupDNSuffix | Sets the fixed DN of the context where groups should be read/stored from.                                                                           | Yes      |

#### 8.1.1.1. Mapping Groups to different contexts

Sometimes may be useful to map a specific group to a specific context or DN. By default, all groups are stored and read from the DN provided by the setGroupDNSuffix method, which means that you can not have groups with the same name.

The following configuration maps the group with path */QA Group* to *ou=QA,dc=jboss,dc=org*

```
LDAPIdentityStoreConfiguration ldapStoreConfig = new LDAPIdentityStoreConfiguration();

ldapStoreConfig
    .addGroupMapping("/QA Group", "ou=QA,dc=jboss,dc=org");
```

With this configuration you can have groups with the same name, but with different paths.

```
IdentityManager identityManager = getIdentityManager();
Group managers = new SimpleGroup("managers");

identityManager.add(managers); // group's path is /manager

Group qaGroup = identityManager.getGroup("QA Group");
Group managersQA = new SimpleGroup("managers", qaGroup);

// the QA Group is mapped to a different DN.
```



## Identity Management

### - Working with LDAP

---

```
Group qaManagerGroup = identityManager.add(managersQA); // group's path is /QA Group/managers
```

---

# Chapter 9. Federation

## 9.1. Overview

In this chapter, we look at PicketLink single sign on (SSO) and trust features. We describe SAML SSO in detail.

## 9.2. SAML SSO

SAML is an OASIS Standards Consortium standard for single sign on. PicketLink supports SAML v2.0 and SAML v1.1.

PicketLink contains support for the following profiles of SAML specification.

- SAML Web Browser SSO Profile.
- SAML Global Logout Profile.

## 9.3. SAML Web Browser Profile

PicketLink supports the following standard bindings:

- SAML HTTP Redirect Binding
- SAML HTTP POST Binding

## 9.4. PicketLink SAML Specification Support

PicketLink aims to provide support for both SAML v1.1 and v2.0 specifications. The emphasis is on SAMLv2.0 as v1.1 is deprecated.

## 9.5. SAML v2.0

### 9.5.1. Which Profiles are supported ?

- SAML2 Web Browser Profile
- SAML2 Metadata Profile
- SAML2 Logout Profile

## 9.5.2. Which Bindings are supported ?

The SAML v2 specification defines the concept of SAML protocol bindings (or just bindings). These bindings defines how SAML request-response messages are exchanged onto standard messaging or communication protocols. Currently, PicketLink support the following bindings:

- SAML HTTP Redirect Binding
- SAML HTTP POST Binding

## 9.5.3. PicketLink Identity Provider (PIDP)

### 9.5.3.1. Introduction

The Identity Provider is the authoritative entity responsible for authenticating an end user and asserting an identity for that user in a trusted fashion to trusted partners.

#### Tip

Please look at the PicketLink Quickstarts [<https://docs.jboss.org/author/pages/viewpage.action?pageId=23986289>] for the PicketLink Identity Provider web application. The quickstarts are useful resources where you can get configuration files.

### 9.5.3.2. How to create your own PicketLink Identity Provider

The best way to create your own Identity Provider implementation is using one of the examples provided by the PicketLink Quickstarts.

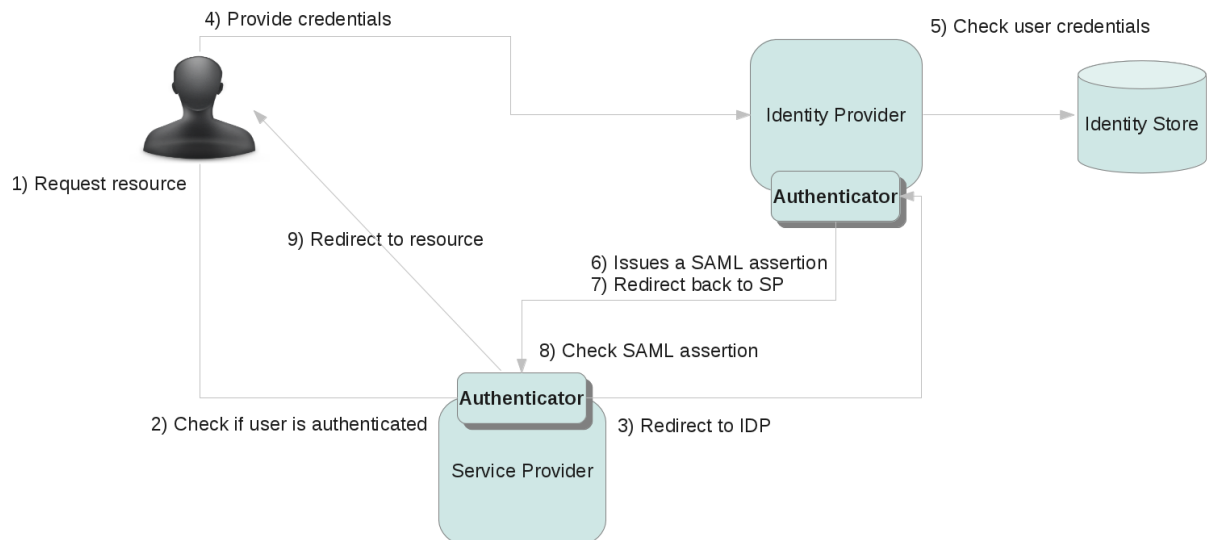
You should also take a look at the following documentations:

- Section 9.5.3.4, “Identity Provider Configuration”
- Section 9.5.3.3, “Identity Provider Authenticators”
- Section 9.5.3.5, “Identity Stores”

### 9.5.3.3. Identity Provider Authenticators

#### 9.5.3.3.1. Introduction

The PicketLink Identity Provider Authenticator is a component responsible for the authentication of users and for issue and validate SAML assertions.



**Figure 9.1. TODO InformalFigure image title empty**

### 9.5.3.3.2. Configuring an Authenticator for a Identity Provider

The PicketLink Authenticator is basically a Tomcat Valve [<http://tomcat.apache.org/tomcat-6.0-doc/config/valve.html>] (`org.apache.catalina.authenticator.FormAuthenticator`). The only thing you need to do is change the valves configuration for your application.

This configuration changes for each supported binding.

#### 9.5.3.3.2.1. JBoss Application Server v7

In JBoss Application Server v7 the valves configuration are located inside the **WEB-INF/jboss-web.xml** file. Bellow is a example of how this file looks like:

```
<?xml version="1.0" encoding="UTF-8"?>
<jboss-web>
  <security-domain>idp</security-domain>
  <context-root>idp</context-root>
  <valve>
    <class-name>org.picketlink.identity.federation.bindings.tomcat.idp.IDPWebBrowserSSOValve</
class-name>
  </valve>
</jboss-web>
```

The valve configuration is done using the **<valve>** element.

#### 9.5.3.3.2.2. JBoss Application Server v5 or v6

In JBoss Application Server v5 or v6, the valves configuration are located inside the **WEB-INF/context.xml** file. Bellow is a example of how this file looks like:

```
<?xml version="1.0" encoding="UTF-8"?>
<Context>
<Valve
  className="org.picketlink.identity.federation.bindings.tomcat.idp.IDPWebBrowserSSOValve" />
</Context>
```

The valve configuration is done using the **<Valve>** element.

#### 9.5.3.3.2.3. Apache Tomcat 6

In Apache Tomcat 6 the valves configuration are located inside the **META-INF/context.xml** file. Bellow is a example of how this file looks like:

```
<?xml version="1.0" encoding="UTF-8"?>
<Context>
<Valve
  className="org.picketlink.identity.federation.bindings.tomcat.idp.IDPWebBrowserSSOValve" />
</Context>
```

The valve configuration is done using the **<Valve>** element.

#### 9.5.3.3.3. Built-in Authenticators

PicketLink provides default implementations for Service Provider Authenticators. The list bellow shows all the available implementations:

| <b>Name</b>                                                                              | <b>Description</b>                                             |
|------------------------------------------------------------------------------------------|----------------------------------------------------------------|
| org.picketlink.<br>identity.federation.<br>bindings.tomcat.<br>idp.IDPWebBrowserSSOValve | Default implementation for an Identity Provider Authenticator. |

#### 9.5.3.3.4. IDPWebBrowserSSOValve

IDPWebBrowserSSOValve from PicketLink provides the core IDP functionality on JBoss Application Server or Apache Tomcat.

##### 9.5.3.3.4.1. Configuration

###### 9.5.3.3.4.1.1. JBoss Application Server v6 and v5.x

Configure in WEB-INF/context.xml

#### 9.5.3.3.4.1.2.

#### 9.5.3.3.4.1.3. Apache Tomcat 5.5 and 6

Configure in META-INF/context.xml

#### 9.5.3.3.4.1.4.

#### 9.5.3.3.4.1.5. Example:

### Example 9.1. context.xml

```
<Context>
<Valve
  className="org.picketlink.identity.federation.bindings.tomcat.idp.IDPWebBrowserSSOValve"
  signOutgoingMessages="false"
  ignoreIncomingSignatures="true"/>
</Context>
```

#### 9.5.3.3.4.2.

#### 9.5.3.3.4.3. Attributes

| # | Name                       | Type    | Objective                                                                                                       | Since version                         |
|---|----------------------------|---------|-----------------------------------------------------------------------------------------------------------------|---------------------------------------|
| 1 | attributeList              | String  | a comma separated list of attribute keys IDP interested in                                                      | 2.0                                   |
| 2 | configProvider             | String  | an <i>optional</i> implementation of the SAMLConfigurationProvider interface. Provide the fully qualified name. | 2.0                                   |
| 3 | ignoreIncomingSignatures   | boolean | if the IDP should ignore the signatures on the incoming messages Default: false                                 | 2.0<br><b>Deprecated since 2.1.2.</b> |
| 4 | ignoreAttributesGeneration | boolean | if the IDP should not generate attribute statements in response to Service Providers                            | 2.0                                   |
| 5 | signOutgoingMessages       | boolean | Should the IDP sign the outgoing messages? Default: true                                                        | 2.0<br><b>Deprecated since 2.1.2.</b> |
| 6 | roleGenerator              | String  | optional fqcn of a role generator Default: org.picketlink.identity.                                             | 2.0<br><b>Deprecated</b>              |

| # | Name                     | Type   | Objective                                          | Since version                         |
|---|--------------------------|--------|----------------------------------------------------|---------------------------------------|
|   |                          |        | federation.bindings.<br>tomcat.TomcatRoleGenerator | since<br><b>2.1.2.</b>                |
| 7 | samlHandlerChainClass    | String | fqn of a custom SAMLHandlerChain implementation    | 2.0<br><b>Deprecated since 2.1.2.</b> |
| 8 | identityParticipantStack | String | fqn of a custom IdentityParticipantStack           | 2.0<br><b>Deprecated since 2.1.2.</b> |
|   |                          |        |                                                    |                                       |

### 9.5.3.4. Identity Provider Configuration

#### 9.5.3.4.1. Configuring a Identity Provider

To configure an application as a PicketLink Identity Provider you need to follow this steps:

1. Configure the web.xml.
2. Configure an **Authenticator** .
3. Configure a **Security Domain** for your application.
4. Configure **PicketLink JBoss Module** [<https://docs.jboss.org/author/display/PLINK/JBoss+Modules>] as a dependency.
5. Create and configure a file named **WEB-INF/picketlink.xml** .

#### 9.5.3.4.2. Configuring the web.xml

Before configuring your application as an Identity Provider you need to add some configurations to your web.xml.

Let's start by defining a **security-constraint** element to restrict access to resources from unauthenticated users:

```
<security-constraint>
  <web-resource-collection>
    <web-resource-name>Manager command</web-resource-name>
    <url-pattern>/*</url-pattern>
  </web-resource-collection>
  <auth-constraint>
    <role-name>manager</role-name>
  </auth-constraint>
</security-constraint>
```

```
<security-role>
  <description>
    The role that is required to log in to IDP Application
  </description>
  <role-name>manager</role-name>
</security-role>
```

As you can see above, we define that only users with a role named **manager** are allowed to access the protected resources. Make sure to give your users the same role you defined here, otherwise they will get a 403 HTTP status code.

The next step is define your *FORM* login configuration using the **login-config** element:

```
<login-config>
  <auth-method>FORM</auth-method>
  <realm-name>PicketLink IDP Application</realm-name>
  <form-login-config>
    <form-login-page>/jsp/login.jsp</form-login-page>
    <form-error-page>/jsp/login-error.jsp</form-error-page>
  </form-login-config>
</login-config>
```

Make sure you have inside your application the pages defined in the elements **form-login-page** and **form-error-page** .

### Important

Please, make sure you have a welcome file page in your application. You can define it in your web.xml or simply create an **index.jsp** at the root directory of your application.

#### 9.5.3.4.3. The picketlink.xml configuration file

All the configuration for an specific Identity Provider goes at the WEB-INF/picketlink.xml file. This file is responsible to define the behaviour of the Authenticator. During the identity provider startup, the authenticator parses this file and configures itself.

Bellow is how the picketlink.xml file should looks like:

```
<PicketLink xmlns="urn:picketlink:identity-federation:config:2.1">

  <PicketLinkIDP xmlns="urn:picketlink:identity-federation:config:2.1">

    <IdentityURL>http://localhost:8080/idp/ </IdentityURL>
```



```

<Trust>
  <Domains>localhost,mycompany.com</Domains>
</Trust>

<KeyProvider ClassName="org.picketlink.identity.federation.core.impl.KeyStoreKeyManager">

  <Auth Key="KeyStoreURL" Value="/jbid_test_keystore.jks" />
  <Auth Key="KeyStorePass" Value="store123" />
  <Auth Key="SigningKeyPass" Value="test123" />
  <Auth Key="SigningKeyAlias" Value="servercert" />

  <ValidatingAlias Key="localhost" Value="servercert" />
  <ValidatingAlias Key="127.0.0.1" Value="servercert" />

</KeyProvider>

</PicketLinkIDP>

<PicketLinkSTS xmlns="urn:picketlink:identity-federation:config:1.0" TokenTimeout="1000"
ClockSkew="1000">
  <TokenProviders>

    <TokenProvider
ProviderClass="org.picketlink.identity.federation.core.saml.v2.providers.SAML20AssertionTokenProvider"
TokenType="urn:oasis:names:tc:SAML:2.0:assertion" TokenElement="Assertion"
TokenElementNS="urn:oasis:names:tc:SAML:2.0:assertion" />

  </TokenProviders>
</PicketLinkSTS>

<Handlers xmlns="urn:picketlink:identity-federation:handler:config:2.1">

    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler" />
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2LogoutHandler" />
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler" />
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler" />

  </Handlers>
</PicketLink>

```

## Important

The schema for the picketlink.xml file is available here: [https://github.com/picketlink/federation/blob/master/picketlink-core/src/main/resources/schema/config/picketlink\\_v2.1.xsd](https://github.com/picketlink/federation/blob/master/picketlink-core/src/main/resources/schema/config/picketlink_v2.1.xsd) .

### 9.5.3.4.3.1. PicketLinkIDP Element

This element defines the basic configuration for the identity provider. The table bellow provides more information about the attributes supported by this element:

| Name               | Description                                                                                                                                                                                                                   | Value                                                                                   |
|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| AssertionValidity  | Defines the timeout for the SAML assertion validity, in miliseconds.                                                                                                                                                          | Defaults to <b>300000</b> . <i>Deprecated. Use the PicketLinkSTS element, instead.</i>  |
| RoleGenerator      | Defines the name of the <b>org.picketlink.identity.federation.core.interfaces.RoleGenerator</b> subclass to be used to obtain user roles.                                                                                     | Defaults to <b>org.picketlink.identity.federation.core.impl.EmptyRoleGenerator</b> .    |
| AttributeManager   | Defines the name of the <b>org.picketlink.identity.federation.core.interfaces.AttributeManager</b> subclass to be used to obtain the SAML assertion attributes.                                                               | Defaults to <b>org.picketlink.identity.federation.core.impl.EmptyAttributeManager</b> . |
| StrictPostBinding  | SAML Web Browser SSO Profile has a requirement that the IDP does not respond back in Redirect Binding. Set this to false if you want to force the IDP to respond to SPs using the Redirect Binding.                           | Values: <b>true false</b> . Defaults to true, the IDP always respond via POST Binding.  |
| SupportsSignatures | Indicates if digital signature/verification of SAML assertions are enabled. If this attribute is marked to true the Service Providers must support signatures too, otherwise the SAML messages will be considered as invalid. | Values: <b>true false</b> . Defaults to false.                                          |
| Encrypt            | Indicates if SAML Assertions should be encrypted. If this attribute is marked to true the Service Providers must support signatures too, otherwise the SAML messages will be considered as invalid.                           | Values: <b>true false</b> . Defaults to false                                           |

| Name                     | Description                                                                                                                                                                                 | Value                                                                                 |
|--------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| IdentityParticipantStack | Defines the name of the <b>org.picketlink.identity.federation.web.core.IdentityParticipantStack</b> subclass to be used to register and deregister participants in the identity federation. | Defaults to <b>org.picketlink.identity.federation.web.core.IdentityServer.STACK</b> . |

#### 9.5.3.4.3.1.1. IdentityURL Element

This element value refers to the URL of the Identity Provider.

Eg.: `http://localhost:8080/idp/`

#### 9.5.3.4.3.1.2. Trust/Domains Elements

The Trust and Domains elements defines the hosts trusted by this Identity Provider. You just need to inform a list of comma separated domain names.

#### 9.5.3.4.3.1.3. SAML Digital Signature Configuration (KeyProvider Element)

To enable digital signatures for the SAML assertions you need to configure:

1. Set the **SupportsSignature** attribute to true;
2. Add the Section 9.5.7.11, “SAML2SignatureGenerationHandler” and the Section 9.5.7.12, “SAML2SignatureValidationHandler” in the handlers chain (Handler Element).
3. Configure a **KeyProvider** \* \*element.

#### 9.5.3.4.3.1.4. SAML Encryption Configuration

To enable encryption for SAML assertions you need to configure:

1. Set the **Encrypt** attribute to true;
2. Add the Section 9.5.7.8, “SAML2EncryptionHandler” and the Section 9.5.7.12, “SAML2SignatureValidationHandler” in the handlers chain (Handler Element).
3. Configure a **KeyProvider** \* \*element.

#### 9.5.3.4.3.2. SAML Handlers Configuration (Handlers Element)

PicketLink provides some built-in Handlers to help the Identity Provider Authenticator processing the SAML requests and responses.

The handlers are configured through the **Handlers** element.

#### 9.5.3.4.3.3. SecurityToken Service Configuration (PicketLinkSTS Element)

### Important

When configuring the IDP, you do not need to specify the PicketLinkSTS element in the configuration. If it is omitted PicketLink will load the default configurations from a file named core-sts inside the picketlink-core-VERSION.jar.

Override this configuration only if you need to. Eg.: change the token timeout or specify a custom Security Token Provider for SAML assertions.

See the documentation at Section 9.5.3.6, “Security Token Service Configuration” .

### 9.5.3.5. Identity Stores

#### 9.5.3.5.1. Introduction

The Identity Provider needs a Identity Store to retrieve users information. These informations will be used during the authentication and authorization process. Identity Stores can be any type of repository: a database, LDAP, properties file, etc.

The PicketLink Identity Provider uses JAAS to connect to an Identity Store. This configuration is usually made at the container side using any LoginModule implementation.

If you are using the JBoss Application Server you can use one of the existing LoginModules or you can create your custom implementation:

- <https://community.jboss.org/wiki/JBossAS7SecurityDomainModel>

#### 9.5.3.5.2. Configuring a Security Domain for a Identity Store

In order to authenticate users, the Identity Provider needs to be configured with the properly security domain configuration. The security domain is responsible for authenticating the user in a specific Identity Store.

This is done by defining a **<security-domain>** element in jboss-web.xml.

```
<?xml version="1.0" encoding="UTF-8"?>
<jboss-web>
  <security-domain>idp</security-domain>
  <valve>
    <class-name>org.picketlink.identity.federation.bindings.tomcat.idp.IDPWebBrowserSSOValve</
class-name>
  </valve>
```

```
</jboss-web>
```

In order to use the security domain above, you need to configure it in your server. For JBoss AS7 you just need to add the following configuration to standalone.xml:

```
<subsystem xmlns="urn:jboss:domain:security:1.1">
  <security-domains>
    <security-domain name="idp" cache-type="default">
      <authentication>
        <login-module code="UsersRoles" flag="required">
          <module-option name="usersProperties" value="users.properties"/>
          <module-option name="rolesProperties" value="roles.properties"/>
        </login-module>
      </authentication>
    </security-domain>

    ...
  </security-domains>
</subsystem>
```

The example above uses a JAAS LoginModule that uses two properties files to authenticate users and retrieve their roles. These properties files needs to be located at WEB-INF/classes folder.

### 9.5.3.6. Security Token Service Configuration

#### 9.5.3.6.1. SecurityToken Service Configuration (PicketLinkSTS Element)

To issue/renew/cancel/validate SAML tokens, the IDP relies on the PicketLink STS API and configuration. This configurations define how the tokens should be used by the IDP.

This *PicketLinkSTS* element defines the basic configuration for the Security Token Service. The table below provides more information about the attributes supported by this element:

| Name         | Description                                                    | Value                                                  |
|--------------|----------------------------------------------------------------|--------------------------------------------------------|
| STSName      | Name for this STS configuration.                               | Name for this Security Token Service.                  |
| TokenTimeout | Defines the token timeout in milliseconds.                     | Defaults to <b>3600</b> milliseconds.                  |
| ClockSkew    | Defines the clock skew, or timing skew, for the token timeout. | Defaults to <b>2000</b> milliseconds.                  |
| SignToken    | Indicates if the tokens should be signed.                      | Values: <b>true false</b> . Defaults to <b>false</b> . |
| EncryptToken | Indicates if the tokens should be encrypted.                   | Values: <b>true false</b> . Defaults to <b>false</b> . |

| Name                   | Description                       | Value                                                                        |
|------------------------|-----------------------------------|------------------------------------------------------------------------------|
| CanonicalizationMethod | Sets the canonicalization method. | Defaults to <code>http://www.w3.org/2001/10/xml-exc-c14n#WithComments</code> |

#### 9.5.3.6.1.1. Security Token Providers (TokenProviders/TokenProvider elements)

The PicketLink STS defines the concept of *Security Token Providers*. These tokens providers are implementations of the interface **org.picketlink.identity.federation.core.interfaces.SecurityTokenProvider**.

The purpose of providers is to plug any implementation for a specific token type. PicketLink provides default implementations for the following token type:

- **SAML v2.0** : `org.picketlink.identity.federation.core.saml.v2.providers.SAML20AssertionTokenProvider`
- **WS-Trust** : `org.picketlink.identity.federation.core.wstrust.plugins.saml.SAML20TokenProvider_`

Each provider is linked to a specific *TokenType* and *TokenElementNS*, both attributes of the *TokenProvider* element.

You can always provide your own implementation for a specific *TokenType* or customize the behaviour for one of the built-in providers.

### 9.5.4. PicketLink Service Provider (PSP)

#### 9.5.4.1. Introduction

The PicketLink Service Provider relies on the PicketLink Identity Provider to assert information about a user via an electronic user credential, leaving the service provider to manage access control and dissemination based on a trusted set of user credential assertions.

#### Tip

Please have a look at the PicketLink Quickstarts [<https://docs.jboss.org/author/pages/viewpage.action?pageId=23986289>] to obtain service provider applications. The quickstarts are useful resources where you can get configuration files.

#### 9.5.4.2. How to create your own PicketLink Service Provider

The best way to create your own Service Provider implementation is using one of the examples provided by the PicketLink Quickstarts.

You should also take a look at the following documentations:

- Section 9.5.4.3, “Service Provider Configuration”
- Section 9.5.4.4, “Service Provider Authenticators”
- Configuring a SAML Security Domain

### 9.5.4.3. Service Provider Configuration

#### 9.5.4.3.1. Configuring a Service Provider

To configure an application as a PicketLink Service Provider you need to follow this steps:

1. Configuring the web.xml.
2. Configure an **Authenticator** .
3. Configure a **Security Domain** for your application.
4. Configure **PicketLink JBoss Module** [<https://docs.jboss.org/author/display/PLINK/JBoss+Modules>] as a dependency.
5. Create and configure a file named **WEB-INF/picketlink.xml** .

#### 9.5.4.3.2. Configuring the web.xml

Before configuring your application as an Service Provider you need to add some configurations to your web.xml.

Let's start by defining a **security-constraint** element to restrict access to resources from unauthenticated users:

```
<security-constraint>
  <web-resource-collection>
    <web-resource-name>Manager command</web-resource-name>
    <url-pattern>*/</url-pattern>
  </web-resource-collection>
  <auth-constraint>
    <role-name>manager</role-name>
  </auth-constraint>
</security-constraint>

<security-role>
  <description>
    The role that is required to log in to the Manager Application
  </description>
  <role-name>manager</role-name>
</security-role>
```

```
</security-role>
```

As you can see above, we define that only users with a role named **manager** are allowed to access the protected resources. Make sure to give your users the same role you defined here, otherwise they will get a 403 HTTP status code.

During the logout process, PicketLink will try to redirect the user to a **logout.jsp** page located at the root directory of your application. Please, make sure to create it.

### Important

Please, make sure you have a welcome file page in your application. You can define it in your web.xml or simply create an **index.jsp** at the root directory of your application.

#### 9.5.4.3.3. The picketlink.xml configuration file

All the configuration for an specific Service Providers goes at the WEB-INF/picketlink.xml file. This file is responsible to define the behaviour of the Authenticator. During the service provider startup, the authenticator parses this file and configures itself.

Bellow is how the picketlink.xml file should looks like:

```
<PicketLink xmlns="urn:picketlink:identity-federation:config:2.1">

  <PicketLinkSP xmlns="urn:picketlink:identity-federation:config:2.1"
    BindingType="REDIRECT"
    RelayState="someURL"
    ErrorPage="/someerror.jsp"
    LogOutPage="/customLogout.jsp"
    IDPUsesPostBinding="true"
    SupportsSignatures="true">

    <IdentityURL>http://localhost:8080/idp/ </IdentityURL>
    <ServiceURL>http://localhost:8080/employee/ </ServiceURL>

    <KeyProvider ClassName="org.picketlink.identity.federation.core.impl.KeyStoreKeyManager">

      <Auth Key="KeyStoreURL" Value="/jbid_test_keystore.jks" />
      <Auth Key="KeyStorePass" Value="store123" />
      <Auth Key="SigningKeyPass" Value="test123" />
      <Auth Key="SigningKeyAlias" Value="servercert" />

      <ValidatingAlias Key="localhost" Value="servercert" />
      <ValidatingAlias Key="127.0.0.1" Value="servercert" />

    </KeyProvider>

  </PicketLinkSP>
```



```

<Handlers xmlns="urn:picketlink:identity-federation:handler:config:2.1">

    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler" />
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2LogoutHandler" />
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler" />
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler" />

</Handlers>

</PicketLink>

```

## Important

The schema for the picketlink.xml file is available here: [https://github.com/picketlink/federation/blob/master/picketlink-core/src/main/resources/schema/config/picketlink\\_v2.1.xsd](https://github.com/picketlink/federation/blob/master/picketlink-core/src/main/resources/schema/config/picketlink_v2.1.xsd).

### 9.5.4.3.3.1. PicketLinkSP Element

This element defines the basic configuration for the service provider. The table below provides more information about the attributes supported by this element:

| Name               | Description                                                                                                      | Value                                                |
|--------------------|------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|
| BindingType        | Defines which SAML binding should be used: SAML HTTP POST or Redirect bindings.                                  | POST REDIRECT. Defaults to REDIRECT if no specified. |
| ErrorPage          | Defines a custom error page to be displayed when some error occurs during the request processing.                | Defaults to /error.jsp.                              |
| LogOutPage         | Defines a custom logout page to be displayed after the logout.                                                   | Defaults to /logout.jsp.                             |
| IDPUsesPostBinding | Indicates if the Identity Provider configured for this Service Provider is always using POST for SAML responses. | true false. Defaults to true if no specified.        |
| SupportsSignature  | Indicates if digital signature/verification of SAML                                                              | true false. Defaults to false if no specified.       |

| Name | Description                                                                                                                                                                                                    | Value |
|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
|      | assertions are enabled. If this attribute is marked to true the Identity Provider configured for this Service Provider must support signatures too, otherwise the SAML messages will be considered as invalid. |       |

#### 9.5.4.3.3.1.1. IdentityURL Element

This element value refers to the URL of the Identity Provider used by this Service Provider.

Eg.: `http://localhost:8080/idp/`

#### 9.5.4.3.3.1.2. ServiceURL Element

This element value refers to the URL of the Service Provider.

Eg.: `http://localhost:8080/sales/`

#### 9.5.4.3.3.2. SAML Digital Signature Configuration (KeyProvider Element)

To enable digital signatures for the SAML assertions you need to configure:

1. Set the **SupportsSignature** attribute to true;
2. Add the Section 9.5.7.11, “SAML2SignatureGenerationHandler” and the Section 9.5.7.12, “SAML2SignatureValidationHandler” in the handlers chain (Handler Element).
3. Configure a **KeyProvider** \* \*element.

#### 9.5.4.3.3.3. SAML Handlers Configuration (Handlers Element)

PicketLink provides some built-in Handlers to help the Service Provider Authenticator processing the SAML requests and responses.

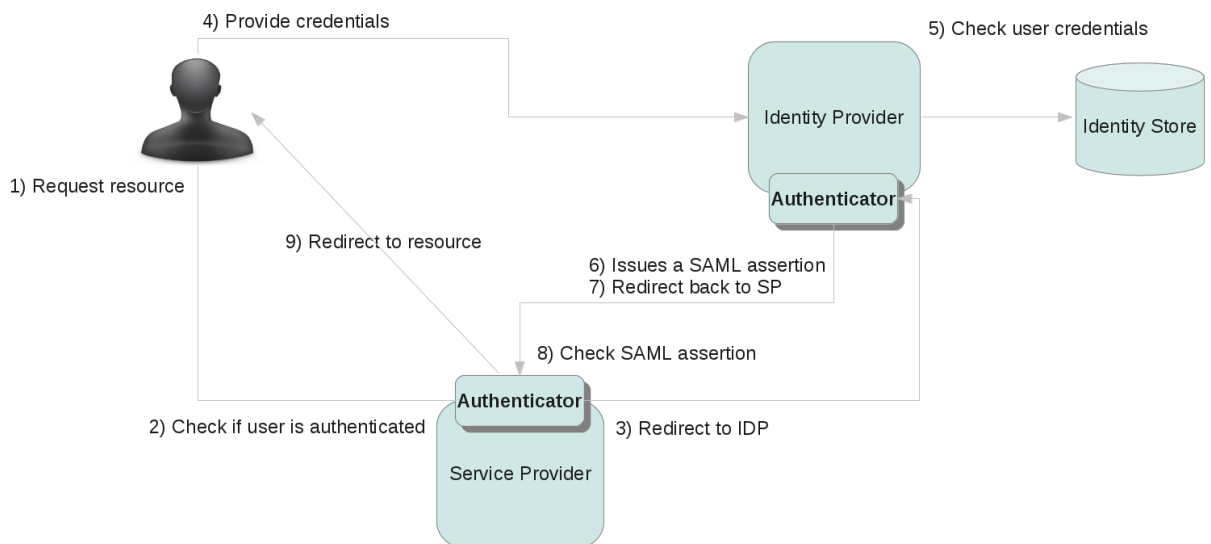
The handlers are configured through the **Handlers** element.

### 9.5.4.4. Service Provider Authenticators

#### 9.5.4.4.1. Introduction

PicketLink Service Providers Authenticators are important components responsible for the authentication of users using the SAML Assertion previously issued by an Identity Provider.

They are responsible for intercepting each request made to an application, checking if a SAML assertion is present in the request, validating its signature and executing SAML specific validations and creating a security context for the user in the requested application.



**Figure 9.2. TODO InformalFigure image title empty**

#### 9.5.4.4.2. Configuring an Authenticator for a Service Provider

The PicketLink Authenticator is basically a Tomcat Valve [http://tomcat.apache.org/tomcat-6.0-doc/config/valve.html] (org.apache.catalina.authenticator.FormAuthenticator). The only thing you need to do is change the valves configuration for your application.

This configuration changes for each supported binding.

##### 9.5.4.4.2.1. JBoss Application Server v7

In JBoss Application Server v7 the valves configuration are located inside the **WEB-INF/jboss-web.xml** file. Bellow is a example of how this file looks like:

```
<?xml version="1.0" encoding="UTF-8"?>
<jboss-web>
  <security-domain>sp</security-domain>
  <context-root>employee</context-root>
  <valve>
```

```

name>org.picketlink.identity.federation.bindings.tomcat.sp.ServiceProviderAuthenticator</class-
class-name>
</valve>
</jboss-web>

```

The valve configuration is done using the **<valve>** element.

#### 9.5.4.4.2.2. JBoss Application Server v5 or v6

In JBoss Application Server v5 or v6, the valves configuration are located inside the **WEB-INF/context.xml** file. Bellow is a example of how this file looks like:

```

<?xml version="1.0" encoding="UTF-8"?>
<Context>
<Valve
className="org.picketlink.identity.federation.bindings.tomcat.sp.ServiceProviderAuthenticator"
>
</Context>

```

The valve configuration is done using the **<Valve>** element.

#### 9.5.4.4.2.3. Apache Tomcat 6

In Apache Tomcat 6 the valves configuration are located inside the **META-INF/context.xml** file. Bellow is a example of how this file looks like:

```

<?xml version="1.0" encoding="UTF-8"?>
<Context>
<Valve
className="org.picketlink.identity.federation.bindings.tomcat.sp.ServiceProviderAuthenticator"
>
</Context>

```

The valve configuration is done using the **<Valve>** element.

#### 9.5.4.4.3. Built-in Authenticators

PicketLink provides default implementations for Service Provider Authenticators. The list bellow shows all the available implementations:

| Name                                                                               | Description                                                                                   |
|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| org.picketlink.identity.federation.bindings.tomcat.sp.ServiceProviderAuthenticator | Preferred service provider authenticator. Supports both SAML HTTP Redirect and POST bindings. |
| org.picketlink.identity.federation.bindings.tomcat.sp.SPPostFormAuthenticator      | <b>Deprecated</b> . Supports only HTTP POST Binding without signature of SAML assertions.     |

| <b>Name</b>                                                                    | <b>Description</b>                                                                            |
|--------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| org.picketlink.<br>bindings.tomcat.<br>sp.SPPostSignatureFormAuthenticator     | <b>Deprecated</b> . Supports only HTTP POST Binding with signature of SAML assertions.        |
| org.picketlink.<br>bindings.tomcat.<br>sp.SPRedirectFormAuthenticator          | <b>Deprecated</b> . Supports only HTTP Redirect Binding without signature of SAML assertions. |
| org.picketlink.<br>bindings.tomcat.<br>sp.SPRedirectSignatureFormAuthenticator | <b>Deprecated</b> . Supports only HTTP Redirect Binding with signature of SAML assertions.    |

### Warning

Prefer using the ??? ServiceProviderAuthenticator authenticator if you are using PicketLink v.2.1 or above. The others authenticators are **DEPRECATED** .

#### 9.5.4.4.4. ServiceProviderAuthenticator

As of PicketLink v2.1, the ServiceProviderAuthenticator is the preferred Service Provider configuration to the deprecated Section 9.5.4.4.8, “SPPostFormAuthenticator” , Section 9.5.4.4.6, “SPRedirectFormAuthenticator” , Section 9.5.4.4.7, “SPPostSignatureFormAuthenticator” and Section 9.5.4.4.5, “SPRedirectSignatureFormAuthenticator” .

##### 9.5.4.4.4.1. Configuration

<https://docs.jboss.org/author/display/PLINK/Service+Provider+Configuration>

##### 9.5.4.4.4.2.

#### 9.5.4.4.5. SPRedirectSignatureFormAuthenticator

### Warning

As of PicketLink v2.1, the Section 9.5.4.4.4, “ServiceProviderAuthenticator” is the preferred Service Provider configuration to the **deprecated** Section 9.5.4.4.8, “SPPostFormAuthenticator” , Section 9.5.4.4.6, “SPRedirectFormAuthenticator” , Section 9.5.4.4.7, “SPPostSignatureFormAuthenticator” and Section 9.5.4.4.5, “SPRedirectSignatureFormAuthenticator” .

SPRedirectSignatureFormAuthenticator is used to provide signature/encryption services to a Service Provider (SP) application for HTTP/Redirect binding of SAMLv2 specification. This authenticator

is an extension of the Section 9.5.4.4.6, “SPRedirectFormAuthenticator” .

#### 9.5.4.4.5.1. Binding

HTTP/Redirect Binding (along with signature/encryption support)

#### 9.5.4.4.5.2. Configuration

##### 9.5.4.4.5.2.1. JBoss Application Server v5.x/6

Configure in WEB-INF/context.xml

##### 9.5.4.4.5.2.2. Apache Tomcat v5.5/6.x

Configure in META-INF/context.xml

##### 9.5.4.4.5.2.3.

##### 9.5.4.4.5.2.4. Example:

#### Example 9.2. context.xml

```
<Context>
    <Valve
        className="org.picketlink.identity.federation.bindings.tomcat.sp.SPRedirectSignatureFormAuthenticator"
    />
</Context>
```

##### 9.5.4.4.5.2.5. Attributes

| # | Name                  | Type    | Objective                                                                                            | Since |
|---|-----------------------|---------|------------------------------------------------------------------------------------------------------|-------|
| 1 | configFile            | String  | optional - fully qualified location of the config file Default: /WEB-INF/picketlink-idfed.xml        | 2.0   |
| 2 | samlHandlerChainClass | String  | optional - fqn of a custom SAMLHandlerChain implementation                                           | 2.0   |
| 3 | serviceURL            | String  | optional - the service provider URL                                                                  | 2.0   |
| 4 | saveRestoreRequest    | boolean | should the authenticator save the original request and restore it after authentication Default: true | 2.0   |
| 5 | configProvider        | String  | optional - a fqn of the SAMLConfigurationProvider implementation                                     | 2.0   |
| 6 | issuerID              | String  | optional - customize the issuer id                                                                   | 2.0   |
| 7 | idpAddress            | String  | optional - If the request.getRemoteAddr is not exactly                                               | 2.0   |

| # | Name | Type | Objective                                                                                                             | Since |
|---|------|------|-----------------------------------------------------------------------------------------------------------------------|-------|
|   |      |      | the IDP address that you have keyed in your deployment descriptor for keystore alias, you can configure it explicitly |       |

#### 9.5.4.4.6. SPRedirectFormAuthenticator

### Warning

As of PicketLink v2.1, the Section 9.5.4.4.4, “ServiceProviderAuthenticator” is the preferred Service Provider configuration to the **deprecated** Section 9.5.4.4.8, “SPPostFormAuthenticator” , Section 9.5.4.4.6, “SPRedirectFormAuthenticator” , Section 9.5.4.4.7, “SPPostSignatureFormAuthenticator” and Section 9.5.4.4.5, “SPRedirectSignatureFormAuthenticator” .

SPRedirectFormAuthenticator provides the SAMLv2 HTTP/Redirect binding support for service provider (SP) applications.

#### 9.5.4.4.6.1. Binding

SAMLv2 HTTP/Redirect Binding

#### 9.5.4.4.6.2. Configuration

##### 9.5.4.4.6.2.1. JBoss Application Server v5.x/6

Configure in WEB-INF/context.xml

##### 9.5.4.4.6.2.2. Apache Tomcat v5.5/6.x

Configure in META-INF/context.xml

##### 9.5.4.4.6.2.3.

##### 9.5.4.4.6.2.4. Example:

### Example 9.3. context.xml

```
<Context>
    <Valve
        className="org.picketlink.identity.federation.bindings.tomcat.sp.SPRedirectFormAuthenticator"
    />
</Context>
```

#### 9.5.4.4.6.2.5. Attributes

| # | Name                  | Type    | Objective                                                                                            | Since |
|---|-----------------------|---------|------------------------------------------------------------------------------------------------------|-------|
| 1 | configFile            | String  | optional - fully qualified location of the config file Default: /WEB-INF/picketlink-idfed.xml        | 2.0   |
| 2 | samlHandlerChainClass | String  | optional - fqcn of a custom SAMLHandlerChain implementation                                          | 2.0   |
| 3 | serviceURL            | String  | optional - the service provider URL                                                                  | 2.0   |
| 4 | saveRestoreRequest    | boolean | should the authenticator save the original request and restore it after authentication Default: true | 2.0   |
| 5 | configProvider        | String  | optional - a fqcn of the SAMLConfigurationProvider implementation                                    | 2.0   |
| 6 | issuerID              | String  | optional - customize the issuer id                                                                   | 2.0   |
|   |                       |         |                                                                                                      |       |

#### 9.5.4.4.7. SPPostSignatureFormAuthenticator

##### Warning

As of PicketLink v2.1, the Section 9.5.4.4.4, “ServiceProviderAuthenticator” is the preferred Service Provider configuration to the **deprecated** Section 9.5.4.4.8, “SPPostFormAuthenticator”, Section 9.5.4.4.6, “SPRedirectFormAuthenticator”, Section 9.5.4.4.7, “SPPostSignatureFormAuthenticator” and Section 9.5.4.4.5, “SPRedirectSignatureFormAuthenticator”.

SPPostSignatureFormAuthenticator is used to provide signature/encryption services to a Service Provider (SP) application for HTTP/POST binding of SAMLv2 specification. This authenticator

is an extension of the Section 9.5.4.4.8, “SPPostFormAuthenticator”.

##### 9.5.4.4.7.1. Binding

HTTP/POST Binding (along with signature/encryption support)

##### 9.5.4.4.7.2. Configuration

###### 9.5.4.4.7.2.1. JBoss Application Server v5.x/6

Configure in WEB-INF/context.xml

###### 9.5.4.4.7.2.2. Apache Tomcat v5.5/6.x

Configure in META-INF/context.xml



## 9.5.4.4.7.2.3.

## 9.5.4.4.7.2.4. Example:

## Example 9.4. context.xml

```

<Context>
    <Valve
        className="org.picketlink.identity.federation.bindings.tomcat.sp.SPPostSignatureFormAuthenticator"
    />
</Context>

```

## 9.5.4.4.7.2.5. Attributes

| # | Name                  | Type    | Objective                                                                                                                                                                    | Since |
|---|-----------------------|---------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| 1 | configFile            | String  | optional - fully qualified location of the config file Default: /WEB-INF/picketlink-idfed.xml                                                                                | 2.0   |
| 2 | samlHandlerChainClass | String  | optional - fqcn of a custom SAMLHandlerChain implementation                                                                                                                  | 2.0   |
| 3 | serviceURL            | String  | optional - the service provider URL                                                                                                                                          | 2.0   |
| 4 | saveRestoreRequest    | boolean | should the authenticator save the original request and restore it after authentication Default: true                                                                         | 2.0   |
| 5 | configProvider        | String  | optional - a fqcn of the SAMLConfigurationProvider implementation                                                                                                            | 2.0   |
| 6 | issuerID              | String  | optional - customize the issuer id                                                                                                                                           | 2.0   |
| 7 | idpAddress            | String  | optional - If the request.getRemoteAddr is not exactly the IDP address that you have keyed in your deployment descriptor for keystore alias, you can configure it explicitly | 2.0   |

## 9.5.4.4.8. SPPostFormAuthenticator

**Warning**

As of PicketLink v2.1, the Section 9.5.4.4.4, "ServiceProviderAuthenticator" is the preferred Service Provider configuration to the **deprecated** Section 9.5.4.4.8, "SPPostFormAuthenticator" , Section 9.5.4.4.6, "SPRedirectFormAuthenticator"

, Section 9.5.4.4.7, “SPPostSignatureFormAuthenticator” and Section 9.5.4.4.5, “SPRedirectSignatureFormAuthenticator” .

SPPostFormAuthenticator is the main authenticator used to configure a service provider (SP) application for SAMLv2.0

#### 9.5.4.4.8.1. Binding

SAMLv2 HTTP/Post Binding

#### 9.5.4.4.8.2. Configuration

##### 9.5.4.4.8.2.1. JBoss Application Server v5.x/6

Configure in WEB-INF/context.xml

##### 9.5.4.4.8.2.2. Apache Tomcat v5.5/6.x

Configure in META-INF/context.xml

##### 9.5.4.4.8.2.3.

##### 9.5.4.4.8.2.4. Example:

#### Example 9.5. context.xml

```
<Context>
    <Valve
        className="org.picketlink.identity.federation.bindings.tomcat.sp.SPPostFormAuthenticator"
    />
</Context>
```

##### 9.5.4.4.8.2.5. Attributes

| # | Name                  | Type    | Objective                                                                                            | Since |
|---|-----------------------|---------|------------------------------------------------------------------------------------------------------|-------|
| 1 | configFile            | String  | optional - fully qualified location of the config file Default: /WEB-INF/picketlink-idfed.xml        | 2.0   |
| 2 | samlHandlerChainClass | String  | optional - fqcn of a custom SAMLHandlerChain implementation                                          | 2.0   |
| 3 | serviceURL            | String  | optional - the service provider URL                                                                  | 2.0   |
| 4 | saveRestoreRequest    | boolean | should the authenticator save the original request and restore it after authentication Default: true | 2.0   |
| 5 | configProvider        | String  | optional - a fqcn of the SAMLConfigurationProvider implementation                                    | 2.0   |

| # | Name     | Type   | Objective                          | Since |
|---|----------|--------|------------------------------------|-------|
| 6 | issuerID | String | optional - customize the issuer id | 2.0   |
|   |          |        |                                    |       |

### 9.5.4.5. Service Provider Security Domain

#### 9.5.4.5.1. Configuring a security domain

In order to handle the SAML assertions returned by the Identity Provider, the Service Provider needs to be configured with the properly security domain configuration. This is done by defining a **<security-domain>** element in `jboss-web.xml`.

```
<?xml version="1.0" encoding="UTF-8"?>
<jboss-web>
  <security-domain>sp</security-domain>
  <valve>
    <class-
name>org.picketlink.identity.federation.bindings.tomcat.sp.ServiceProviderAuthenticator</
class-name>
  </valve>
</jboss-web>
```

In order to use the security domain above, you need to configure it in your server. For JBoss AS7 you just need to add the following configuration to `standalone.xml`:

```
<subsystem xmlns="urn:jboss:domain:security:1.1">
  <security-domains>
    <security-domain name="sp" cache-type="default">
      <authentication>

        <login-module code="org.picketlink.identity.federation.bindings.jboss.auth.SAML2LoginModule"
flag="required"/>
      </authentication>
    </security-domain>

    ...
  </security-domains>
</subsystem>
```

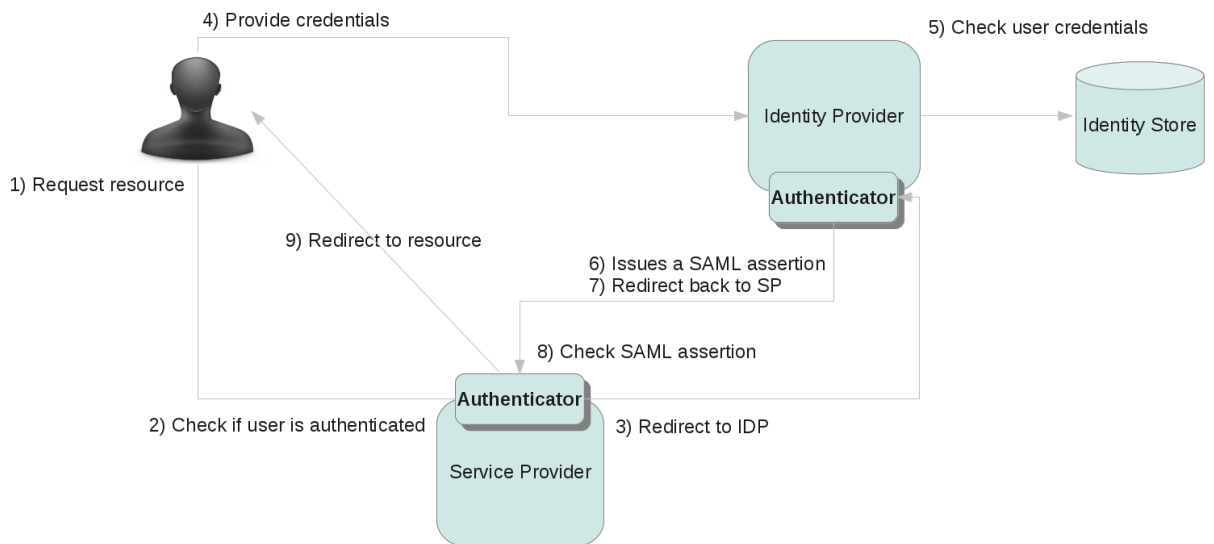
### 9.5.5. SAML Authenticators (Tomcat,JBossAS)

#### 9.5.5.1. Introduction

The PicketLink Identity Provider Authenticator is a component responsible for the authentication of users and for issue and validate SAML assertions.

Basically, there two different different authenticator implementations type:

- Identity Provider Authenticators
- Service Provider Authenticators



**Figure 9.3. TODO InformalFigure image title empty**

### 9.5.5.2. Tomcat Authenticators for use in Apache Tomcat and JBoss Application Server

PicketLink includes a number of Authenticators for providing SAML support on Apache Tomcat and JBoss Application Server.

#### 9.5.5.2.1. Authenticators/Valves for Identity Provider (IDP)

1. Section 9.5.3.3.4, "IDPWebBrowserSSOValve"

#### 9.5.5.2.2. Authenticators/Valves for Service Provider (SP)

1. Section 9.5.4.4.4, "ServiceProviderAuthenticator"

##### 9.5.5.2.2.1. Deprecated (as of PicketLink v2.1)

1. Section 9.5.4.4.8, "SPPostFormAuthenticator"

2. Section 9.5.4.4.6, "SPRedirectFormAuthenticator"
3. Section 9.5.4.4.7, "SPPostSignatureFormAuthenticator"
4. Section 9.5.4.4.5, "SPRedirectSignatureFormAuthenticator"

### 9.5.5.3.

### 9.5.5.4. Useful Information

- Tomcat Character Encoding (UTF-8 etc) [<http://wiki.apache.org/tomcat/FAQ/CharacterEncoding>]

## 9.5.6. Digital Signatures in SAML Assertions

### 9.5.6.1. Configuring the KeyProvider

To support digital signatures of SAML assertions you should define a KeyProvider element inside a PicketLinkIDP or PicketLinkSP.

#### Important

When using digital signatures you need to configure and enable it in both Identity Provider and Service Providers. Otherwise the SAML assertions would probably be considered as invalid.

```
<KeyProvider ClassName="org.picketlink.identity.federation.core.impl.KeyStoreKeyManager">
  <Auth Key="KeyStoreURL" Value="/jbid_test_keystore.jks" />
  <Auth Key="KeyStorePass" Value="store123" />
  <Auth Key="SigningKeyPass" Value="test123" />
  <Auth Key="SigningKeyAlias" Value="servercert" />

  <ValidatingAlias Key="idp.example.com" Value="servercert" />
  <ValidatingAlias Key="localhost" Value="servercert" />
</KeyProvider>
```

In order to configure the KeyProvider, you need to specify some configurations about the Java KeyStore that should be used to sign SAML assertions:

| Auth Key     | Description                                                                                                                       |
|--------------|-----------------------------------------------------------------------------------------------------------------------------------|
| KeyStoreURL  | Where the value of the <b>Value</b> attribute points to the location of a Java KeyStore with the properly installed certificates. |
| KeyStorePass | Where the value of the <b>Value</b> attribute refers to the password of the referenced Java KeyStore.                             |

| Auth Key        | Description                                                                                                                               |
|-----------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| SigningKeyAlias | Where the value of the <b>Value</b> attribute refers to the password of the installed certificate to be used to sign the SAML assertions. |
| SigningKeyPass  | Where the value of the <b>Value</b> attribute refers to the alias of the certificate to be used to sign the SAML assertions.              |

The Service Provider also needs to know how to verify the signatures for the SAML assertions. This is done by the **ValidationAlias** elements.

```
<ValidatingAlias Key="idp.example.com" Value="servercert" />
```

### Tip

Note that we declare the validating certificate for each domain using the *ValidatingAlias* .

At the IDP side you need an entry for each server/domain name defined as a trusted domain (Trust/Domains elements).

At the SP side you need an entry for the the server/domain name where the IDP is deployed.

## 9.5.6.2. Simple Example Scenario

### 9.5.6.2.1. How SAML assertions are signed ?

When digital signatures are enable, the authenticator will look at the **SigningKeyAlias** for the alias that should me used to look for a private key configured in the Java KeyStore. This private key will be used to sign the SAML assertion.

### 9.5.6.2.2. How signatures are validated ?

When digital signatures are enabled, the authenticator will look at the ValidatingAlias table for a entry that matches the value of the **Key** attribute with the host name of the Issuer of the SAML assertion. For example, consider the following SAML Assertion issued by an Identity Provider located at http://idp.example.com:

```
<saml2:Assertion xmlns:saml2="urn:oasis:names:tc:SAML:2.0:assertion"
  ID="ID_ab0392ef-b557-4453-95a8-a7e168da8ac5" IssueInstant="2010-09-30T19:13:37.869Z"
  Version="2.0">
  <saml2:Issuer>http://idp.example.com </saml2:Issuer>
  <saml2:Subject>
```

```

    <saml2:NameID NameQualifier="urn:picketlink:identity-federation">jduke</saml2:NameID>
    <saml2:SubjectConfirmation Method="urn:oasis:names:tc:SAML:2.0:cm:bearer" />
  </saml2:Subject>
  <saml2:Conditions NotBefore="2010-09-30T19:13:37.869Z"
    NotOnOrAfter="2010-09-30T21:13:37.869Z" />
  <ds:Signature xmlns:ds="http://www.w3.org/2000/09/xmldsig#">
    <ds:SignedInfo>
      <ds:CanonicalizationMethod Algorithm="http://www.w3.org/2001/10/xml-exc-
c14n#WithComments" />
      <ds:SignatureMethod Algorithm="http://www.w3.org/2000/09/xmldsig#rsa-sha1" />
      <ds:Reference URI="#ID_ab0392ef-b557-4453-95a8-a7e168da8ac5">
        <ds:Transforms>
          <ds:Transform Algorithm="http://www.w3.org/2000/09/xmldsig#enveloped-signature" />
          <ds:Transform Algorithm="http://www.w3.org/2001/10/xml-exc-c14n#" />
        </ds:Transforms>
        <ds:DigestMethod Algorithm="http://www.w3.org/2000/09/xmldsig#sha1" />
        <ds:DigestValue>0Y9QM5c5qCShz5UWmbFzBmbuTus=</ds:DigestValue>
      </ds:Reference>
    </ds:SignedInfo>
    <ds:SignatureValue>
      se/flQ2htUQ0IUyieVkXNn9cfjnfgv6H99nFarsTNTpRI9xuSlw50Tai/2PYdZI2Va9+QzzBf99m
      VFyigfFdfrrug6akFhF0lsujzLFfPfmXBbDRiTFX+4SkBeV71uuy7rOUI/jRiitEA0QrKqs0e/pV
      \+C8PoaariisK96Mtt7A=
    </ds:SignatureValue>
    <ds:KeyInfo>
      <ds:KeyValue>
        <ds:RSAKeyValue>
          <ds:Modulus>
            suGIyhVTbFvDwZdx8Av62zmP+aG0lsBN8WUE3eEEcDt0IZg078SimMQGwB2C0eIVMhiLRzVPqow1
            dCPAveTm653zH0mubaps1fY0LLJDSZbTbhjeYhoQmmaBro/tDpVw5lKJwspqVnMuRK19ju2dpxKw
            lYGGtrP5VQv00dfNPbs=
          </ds:Modulus>
          <ds:Exponent>AQAB</ds:Exponent>
        </ds:RSAKeyValue>
      </ds:KeyValue>
    </ds:KeyInfo>
  </ds:Signature>
</saml2:Assertion>

```

During the signature validation for this SAML assertion, the authenticator (in this case a Service Provider Authenticator) will try to find a **ValidationAlias** element with the value **idp.example.com** for its **Key** attribute. This alias references a certificate in your Java KeyStore that will be used to check the signature validity.

Usually, Java KeyStores would contain a key pair (public and private keys) to be used for signing and validating messages for an specific server and the trusted public keys to be used to validate messages received from others servers.

## 9.5.7. SAML2 Handlers

### 9.5.7.1. Introduction

When using PicketLink SAML Support, both IDP and SP need to be configured with *Handlers* . This handlers help the IDP and SP Authenticators to process SAML requests and responses.

The handlers are basically an implementation of the Chain of Responsibility pattern (Gof). Each handler provides a specific logic about how to process SAML requests and responses.

### 9.5.7.2. Configuring Handlers

The handlers are configured inside the `picketlink.xml` file. Here is how it looks like:

```
<Handlers xmlns="urn:picketlink:identity-federation:handler:config:2.1">
    <Handler
        class="org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler" />
    <Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2LogoutHandler" />
    <Handler
        class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler" />
    <Handler
        class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler" />
</Handlers>
```

#### 9.5.7.2.1. Handlers Element

This element defines a list of Handler elements.

| Name       | Description                                                                                                                                    | Value                                                                                              |
|------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| ChainClass | Defines the name of a class that implements the <i>org.picketlink.identity.federation.core.saml.v2.interfaces.SAML2HandlerChain</i> interface. | Defaults to <b>org.picketlink.identity.federation.core.saml.v2.impl.DefaultSAML2HandlerChain</b> . |

#### 9.5.7.2.2. Handler Element

This element defines a specific Handler.

| Name  | Description                                                                                                                               |
|-------|-------------------------------------------------------------------------------------------------------------------------------------------|
| class | Defines the name of a class that implements the <i>org.picketlink.identity.federation.core.saml.v2.interfaces.SAML2Handler</i> interface. |

### 9.5.7.3. Custom Handlers

PicketLink provides ways to you create your own handlers. Just create a class that implements the *org.picketlink.identity.federation.core.saml.v2.interfaces.SAML2Handler* interface.

Before create your own implementations, please take a look at the built-in handlers. They can help you a lot.



### 9.5.7.4. Built-in Handlers

PicketLink as part of the SAMLv2 support has a number of handlers that need to be configured.

The Handlers are:

1. Section 9.5.7.7, “SAML2AuthenticationHandler”
2. Section 9.5.7.6, “SAML2AttributeHandler”
3. Section 9.5.7.5, “RolesGenerationHandler”
4. Section 9.5.7.9, “SAML2IssuerTrustHandler”
5. SAML2LogOutHandler

### 9.5.7.5. RolesGenerationHandler

#### 9.5.7.5.1. Objective

Handler dealing with attributes for SAML2

#### 9.5.7.5.2. Fully Qualified Name

org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler

#### 9.5.7.5.3. Configuration

Should be configured in WEB-INF/picketlink-handlers.xml

##### 9.5.7.5.3.1. Example:

#### Example 9.6. WEB-INF/picketlink-handlers.xml

```
<Handlers xmlns="urn:picketlink:identity-federation:handler:config:1.0">
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler"/>
    <Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2LogOutHandler"/>
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler"/>
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler"/>
</Handlers>
```

#### 9.5.7.5.4. Configuration Parameters

| # | Name              | Type   | Objective        | Default Value                           | SP/IDP | Since Version |
|---|-------------------|--------|------------------|-----------------------------------------|--------|---------------|
| 1 | ATTRIBUTE_MANAGER | string | fqn of attribute | org.picketlink.IDP.identity.federation. |        | 2.0           |

| # | Name | Type | Objective     | Default Value                   | SP/IDP | Since Version |
|---|------|------|---------------|---------------------------------|--------|---------------|
|   |      |      | manager class | core.impl.EmptyAttributeManager |        |               |

#### 9.5.7.5.4.1. Example:

### Example 9.7. WEB-INF/picketlink-handlers.xml

```
<Handler class="org.picketlink.  
            identity.federation.  
            web.handlers.  
            saml2.RolesGenerationHandler">  
<Option Key="ATTRIBUTE_MANAGER" Value="org.some.fun.class"/>  
</Handler>
```

## 9.5.7.6. SAML2AttributeHandler

### 9.5.7.6.1. Objective

Handler dealing with attributes for SAML2. On the SP side, it converts IDP-returned Attributes and stores them under the user's HttpSession. On the IDP side, converts the given HttpSession attributes into SAML Response Attributes. SP-side code can retrieve the Attributes from a Map stored under the session key GeneralConstants.SESSION\_ATTRIBUTE\_MAP.

### 9.5.7.6.2. Fully Qualified Name

org.picketlink.identity.federation.web.handlers.saml2.SAML2AttributeHandler

### 9.5.7.6.3. Configuration

Should be configured in WEB-INF/picketlink-handlers.xml

#### 9.5.7.6.3.1. Example:

### Example 9.8. WEB-INF/picketlink-handlers.xml

```
<Handlers xmlns="urn:picketlink:identity-federation:handler:config:1.0">  
    <Handler  
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler"/>  
    <Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2LogoutHandler"/>  
    <Handler  
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler"/>  
    <Handler  
class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler"/>  
</Handlers>
```

#### 9.5.7.6.4. Configuration Parameters

| # | Name                           | Type     | Objective                                                                                    | Default Value                                                          | SP/IDP | Since Version |
|---|--------------------------------|----------|----------------------------------------------------------------------------------------------|------------------------------------------------------------------------|--------|---------------|
| 1 | ATTRIBUTE_MANAGER              | _string  | fqn of attribute manager class                                                               | org.picketlink.IDP.identity.federation.core.impl.EmptyAttributeManager |        | 2.0           |
| 2 | ATTRIBUTE_KEYS                 | _String  | a comma separated list of string values representing attributes to be sent                   |                                                                        | IDP    | 2.0           |
| 3 | ATTRIBUTE_CHOOSE_FRIENDLY_NAME | _boolean | set to true if you require attributes to be keyed by friendly name rather than default name. |                                                                        | SP     | 2.0           |

##### 9.5.7.6.4.1. Example:

#### Example 9.9. WEB-INF/picketlink-handlers.xml

```
<Handler class="org.picketlink.
    identity.federation.
    web.handlers.
    saml2.SAML2AttributeHandler">
<Option Key="ATTRIBUTE_CHOOSE_FRIENDLY_NAME" Value="true"/>
</Handler>
```

##### 9.5.7.6.4.2.

##### 9.5.7.6.4.3. Example:

##### 9.5.7.6.4.4.

```
Map<String, List<Object>> sessionMap = (Map<String, List<Object>>)
session.getAttribute(Constants.SESSION_ATTRIBUTE_MAP);
assertNotNull(sessionMap);
```

```
List<Object> values = sessionMap.get("testKey"); assertEquals("hello", values.get(0));
```

#### 9.5.7.6.4.5.

#### 9.5.7.6.4.6. Additional References

- PicketLink IDP using LDAP Attributes [<https://community.jboss.org/wiki/PicketLinkIDPUsingLDAPAttributes>]

### 9.5.7.7. SAML2AuthenticationHandler

#### 9.5.7.7.1. Objective

Handler handles the SAML request at the IDP and the SAML response at the SP.

#### 9.5.7.7.2. Fully Qualified Name

`org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler`

#### 9.5.7.7.3. Configuration

Should be configured in `WEB-INF/picketlink-handlers.xml`

##### 9.5.7.7.3.1. Example:

#### Example 9.10. WEB-INF/picketlink-handlers.xml

```
<Handlers xmlns="urn:picketlink:identity-federation:handler:config:1.0">
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler"/>
    <Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2LogoutHandler"/>
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler"/>
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler"/>
</Handlers>
```

#### 9.5.7.7.4. Configuration Parameters

| # | Name             | Type   | Objective                                                                                                   | SP/IDP | Since Version |
|---|------------------|--------|-------------------------------------------------------------------------------------------------------------|--------|---------------|
| 1 | CLOCK_SKEW_MILIS | string | a long value in milliseconds to add a clock skew to assertion expiration validation at the Service provider | SP     | 2.0           |

| # | Name                             | Type    | Objective                                                                                     | SP/IDP | Since Version |
|---|----------------------------------|---------|-----------------------------------------------------------------------------------------------|--------|---------------|
| 2 | DISABLE_AUTHN_STATEMENT          | boolean | Setting a value will disable the generation of an AuthnStatement                              | IDP    | 2.0           |
| 3 | DISABLE_SENDING_ROLES            | boolean | Setting any value will disable the generation and return of roles to SP                       | IDP    | 2.0           |
| 4 | DISABLE_ROLE_PICKING             | boolean | Setting to true will disable picking IDP attribute statements                                 | SP     | 2.0           |
| 5 | ROLE_KEY                         | String  | a csv list of strings that represent the roles coming from IDP                                | SP     | 2.0           |
| 6 | ASSERTION_CONSUMER_URL           | String  | the url to be used for assertionConsumerURL                                                   | SP     | 2.0           |
| 7 | NAMEID_FORMAT                    | String  | Setting to a value will provide the nameid format to be sent to IDP                           | SP     | 2.0           |
| 8 | ASSERTION_SESSION_ATTRIBUTE_NAME | String  | Specifies the name of the session attribute where the assertion will be stored. The assertion | SP     | 2.1.7         |

| # | Name | Type | Objective                                                                                                                                    | SP/IDP | Since Version |
|---|------|------|----------------------------------------------------------------------------------------------------------------------------------------------|--------|---------------|
|   |      |      | is stored as a DOM Document. This option is useful when you need to obtain the user's assertion to propagate or validate it against the STS. |        |               |

#### 9.5.7.7.4.1. Example:

#### Example 9.11. WEB-INF/picketlink-handlers.xml

```
<Handler class="org.picketlink.identity.
    federation.web.
    handlers.saml2.SAML2AuthenticationHandler">
  <Option Key="DISABLE_ROLE_PICKING" Value="true"/>
</Handler>
```

#### 9.5.7.7.4.2. NAMEID\_FORMAT:

The **transient** and **persistent nameid-formats** are used to obfuscate the actual identity in order to make linking activities extremely difficult between different SPs being served by the same IDP. A transient policy only lasts for the duration of the login session, where a persistent policy will reuse the obfuscated identity across multiple login sessions.

The Value can either be one of the following "official" values or a vendor-specific value supported by the IDP. Any string value is passed through to the NameIDPolicy's Format attribute as-is in an AuthnRequest.

```
urn:oasis:names:tc:SAML:2.0:nameid-format: transient
urn:oasis:names:tc:SAML:2.0:nameid-format: persistent
urn:oasis:names:tc:SAML:1.1:nameid-format: unspecified
urn:oasis:names:tc:SAML:1.1:nameid-format: emailAddress
urn:oasis:names:tc:SAML:1.1:nameid-format: X509SubjectName
urn:oasis:names:tc:SAML:1.1:nameid-format: WindowsDomainQualifiedName
urn:oasis:names:tc:SAML:2.0:nameid-format: kerberos
urn:oasis:names:tc:SAML:2.0:nameid-format: entity
```

## 9.5.7.8. SAML2EncryptionHandler

### 9.5.7.8.1. Objective

Handles SAML Assertions Encryption and Signature Generation. This handler uses the configuration provided in the KeyProvider to encrypt and sign SAML Assertions.

### 9.5.7.8.2. Fully Qualified Name

org.picketlink.identity.federation.web.handlers.saml2.SAML2EncryptionHandler

### 9.5.7.8.3. Restrictions

- This handler should be used only when configuring Identity Providers.
- For Service Providers, the decryption of SAML Assertion is already done by the authenticators.
- When using this handler, make sure that your service providers are also configured with the Section 9.5.7.11, "SAML2SignatureGenerationHandler" and the Section 9.5.7.12, "SAML2SignatureValidationHandler" handlers.
- *Do not use this handler with the \_\_\_ Section 9.5.7.11, "SAML2SignatureGenerationHandler" \_\_\_ configured in the same chain. Otherwise SAML messages will be signed several times.*

### 9.5.7.8.4. Configuration

Should be configured in WEB-INF/picketlink.xml:

#### 9.5.7.8.4.1. Example:

#### 9.5.7.8.4.2.

```
<Handlers xmlns="urn:picketlink:identity-federation:handler:config:2.1">
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler" />
    <Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2LogoutHandler" />
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler" />
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler" />
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2EncryptionHandler" />
    <Handler
>
</Handlers>
```

### 9.5.7.8.5. Configuration Parameters

| # | Name | Type | Objective | Default Value | SP/IDP | Since Version |
|---|------|------|-----------|---------------|--------|---------------|
|   |      |      |           |               |        |               |

#### 9.5.7.8.5.1.

### 9.5.7.9. SAML2IssuerTrustHandler

#### 9.5.7.9.1. Objective

Handles Issuer trust. Trust decisions are based on the url of the issuer of the saml request/response sent to the handler chain.

#### 9.5.7.9.2. Fully Qualified Name

org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler

#### 9.5.7.9.3. Configuration

Should be configured in WEB-INF/picketlink-handlers.xml

##### 9.5.7.9.3.1. Example:

#### Example 9.12. WEB-INF/picketlink-handlers.xml

```
<Handlers xmlns="urn:picketlink:identity-federation:handler:config:1.0">
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler"/>
    <Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2LogoutHandler"/>
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler"/>
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler"/>
</Handlers>
```

#### 9.5.7.9.4. Configuration Parameters

| # | Name | Type | Objective | Default Value | SP/IDP | Since Version |
|---|------|------|-----------|---------------|--------|---------------|
|---|------|------|-----------|---------------|--------|---------------|

##### 9.5.7.9.4.1.

### 9.5.7.10. SAML2LogoutHandler.java

#### 9.5.7.10.1. Objective

Handler for SAML2 Logout Profile.

#### 9.5.7.10.2. Fully Qualified Name

org.picketlink.identity.federation.web.handlers.saml2.SAML2LogoutHandler.java



### 9.5.7.10.3. Configuration

Should be configured in WEB-INF/picketlink-handlers.xml

#### 9.5.7.10.3.1. Example:

#### Example 9.13. WEB-INF/picketlink-handlers.xml

```
<Handlers xmlns="urn:picketlink:identity-federation:handler:config:1.0">
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler"/>
    <Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2LogoutHandler"/>
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler"/>
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler"/>
</Handlers>
```

### 9.5.7.10.4. Configuration Parameters

| # | Name | Type | Objective | Default Value | SP/IDP | Since Version |
|---|------|------|-----------|---------------|--------|---------------|
|---|------|------|-----------|---------------|--------|---------------|

#### 9.5.7.10.4.1.

### 9.5.7.11. SAML2SignatureGenerationHandler

#### 9.5.7.11.1. Objective

Handles SAML Signature Generation. This handler uses the configuration provided in the KeyProvider to sign SAML messages.

#### 9.5.7.11.2. Fully Qualified Name

org.picketlink.identity.federation.web.handlers.saml2.SAML2SignatureGenerationHandler

#### 9.5.7.11.3. Configuration

Should be configured in WEB-INF/picketlink.xml.

#### 9.5.7.11.3.1. Example:

#### 9.5.7.11.3.2.

```
<Handlers xmlns="urn:picketlink:identity-federation:handler:config:2.1">
    <Handler
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler" />
    <Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2LogoutHandler" />
</Handlers>
```

```

class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler" />
class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler" />
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2SignatureGenerationHandler" />
>
</Handlers>

```

#### 9.5.7.11.4. Configuration Parameters

| # | Name | Type | Objective | Default Value | SP/IDP | Since Version |
|---|------|------|-----------|---------------|--------|---------------|
|---|------|------|-----------|---------------|--------|---------------|

##### 9.5.7.11.4.1.

#### 9.5.7.12. SAML2SignatureValidationHandler

##### 9.5.7.12.1. Objective

Handles SAML Signature Validation. This handler uses the configuration provided in the KeyProvider to process signature validation.

##### 9.5.7.12.2. Fully Qualified Name

org.picketlink.identity.federation.web.handlers.saml2.SAML2SignatureValidationHandler

##### 9.5.7.12.3. Configuration

Should be configured in WEB-INF/picketlink.xml.

##### 9.5.7.12.3.1. Example:

##### 9.5.7.12.3.2.

```

<Handlers xmlns="urn:picketlink:identity-federation:handler:config:2.1">
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2IssuerTrustHandler" />
  <Handler class="org.picketlink.identity.federation.web.handlers.saml2.SAML2LogoutHandler" />
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2AuthenticationHandler" />
class="org.picketlink.identity.federation.web.handlers.saml2.RolesGenerationHandler" />
class="org.picketlink.identity.federation.web.handlers.saml2.SAML2SignatureGenerationHandler" />
>

```

&lt;/Handlers&gt;

#### 9.5.7.12.4. Configuration Parameters

| # | Name | Type | Objective | Default Value | SP/IDP | Since Version |
|---|------|------|-----------|---------------|--------|---------------|
|---|------|------|-----------|---------------|--------|---------------|

##### 9.5.7.12.4.1.

### 9.5.8. Single Logout

#### Table of Contents

Even though the SAML v2.0 specification has support for Global Logout, you have to use it very very wisely. Just remember that you need to keep the participants to a low number (say upto 5 participants with one IDP).

**Global Logout** : The user initiates GLO at one service provider which will log out the user at the IDP and all the service providers.

**Local Logout** : The user logs out of one service provider only. The session at the IDP and other service providers is intact.

#### 9.5.8.1. Configuring the GLO

The service provider url should be appended with "?GLO=true"

Basically, in the service provider page, have a url that has the query parameter.

Assume, your service provider is `http://localhost:8080/sales/`, [`http://localhost:8080/sales/`,&nbsp;] then the url for the global log out would be `http://localhost:8080/sales/?GLO=true`

#### 9.5.8.2. Configuring the LLO

The service provider url should be appended with "?LLO=true"

Basically, in the service provider page, have a url that has the query parameter.

Assume, your service provider is `http://localhost:8080/sales/`, [`http://localhost:8080/sales/`,&nbsp;] then the url for the local log out would be `http://localhost:8080/sales/?LLO=true`

When using LLO, you must be aware of some security implications. The user is only disconnect from the service provider from which he logged out, which means that the user's session in the identity provider and others service providers are still active. In other words, the user's SSO session is still active and he is still able to log in in any other service provider. We strongly recommend to always use the Single Logout Profile (GLO).

## Important

In the case of LLO, the service provider invalidates the session and forwards to a default logout page (logout.jsp). Custom logout page can be configured in picketlink.xml page. Please refer to Service Provider Configuration.

## 9.5.9. SAML2 Configuration Providers

### Table of Contents

It is possible to use different Configuration Providers at the IDP and SP.

The configuration providers will then be the sole configuration leaders (instead of picketlink.xml)

### 9.5.9.1. Configuration providers at the IDP

#### 9.5.9.1.1. IDPMetadataConfigurationProvider

|                                                                                |           |       |
|--------------------------------------------------------------------------------|-----------|-------|
| Fully                                                                          | Qualified | Name: |
| org.picketlink.identity.federation.web.config.IDPMetadataConfigurationProvider |           |       |

How does it work?

You will need to provide the metadata file inside idp-metadata.xml and put it in the IDP web application classpath. Put it in WEB-INF/classes directory.

### 9.5.9.2. Configuration Providers at the SP

#### 9.5.9.2.1. SPPostMetadataConfigurationProvider

|                                                                                   |           |       |
|-----------------------------------------------------------------------------------|-----------|-------|
| Fully                                                                             | Qualified | Name: |
| org.picketlink.identity.federation.web.config.SPPostMetadataConfigurationProvider |           |       |

Binding Supported: SAML2/HTTP-POST

##### 9.5.9.2.1.1. How does it work?

You will need to provide the metadata file inside sp-metadata.xml and put it in the SP web application classpath. Put it in WEB-INF/classes directory.

Remember, in the case of SP, the metadata file should have a IDPSSODescriptor as well as a SPSSODescriptor.

#### 9.5.9.2.2. SPRedirectMetadataConfigurationProvider

|                                                                                       |           |       |
|---------------------------------------------------------------------------------------|-----------|-------|
| Fully                                                                                 | Qualified | Name: |
| org.picketlink.identity.federation.web.config.SPRedirectMetadataConfigurationProvider |           |       |

Binding Supported: SAML2/HTTP-Redirect

#### 9.5.9.2.2.1. How does it work?

You will need to provide the metadata file inside `sp-metadata.xml` and put it in the SP web application classpath. Put it in `WEB-INF/classes` directory.

Remember, in the case of SP, the metadata file should have a `IDPSSODescriptor` as well as a `SPSSODescriptor`.

#### 9.5.9.2.3. What about Key Information and other configuration that comes via `picketlink-idfed.xml`?

Both the IDP and SP applications when provided with the saml configuration provider will be given a parsed representation of the `WEB-INF/picketlink-idfed.xml`, which implies that the `IDPType` and `SPTYPE` coming out finally will be a merger of the configuration provider and the settings from `picketlink-idfed.xml`

### 9.5.10. Metadata Support

#### Table of Contents

#### 9.5.10.1. Introduction

It is possible to use different Configuration Providers at the IDP and SP. The configuration providers will then be the sole configuration leaders (instead of `picketlink.xml`) or provide additional configuration.

PicketLink SAML Metadata Support is provided and configured by the following configuration providers implementations:

| Name                                                                                          | Description                                          | Provider Type |
|-----------------------------------------------------------------------------------------------|------------------------------------------------------|---------------|
| org.picketlink.<br>identity.federation.<br>web.config.<br>IDPMetadataConfigurationProvider    | For Identity Providers                               | IDP           |
| org.picketlink.<br>identity.federation.<br>web.config.<br>SPPostMetadataConfigurationProvider | For Service Providers using<br>HTTP-POST Binding     | SP            |
| org.picketlink.identity.<br>federation.web.<br>config.SPRedirectMetadataConfigurationProvider | For Service Providers using<br>HTTP-REDIRECT Binding | SP            |

These providers allows you to define some additional configuration to your IDP or SP using a SAML Metadata XML Schema instance, merging them with the ones provided in your `WEB-INF/picketlink.xml`.

### 9.5.10.2. Configuration

To configure the SAML Metadata Configuration Providers you need to follow these steps:

- Define the PicketLink Authenticator (SP or IDP valves) and provide the configuration provider class name as an attribute
- Depending if you're configuring an IDP or SP, provide a metadata file and put it on the classpath:
- For Identity Providers : WEB-INF/classes/idp-metadata.xml
- For Service Providers : WEB-INF/classes/sp-metadata.xml

#### 9.5.10.2.1. Configuring the PicketLink Authenticator

To configure one of the provided SAML Metadata configuration providers you just need to configure the PicketLink Authenticator with the **configProvider** parameter/attribute.

For Identity Providers you should have a configuration as follow:

```
<jboss-web>
  <security-domain>idp</security-domain>
  <context-root>idp-metadata</context-root>
  <valve>
    <class-name>org.picketlink.identity.federation.bindings.tomcat.idp.IDPWebBrowserSSOValve</
class-name>
    <param>
      <param-name>configProvider</param-name>
      <param-
value>org.picketlink.identity.federation.web.config.IDPMetadataConfigurationProvider</param-
value>
    </param>
  </valve>
</jboss-web>
```

For Service Providers you should have a configuration as follow:

```
<?xml version="1.0" encoding="UTF-8"?>
<jboss-web>
  <security-domain>sp</security-domain>
  <context-root>sales-metadata</context-root>
  <valve>
    <class-
name>org.picketlink.identity.federation.bindings.tomcat.sp.ServiceProviderAuthenticator</
class-name>
    <param>
```

```
<param-name>configProvider</param-name>
<param-value>org.picketlink.identity.federation.web.config.SPPostMetadataConfigurationProvider</param-value>
</param>
</valve>
</jboss-web>
```

#### 9.5.10.2.2. What about Key Information and other configuration that comes via picketlink-idfed.xml?

Both the IDP and SP applications when provided with the saml configuration provider will be given a parsed representation of the WEB-INF/picketlink.xml, which implies that the IDPType and SPType coming out finally will be a merger of the configuration provider and the settings from picketlink.xml

#### 9.5.10.3. Examples

The PicketLink Quickstarts [<https://docs.jboss.org/author/pages/viewpage.action?pageId=23986289>] provide some examples for the SAML Metadata Support. Please check the following provided quickstarts:

- <https://github.com/picketlink/picketlink-quickstarts/tree/master/saml/idp-metadata>
- <https://github.com/picketlink/picketlink-quickstarts/tree/master/saml/sales-metadata>

### 9.5.11. Token Registry

#### 9.5.11.1. Introduction

PicketLink supports the concept of *Token Registry* to store tokens using any store such databases, filesystem or memory.

They are useful for auditing and to track the tokens that were issued or revoked by the Identity Provider or the Security Token Service.

#### Tip

When running PicketLink in a clustered environment, consider using Token Registries with databases. That way changes to the token table are visible to all nodes.

#### 9.5.11.2. of-box Token Registries

The table bellow shows all implementations provided by PicketLink:

| Name                                                                                 | Description                                                                             | Version |
|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|---------|
| org.picketlink.<br>identity.federation. core.sts.<br>registry.DefaultTokenRegistry   | In-memory based registry.<br><i>Used by default if no<br/>configuration is provided</i> | 2.x.x   |
| org.picketlink.<br>identity.federation. core.sts.<br>registry.FileBasedTokenRegistry | Filesystem based registry                                                               | 2.x.x   |
| org.picketlink.<br>identity.federation. core.sts.<br>registry.JPABasedTokenRegistry  | Database/JPA based registry                                                             | 2.1.3   |

### 9.5.11.3. Configuration

Token Registries are configured through the **PicketLinkSTS** (Security Token Service configuration) element in the **WEB-INF/picketlink.xml** file:

#### Tip

Read the documentation for more information about the **PicketLinkSTS** element and the **Section 9.5.3.6, “Security Token Service Configuration”**.

```
<PicketLinkSTS xmlns="urn:picketlink:identity-federation:config:1.0" TokenTimeout="5000"
ClockSkew="0">
  <TokenProviders>
    <TokenProvider

ProviderClass="org.picketlink.identity.federation.core.saml.v2.providers.SAML20AssertionTokenProvider"
TokenType="urn:oasis:names:tc:SAML:2.0:assertion"
TokenElement="Assertion" TokenElementNS="urn:oasis:names:tc:SAML:2.0:assertion">
      <Property Key="TokenRegistry"
Value="org.picketlink.identity.federation.core.sts.registry.JPABasedTokenRegistry" />
    </TokenProvider>
  </TokenProviders>
</PicketLinkSTS>
```

The example above uses a SAML v2 Token Provider configured with the *org.picketlink.identity.federation.core.sts.registry.JPABasedTokenRegistry* implementation. This is done by the **TokenRegistry** property.

#### 9.5.11.3.1. org.picketlink.identity.federation.core.sts.registry.FileBasedTokenRegistry

```
<TokenProvider
ProviderClass="org.picketlink.identity.federation.core.saml.v2.providers.SAML20AssertionTokenProvider"
TokenType="urn:oasis:names:tc:SAML:2.0:assertion"
```



```
TokenElement="Assertion" TokenElementNS="urn:oasis:names:tc:SAML:2.0:assertion">
  <Property Key="TokenRegistry" Value="FILE" />
  <Property Key="TokenRegistryFile" Value="/some/dir/token.registry" />
</TokenProvider>
```

Use the **TokenRegistryFile** to specify a file where the tokens should be persisted.

#### 9.5.11.3.2. org.picketlink.identity.federation.core.sts.registry.JPABasedTokenRegistry

```
<TokenProvider
  ProviderClass="org.picketlink.identity.federation.core.saml.v2.providers.SAML20AssertionTokenProvider"
  TokenType="urn:oasis:names:tc:SAML:2.0:assertion"
  TokenElement="Assertion" TokenElementNS="urn:oasis:names:tc:SAML:2.0:assertion">
    <Property Key="TokenRegistry"
      Value="org.picketlink.identity.federation.core.sts.registry.JPABasedTokenRegistry" />
  </TokenProvider>
```

This implementation requires that you have a valid JPA Persistence Unit named **picketlink-sts**.

#### 9.5.11.4. Custom Token Registry

If none of the built-in implementations are useful for you, PicketLink allows you to create your own implementation. To do that, just create a class that implements the **org.picketlink.identity.federation.core.sts.registry.SecurityTokenRegistry** interface.

### Tip

We recommend that you take a look first at one of the provided implementation before building your own.

Bellow is an skeleton for a custom Token Registry implementation:

```
public class CustomSecurityTokenRegistry implements SecurityTokenRegistry {

    @Override
    public void addToken(String tokenID, Object token) throws IOException {
        // TODO: logic to add a token to the registry
    }

    @Override
    public void removeToken(String tokenID) throws IOException {
        // TODO: logic to remove a token to the registry
    }

    @Override
    public Object getToken(String tokenID) {
        // TODO: logic to get a token from the registry
    }
}
```

```
        return null;
    }
}
```

### 9.5.12. Standalone vs JBossAS Distribution

PicketLink has SAMLv2 support for both JBossAS and a regular servlet container. The JBoss AS version contains deeper integration with the web container security such that you can make use of api such as `request.getUserPrincipal()` etc. Plus you can configure your favorite JAAS login module for authentication at the IDP side.

So, choose the JBossAS version of PicketLink [<https://docs.jboss.org/author/display/PLINK/Tomcat+Authenticators+%28Tomcat%2CJBossAS%29>] . If you do not run on JBoss AS or Apache Tomcat, then choose the standalone version .

### 9.5.13. Standalone Web Applications(All Servlet Containers)

If your IDP or SP applications are not running on JBoss Application Server or Apache Tomcat, then you can use the standalone mode of PicketLink.

#### 9.5.13.1. Service Provider Configuration

In your web.xml, configure a Section 9.5.13.6, “SPFilter” as shown below as an example:

#### Example 9.14. web.xml

```
<?xml version="1.0" encoding="UTF-8"?>
<web-app xmlns="http://java.sun.com/xml/ns/javaee"
  xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
  xsi:schemaLocation="http://java.sun.com/xml/ns/javaee http://java.sun.com/xml/ns/javaee/web-
app_2_5.xsd"
  version="2.5">

  <description>Sales Standalone Application</description>

  <filter>
    <description>
      The SP Filter intersects all requests at the SP and sees if there is a need to
      contact the IDP.
    </description>
    <filter-name>SPFilter</filter-name>
    <filter-class>org.picketlink.identity.federation.web.filters.SPFilter</filter-class>
    <init-param>
      <param-name>ROLES</param-name>
      <param-value>sales,manager</param-value>
    </init-param>
  </filter>

  <filter-mapping>
    <filter-name>SPFilter</filter-name>
```

```
<url-pattern>/*</url-pattern>
<dispatcher>REQUEST</dispatcher>
</filter-mapping>
</web-app>
```

After the SAML workflow is completed, the user principal is available in the http session at "picketlink.principal".

Something like,

```
import org.picketlink.identity.federation.web.constants.GeneralConstants;

Principal userPrincipal = (Principal) session.getAttribute(GeneralConstants.PRINCIPAL_ID);
```

### 9.5.13.2. IDP Configuration

For an IDP web application to be SAML enabled on any Servlet Container, you will have to add listeners and servlets as shown in the web.xml below:

Part of the **idp-standalone.war**

#### Example 9.15. web.xml

```
<?xml version="1.0" encoding="ISO-8859-1"?>
<web-app xmlns="http://java.sun.com/xml/ns/javaee"
  xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
  xsi:schemaLocation="http://java.sun.com/xml/ns/javaee http://java.sun.com/xml/ns/javaee/web-
app_2_5.xsd"
  version="2.5">

  <display-name>Standalone IDP</display-name>
  <description>
    IDP Standalone Application
  </description>

  <!-- Listeners -->
  <listener>
    <listener-class>org.picketlink.identity.federation.web.core.IdentityServer</listener-class>
  </listener>

  <!-- Create the servlet -->
  <servlet>
    <servlet-name>IDPLoginServlet</servlet-name>
    <servlet-class>org.picketlink.identity.federation.web.servlets.IDPLoginServlet</servlet-
class>
  </servlet>
  <servlet>
    <servlet-name>IDPServlet</servlet-name>
    <servlet-class>org.picketlink.identity.federation.web.servlets.IDPServlet</servlet-class>
  </servlet>

  <servlet-mapping>
```

```
<servlet-name>IDPLoginServlet</servlet-name>
<url-pattern>/</url-pattern>
</servlet-mapping>

<servlet-mapping>
  <servlet-name>IDPServlet</servlet-name>
  <url-pattern>/IDPServlet</url-pattern>
</servlet-mapping>

</web-app>
```

A jsp for login would be:

### Example 9.16. jsp/login.jsp

```
<html><head><title>Login Page</title></head>
<body>
<font size='5' color='blue'>Please Login</font><hr>

<form action='<%=application.getContextPath()%>/' method='post'>
<table>
  <tr><td>Name:</td>
    <td><input type='text' name='JBID_USERNAME'></td></tr>
  <tr><td>Password:</td>
    <td><input type='password' name='JBID_PASSWORD' size='8'></td>
  </tr>
</table>
<br>
  <input type='submit' value='login'>
</form></body>
</html>
```

The jsp for error would be:

### Example 9.17. jsp/error.jsp

```
<html> <head> <title>Error!</title></head>
<body>

<font size='4' color='red'>
  The username and password you supplied are not valid.
</p>
Click <a href='<%= response.encodeURL("login.jsp") %>'>here</a>
to retry login

</body>
</form>
</html>
```

### 9.5.13.3. Other References

1. <http://community.jboss.org/wiki/PicketLinkSAMLSSOForWebContainers>

### 9.5.13.4. IDPLoginServlet

IDPLoginServlet provides the login capabilities for IDP applications running on any servlet container.

#### 9.5.13.4.1. Initialization Parameters

| # | Name       | Type   | Objective                                                                                           | Default                                                             | Since |
|---|------------|--------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|-------|
| 1 | loginClass | String | fqn of an implementation of the ILoginHandler interface. Provides the authentication/authorization. | org.picketlink.identity.federation.web.handlers.DefaultLoginHandler | 2.0   |
|   |            |        |                                                                                                     |                                                                     |       |
|   |            |        |                                                                                                     |                                                                     |       |

#### 9.5.13.4.2. Configuration

The IDP application needs to contain **/jsp/login.jsp**. The jsp file needs to have a form with two text fields namely: JBID\_USERNAME and JBID\_PASSWORD to indicate username and password.

On successful authentication, this servlet redirects to the IDPServlet.

### 9.5.13.5. IDPServlet

IDPServlet supports the SAMLv2 HTTP/POST binding for an IDP running on any servlet container.

#### 9.5.13.5.1. Initialization Parameters

| # | Name                   | Type    | Objective                                                                       | Default | Since |
|---|------------------------|---------|---------------------------------------------------------------------------------|---------|-------|
| 1 | CONFIG_PROVIDER        | String  | optional - fqn of an implementation of the SAMLConfigurationProvider interface. |         | 2.0   |
| 2 | SIGN_OUTGOING_MESSAGES | boolean | optional - whether the IDP should                                               | true    | 2.0   |

| # | Name                       | Type   | Objective                                                                   | Default                                                           | Since |
|---|----------------------------|--------|-----------------------------------------------------------------------------|-------------------------------------------------------------------|-------|
|   |                            |        | sign outgoing messages                                                      |                                                                   |       |
| 3 | ROLE_GENERATOR             | String | optional - fqn of a RoleGenerator                                           | org.picketlink.identity.federation.web.roles.DefaultRoleGenerator | 2.0   |
| 4 | ATTRIBUTE_KEYS             | String | optional - comma separated list of keys for attributes that need to be sent |                                                                   | 2.0   |
| 5 | IDENTITY_PARTICIPANT_STACK | String | optional - fqn of a custom IdentityParticipantStack implementation          |                                                                   | 2.0   |
|   |                            |        |                                                                             |                                                                   |       |

### 9.5.13.5.2. Configuration

The Section 9.5.13.4, “IDPLoginServlet” that is configured in the web application authenticates the user. The IDPServlet then sends back the SAML response message with the SAML assertion back to the Service Provider(SP).

### 9.5.13.6. SPFilter

SPFilter is the filter that service provider applications need to have to provide HTTP/POST binding of the SAMLv2 specification for web applications running on any servlet container.

#### 9.5.13.6.1. Initialization Parameters

| # | Name                     | Type    | Objective                                           | Default                             | Since |
|---|--------------------------|---------|-----------------------------------------------------|-------------------------------------|-------|
| 1 | IGNORE_SIGNATURES        | boolean | optional - should the SP ignore signatures          | false                               | 2.0   |
| 2 | SAML_HANDLER_CHAIN_CLASS | String  | optional - fqn of custom SAMLHandlerChain interface |                                     | 2.0   |
| 3 | ROLE_VALIDATOR           | String  | optional - fqn of a                                 | org.picketlink.identity.federation. | 2.0   |

| # | Name        | Type   | Objective                                                      | Default                        | Since |
|---|-------------|--------|----------------------------------------------------------------|--------------------------------|-------|
|   |             |        | IRoleValidator interface                                       | web.roles.DefaultRoleValidator |       |
| 4 | ROLES       | String | optional - comma separated list of roles that the sp will take |                                | 2.0   |
| 5 | LOGOUT_PAGE | String | optional - a logout page                                       | /logout.jsp                    | 2.0   |
|   |             |        |                                                                |                                |       |

## 9.6. SAML v1.1

### 9.6.1. SAML v1.1

Please refer to the wikipedia page [[http://en.wikipedia.org/wiki/SAML\\_1.1](http://en.wikipedia.org/wiki/SAML_1.1)] for more information.

### 9.6.2. PicketLink SAML v1.1 Support

Please read it at <http://community.jboss.org/wiki/PicketLinkSAMLV11Support>

## 9.7. Trust

### 9.7.1. Security Token Server (STS)

#### 9.7.1.1. Introduction

The WS-Trust specification defines extensions that build on WS-Security to provide a framework for requesting and issuing security tokens. Particularly, WS-Trust defines the concept of a security token service (STS), a service that can issue, cancel, renew and validate security tokens, and specifies the format of security token request and response messages.

#### Tip

Please look at the PicketLink Quickstarts [<https://docs.jboss.org/author/pages/viewpage.action?pageId=23986289>] for the PicketLink Identity Provider web application. The quickstarts are useful resources where you can get configuration files.

#### 9.7.1.2. References

PicketLink STS Dashboard [<http://community.jboss.org/wiki/PicketLinkSTSDashboard>]

### 9.7.1.3. PicketLink JBoss Web Services Handlers

Page to list all the JBoss Web Services handlers that are part of the PicketLink project.

1. SAML2Handler
2. BinaryTokenHandler
3. WSAAuthenticationHandler
4. WSAuthorizationHandler

#### 9.7.1.3.1. BinaryTokenHandler

##### 9.7.1.3.1.1. Fully Qualified Name

org.picketlink.trust.jbossws.handler.BinaryTokenHandler

##### 9.7.1.3.1.2. Objective

A JBoss Web Services Handler that is stack agnostic that can be added on the client side to either pick a http header or cookie, that contains a binary token.

##### 9.7.1.3.1.3. Author

Anil Saldhana

##### 9.7.1.3.1.4. Settings

###### **Configuration:**

*System Properties:*

- binary.http.header: http header name
- binary.http.cookie: http cookie name
- binary.http.encodingType: attribute value of the EncodingType attribute
- binary.http.valueType: attribute value of the ValueType attribute
- binary.http.valueType.namespace: namespace for the ValueType attribute
- binary.http.valueType.prefix: namespace for the ValueType attribute
- binary.http.cleanToken: true or false depending on whether the binary token has to be cleaned

*Setters:*



Please see the see also section. See

Also: `setHttpHeaderName(String)` `setHttpCookieName(String)` `setEncodingType(String)` `setValueType(String)` `setValue`

#### 9.7.1.3.1.5. Test Case

`http://anonsvn.jboss.org/repos/picketlink/integration-tests/trunk/picketlink-trust-tests/src/test/java/org/picketlink/test/trust/tests/STSWSBinaryTokenTestCase.java`

#### 9.7.1.3.2. SAML2Handler

##### 9.7.1.3.2.1. Full Name:

`org.picketlink.trust.jbossws.handler.SAML2Handler`

##### 9.7.1.3.2.2. Authors:

- Marcus Moyses
- Anil Saldhana

##### 9.7.1.3.2.3. Objective:

This is a JBossWS handler (stack agnostic) that supports the SAML token profile of the Oasis Web Services Security (WSS) standard.

It can be configured both on the client side and the server side. The configuration is shown below both the client(outbound) as well as server(inbound).

##### 9.7.1.3.2.3.1. Outbound:

This is the behavior when the handler is configured on the client side.

The client side usage is shown in the following client class. If you need to use an XML file to specify the handler on the client side, then please look in the references section below.

#### Example 9.18. STSWSCClientTestCase.java

```
package org.picketlink.test.trust.tests;

import java.net.URL;
import java.util.List;

import javax.xml.namespace.QName;
import javax.xml.ws.BindingProvider;
import javax.xml.ws.Service;
import javax.xml.ws.handler.Handler;

import org.junit.Test;
import org.picketlink.identity.federation.api.wstrust.WSTrustClient;
import org.picketlink.identity.federation.api.wstrust.WSTrustClient.SecurityInfo;
import org.picketlink.identity.federation.core.wstrust.WSTrustException;
import org.picketlink.identity.federation.core.wstrust.plugins.saml.SAMLUtil;
```

```
import org.picketlink.test.trust.ws.WSTest;
import org.picketlink.trust.jbossws.SAML2Constants;
import org.picketlink.trust.jbossws.handler.SAML2Handler;
import org.w3c.dom.Element;

/**
 * A Simple WS Test for the SAML Profile of WSS
 * @author Marcus Moyses
 * @author Anil Saldhana
 */
public class STSWSCClientTestCase
{
    private static String username = "UserA";
    private static String password = "PassA";

    @SuppressWarnings("rawtypes")
    @Test
    public void testWSInteraction() throws Exception {
        WSTrustClient client = new WSTrustClient("PicketLinkSTS", "PicketLinkSTSPort",
            "http://localhost:8080/picketlink-sts/PicketLinkSTS",
            new SecurityInfo(username, password));
        Element assertion = null;
        try {
            System.out.println("Invoking token service to get SAML assertion for " + username);
            assertion = client.issueToken(SAMLUtil.SAML2_TOKEN_TYPE);
            System.out.println("SAML assertion for " + username + " successfully obtained!");
        } catch (WSTrustException wse) {
            System.out.println("Unable to issue assertion: " + wse.getMessage());
            wse.printStackTrace();
            System.exit(1);
        }

        URL wsdl = new URL("http://localhost:8080/picketlink-wstest-tests/WSTestBean?wsdl");
        QName serviceName = new QName("http://ws.trust.test.picketlink.org/", "WSTestBeanService");
        Service service = Service.create(wsdl, serviceName);
        WSTest port = service.getPort(new QName("http://ws.trust.test.picketlink.org/",
            "WSTestBeanPort"), WSTest.class);
        BindingProvider bp = (BindingProvider)port;
        bp.getRequestContext().put(SAML2Constants.SAML2_ASSERTION_PROPERTY, assertion);
        List<Handler> handlers = bp.getBinding().getHandlerChain();
        handlers.add(new SAML2Handler());
        bp.getBinding().setHandlerChain(handlers);

        port.echo("Test");
    }
}
```

Note: the SAML2Handler is instantiated and added to the handler list that is obtained from the BindingProvider binding.

There are two ways by which the SAML2Handler picks the SAML2 Assertion to send via the SOAP message.

- The Client can push the SAML2 Assertion into the SOAP MessageContext under the key "**org.picketlink.trust.saml.assertion**". In the example code above, look in the call `bindingProvider.getRequestContext().put(xxxxx)`

- The SAML2 Assertion is available as part of the JAAS subject on the security context. This can happen if there has been a JAAS interaction with the usage of PicketLink STS login modules.

#### 9.7.1.3.2.3.2. Inbound:

This is the behavior when the handler is configured on the server side.

The server side setting is as follows:

### Example 9.19. handlers.xml

```
<?xml version="1.0" encoding="UTF-8"?>

<handler-chains xmlns="http://java.sun.com/xml/ns/javaee"
  xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
  xmlns:ns1="http://org.jboss.ws/jaxws/samples/logicalhandler"
  xsi:schemaLocation="http://java.sun.com/xml/ns/javaee javaee_web_services_1_2.xsd">

  <handler-chain>
    <handler>
      <handler-name>SAML2Handler</handler-name>
      <handler-class>org.picketlink.trust.jbossws.handler.SAML2Handler</handler-class>
    </handler>
  </handler-chain>

</handler-chains>
```

The SAML2Handler looks for a SAML2 Assertion on the SOAP message. If it is available then it constructs a SamlCredential object with the assertion and then sets it on the SecurityContext for the JAAS layer to authenticate the call.

#### 9.7.1.3.2.4. References

JBossWS User Guide on Handlers [[http://community.jboss.org/wiki/JBossWS-UserGuide#Handler\\_Framework](http://community.jboss.org/wiki/JBossWS-UserGuide#Handler_Framework)]

JBossWS JAXWS Client Configuration [<http://community.jboss.org/wiki/JBossWS-JAX-WSClientConfiguration>]

### 9.7.1.3.3. WSAAuthenticationHandler

#### 9.7.1.3.3.1. FQN:

org.picketlink.trust.jbossws.handler.WSAAuthenticationHandler

#### 9.7.1.3.3.2. Objective:

Perform authentication for POJO based webservices.

### 9.7.1.3.3.3. Example Usage:

Assume that you have a POJO.

```
package org.picketlink.test.trust.ws;

import javax.jws.HandlerChain;
import javax.jws.WebMethod;
import javax.jws.WebService;
import javax.jws.soap.SOAPBinding;

/**
 * POJO that is exposed as WS
 * @author Anil Saldhana
 */
@WebService
@SOAPBinding(style = SOAPBinding.Style.RPC)
@HandlerChain(file="authorize-handlers.xml")
public class POJOBean
{
    @WebMethod
    public void echo(String echo)
    {
        System.out.println(echo);
    }

    @WebMethod
    public void echoUnchecked(String echo)
    {
        System.out.println(echo);
    }
}
```

Note the use of the `@HandlerChain` annotation that defines the handler xml.

The handler xml is `authorize-handlers.xml`.

```
<?xml version="1.0" encoding="UTF-8"?>

<handler-chains xmlns="http://java.sun.com/xml/ns/javaee"
  xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
  xsi:schemaLocation="http://java.sun.com/xml/ns/javaee javaee_web_services_1_2.xsd">

  <handler-chain>

    <handler>
      <handler-name>WSAuthorizationHandler</handler-name>
      <handler-class>org.picketlink.trust.jbossws.handler.WSAuthorizationHandler</handler-class>
    </handler>

    <handler>
      <handler-name>WSAuthenticationHandler</handler-name>
```

```
<handler-class>org.picketlink.trust.jbossws.handler.WSAuthenticationHandler</handler-  
class>  
</handler>  
  
<handler>  
  <handler-name>SAML2Handler</handler-name>  
  <handler-class>org.picketlink.trust.jbossws.handler.SAML2Handler</handler-class>  
</handler>  
  
</handler-chain>  
  
</handler-chains>
```

## Warning

**Note** : The order of execution of the handlers is SAML2Handler, WSAuthenticationHandler and WSAuthorizationHandler. These need to be defined in reverse order in the xml.

Since we intend to expose a POJO as a webservice, we need to package in a web archive (war).

The web.xml is:

```
<web-app xmlns="http://java.sun.com/xml/ns/javaee" xmlns:xsi="http://www.w3.org/2001/XMLSchema-  
instance"  
  xsi:schemaLocation="http://java.sun.com/xml/ns/javaee http://java.sun.com/xml/ns/javaee/web-  
app_2_5.xsd"  
  version="2.5">  
  
  <servlet>  
    <display-name>POJO Web Service</display-name>  
    <servlet-name>POJOBeanService</servlet-name>  
    <servlet-class>org.picketlink.test.trust.ws.POJOBean</servlet-class>  
    <load-on-startup>1</load-on-startup>  
  </servlet>  
  <servlet-mapping>  
    <servlet-name>POJOBeanService</servlet-name>  
    <url-pattern>/POJOBeanService</url-pattern>  
  </servlet-mapping>  
</web-app>
```

## Warning

Please do not define any <security-constraint> in the web.xml

The jboss-web.xml is:

```
<jboss-web>
  <security-domain>sts</security-domain>
</jboss-web>
```

The jboss-wsse.xml is

```
<jboss-ws-security xmlns="http://www.jboss.com/ws-security/config"
  xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
  xsi:schemaLocation="http://www.jboss.com/ws-security/config
    http://www.jboss.com/ws-security/schema/jboss-ws-security_1_0.xsd">

  <port name="POJOBeanPort">
    <operation name="{http://ws.trust.test.picketlink.org}echoUnchecked">
      <config>
        <authorize>
          <unchecked/>
        </authorize>
      </config>
    </operation>

    <operation name="{http://ws.trust.test.picketlink.org}echo">
      <config>
        <authorize>
          <role>JBossAdmin</role>
        </authorize>
      </config>
    </operation>
  </port>

</jboss-ws-security>
```

As you can see, there are two operations defined on the POJO web services and each of these operations require different access control. The echoUnchecked() method allows free access to any authenticated user whereas the echo() method requires the caller to have "JBossAdmin" role.

The war should look as:

```
anil@localhost:~/picketlink/picketlink/integration-tests/trunk/picketlink-trust-tests$ jar tvf
target/pojo-test.war
 0 Mon Apr 11 19:48:32 CDT 2011 META-INF/
123 Mon Apr 11 19:48:30 CDT 2011 META-INF/MANIFEST.MF
 0 Mon Apr 11 19:48:30 CDT 2011 WEB-INF/
 0 Mon Apr 11 19:48:30 CDT 2011 WEB-INF/classes/
 0 Mon Apr 11 19:48:30 CDT 2011 WEB-INF/classes/org/
 0 Mon Apr 11 19:48:30 CDT 2011 WEB-INF/classes/org/picketlink/
 0 Mon Apr 11 19:48:30 CDT 2011 WEB-INF/classes/org/picketlink/test/
 0 Mon Apr 11 19:48:30 CDT 2011 WEB-INF/classes/org/picketlink/test/trust/
 0 Mon Apr 11 19:48:30 CDT 2011 WEB-INF/classes/org/picketlink/test/trust/ws/
 0 Mon Apr 11 19:48:30 CDT 2011 WEB-INF/lib/
858 Mon Apr 11 19:48:26 CDT 2011 WEB-INF/classes/authorize-handlers.xml
```

```
1021 Mon Apr 11 19:48:28 CDT 2011 WEB-INF/classes/org/picketlink/test/trust/ws/POJOWBean.class
65 Mon Apr 11 12:00:32 CDT 2011 WEB-INF/jboss-web.xml
770 Mon Apr 11 17:44:16 CDT 2011 WEB-INF/jboss-ws.xml
598 Mon Apr 11 16:25:46 CDT 2011 WEB-INF/web.xml
0 Mon Apr 11 19:48:32 CDT 2011 META-INF/maven/
0 Mon Apr 11 19:48:32 CDT 2011 META-INF/maven/org.picketlink/
0 Mon Apr 11 19:48:32 CDT 2011 META-INF/maven/org.picketlink/picketlink-integration-trust-
tests/
7918 Mon Apr 11 18:56:16 CDT 2011 META-INF/maven/org.picketlink/picketlink-integration-trust-
tests/pom.xml
142 Mon Apr 11 19:48:30 CDT 2011 META-INF/maven/org.picketlink/picketlink-integration-trust-
tests/pom.properties
anil@localhost:~/picketlink/picketlink/integration-tests/trunk/picketlink-trust-tests
```

The Test Case is something like:

```
package org.picketlink.test.trust.tests;

import java.net.URL;
import java.util.List;

import javax.xml.namespace.QName;
import javax.xml.ws.BindingProvider;
import javax.xml.ws.Service;
import javax.xml.ws.handler.Handler;

import org.junit.Test;
import org.picketlink.identity.federation.api.wstrust.WSTrustClient;
import org.picketlink.identity.federation.api.wstrust.WSTrustClient.SecurityInfo;
import org.picketlink.identity.federation.core.wstrust.WSTrustException;
import org.picketlink.identity.federation.core.wstrust.plugins.saml.SAMLUtil;
import org.picketlink.test.trust.ws.WSTest;
import org.picketlink.trust.jbossws.SAML2Constants;
import org.picketlink.trust.jbossws.handler.SAML2Handler;
import org.w3c.dom.Element;

/**
 * A Simple WS Test for POJO WS Authorization using PicketLink
 * @author Anil Salhdana
 * @since Oct 3, 2010
 */
public class POJOWSAuthorizationTestCase
{
    private static String username = "UserA";
    private static String password = "PassA";

    @SuppressWarnings("rawtypes")
    @Test
    public void testWSInteraction() throws Exception
    {
        // Step 1: Get a SAML2 Assertion Token from the STS
        WSTrustClient client = new WSTrustClient("PicketLinkSTS", "PicketLinkSTSPort",
            "http://localhost:8080/picketlink-sts/PicketLinkSTS",
            new SecurityInfo(username, password));
        Element assertion = null;
        try {
```

```
        System.out.println("Invoking token service to get SAML assertion for " + username);
        assertion = client.issueToken(SAMLUtil.SAML2_TOKEN_TYPE);
        System.out.println("SAML assertion for " + username + " successfully obtained!");
    } catch (WSTrustException wse) {
        System.out.println("Unable to issue assertion: " + wse.getMessage());
        wse.printStackTrace();
        System.exit(1);
    }

    // Step 2: Stuff the Assertion on the SOAP message context and add the SAML2Handler
    to client side handlers
    URL wsdl = new URL("http://localhost:8080/pojo-test/POJOBeanService?wsdl");
    QName serviceName = new QName("http://ws.trust.test.picketlink.org/", "POJOBeanService");
    Service service = Service.create(wsdl, serviceName);
    WSTest port = service.getPort(new QName("http://ws.trust.test.picketlink.org/",
"POJOBeanPort"), WSTest.class);
    BindingProvider bp = (BindingProvider)port;
    bp.getRequestContext().put(SAML2Constants.SAML2_ASSERTION_PROPERTY, assertion);
    List<Handler> handlers = bp.getBinding().getHandlerChain();
    handlers.add(new SAML2Handler());
    bp.getBinding().setHandlerChain(handlers);

    //Step 3: Access the WS. Exceptions will be thrown anyway.
    port.echo("Test");
}
}
```

#### 9.7.1.3.4. WSAuthorizationHandler

##### 9.7.1.3.4.1. FQN:

org.picketlink.trust.jbossws.handler.WSAuthorizationHandler

##### 9.7.1.3.4.2. Objective:

Provide authorization capabilities to POJO based web services.

##### 9.7.1.3.4.3. Example Usage:

Please refer to the documentation on WSAuthenticationHandler.

### Important

The example is in WSAuthenticationHandler [<https://docs.jboss.org/author/display/PLINK/WSAuthenticationHandler>] section.



## 9.7.1.4. Protecting EJB Endpoints

### 9.7.1.4.1. Introduction

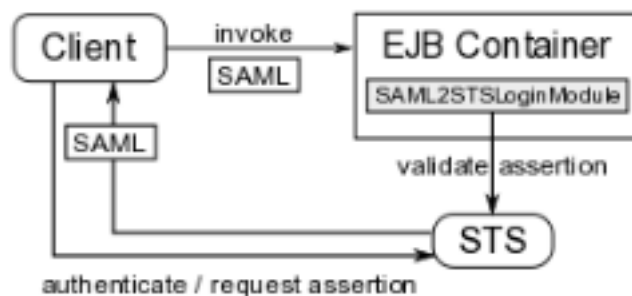
PicketLink provides ways to protect your EJB endpoints using a SAML Security Token Service. This means that you can apply some security to your EJBs where only users with a valid SAML assertion can invoke to them.

This scenario is very common if you are looking for:

1. Leverage your Single Sign-On infrastructure to your service layer (EJBs, Web Services, etc)
2. Integrate your SAML Service Providers with your services by trusting the assertion previously issued by the Identity Provider
3. Any situation that requires the propagation of authorization/authentication information from one domain to another

#### 9.7.1.4.1.1. Process Overview

The client must first obtain the SAML assertion from PicketLink STS by sending a WS-Trust request to the token service. This process usually involves authentication of the client. After obtaining the SAML assertion from the STS, the client includes the assertion in the security context of the EJB request before invoking an operation on the bean. Upon receiving the invocation, the EJB container extracts the assertion and validates it by sending a WS-Trust validate message to the STS. If the assertion is considered valid by the STS (and the proof of possession token has been verified if needed), the client is authenticated.



**Figure 9.4.** TODO Gliffy image title empty

On JBoss, the SAML assertion validation process is handled by the SAML2STSLoginModule. It reads properties from a configurable file (specified by the configFile option) and establishes communication with the STS based on these properties. We will see how a configuration file looks like later on. If the assertion is valid, a Principal is created using the assertion subject name and

if the assertion contains roles, these roles are also extracted and associated with the caller's Subject.

The client must first obtain the SAML assertion from the PicketLink STS or your Identity Provider. This process usually involves authentication of the client. After obtaining the SAML assertion, the client includes the assertion in the security context of the EJB request before invoking an operation on the bean. Upon receiving the invocation, the EJB container extracts the assertion and validates it by sending a WS-Trust validate message to the STS. If the assertion is considered valid by the STS (and the proof of possession token has been verified if needed), the client is authenticated.

On JBoss, the SAML assertion validation process is handled by the Section 9.7.1.5.3, "SAML2STSLoginModule". It reads properties from a configurable file (specified by the `configFile` option) and establishes communication with the STS based on these properties. We will see how a configuration file looks like later on. If the assertion is valid, a Principal is created using the assertion subject name and if the assertion contains roles, these roles are also extracted and associated with the caller's Subject.

#### 9.7.1.4.2. Configuration

This section will cover two possible scenarios to protect and access your secured EJB endpoints. The main difference between these two scenarios is where the EJB client is deployed.

- Remote EJB Client using JNDI
- EJB Client is deployed at the same instance than your EJB endpoints

##### 9.7.1.4.2.1. Remote EJB Client using JNDI

### Important

Before starting, please take a look at the following documentation Remote EJB invocations via JNDI [<https://docs.jboss.org/author/display/AS71/Remote+EJB+invocations+via+JNDI+-+EJB+client+API+or+remote-naming+project>] .

The configuration described in this section only works with versions 7.2.0+ and 7.1.3+ of JBoss Application Server.

If your endpoints are accessible from remote clients (in a different VM or server than your endpoints) you need to configure your JBoss Application Server 7 to allow use a SAML Assertion during the `InitialContext` creation.

Basically, the configuration involves the following steps:

1. Add a new Security Realm to your `standalone.xml`
2. Create a Security Domain using the Section 9.7.1.5.3, "SAML2STSLoginModule"

### 3. Change the Remoting Connector to use the new Security Realm

#### 9.7.1.4.2.1.1. Add a new Security Realm

##### Important

Security Realms [<https://docs.jboss.org/author/display/AS71/Security+Realms>] are better described in the JBoss Application Server Documentation.

Edit your standalone.xml and add the following configuration for a new Security Realm:

```
<security-realm name="SAMLRealm">
  <authentication>
    <jaas name="ejb-remoting-sts"/>
  </authentication>
</security-realm>
```

The configuration above defines a Security Realm that delegates the username/password information to a JAAS Security Domain (that we'll create later) in order to authenticate an user.

When using the JAAS configuration for Security Realms, the remoting subsystem enables the PLAIN SASL authentication. This will allow your remote clients send the username/password where the password would be the previously issued SAML Assertion. In our case, the password will be the String representation of the SAML Assertion.

##### Tip

Make sure you also enable SSL. Otherwise all communication with the server will be done using plain text.

#### 9.7.1.4.2.1.2. Create a Security Domain using the SAML2STSLoginModule

Edit your standalone.xml and add the following configuration for a new Security Domain:

```
<security-domain name="ejb-remoting-sts" cache-type="default">
  <authentication>
    <login-module
      code="org.picketlink.identity.federation.bindings.jboss.auth.SAML2STSLoginModule"
      flag="required" module="org.picketlink">
      <module-option name="configFile" value="{jboss.server.config.dir}/sts-
config.properties"/>
      <module-option name="password-stacking" value="useFirstPass"/>
    </login-module>
  </authentication>
</security-domain>
```

This configuration above defines a Security Domain that uses the SAML2STSLoginModule to get the String representation of the SAML Assertion and validate it against the Security Token Service.

You may notice that we provided a properties file as module-option. This properties file defines all the configuration needed to invoke the PicketLink STS. It should look like this:

```
serviceName=PicketLinkSTS
portName=PicketLinkSTSPort
endpointAddress=http://localhost:8080/picketlink-sts/PicketLinkSTS
username=admin
#password=admin
password=MASK-0BbleBL2LZk=
salt=18273645
iterationCount=56

#java -cp picketlink-fed-core.jar org.picketlink.identity.federation.core.util.PBEUtils
18273645 56 admin
#Encoded password: MASK-0BbleBL2LZk=
```

This security domain will be used to authenticate your remote clients during the creation of the JNDI Initial Context.

#### 9.7.1.4.2.1.3. Change the Remoting Connector Security Realm

Edit your standalone.xml and change the security-realm attribute of the remoting connector:

```
<subsystem xmlns="urn:jboss:domain:remoting:1.1">
  <connector name="remoting-connector" socket-binding="remoting" security-realm="SAMLRealm"/>
</subsystem>
```

The connector configuration is already present in your standalone.xml. You only need to change the security-realm attribute to match the one we created before.

#### 9.7.1.4.2.1.4. EJB Remote Client

The code above shows you how a EJB Remote Client may look like:

```
// add the JDK SASL Provider that allows to use the PLAIN SASL Client
Security.addProvider(new Provider());

Element assertion = getAssertionFromSTS("UserA", "PassA");

// JNDI environment configuration properties
Hashtable<String, Object> env = new Hashtable<String, Object>();

env.put(Context.URL_PKG_PREFIXES, "org.jboss.ejb.client.naming");
env.put("java.naming.factory.initial",
    "org.jboss.naming.remote.client.InitialContextFactory");
env.put("java.naming.provider.url", "remote://localhost:4447");
env.put("jboss.naming.client.ejb.context", "true");
```

```
env.put("jboss.naming.client.connect.options.org.xnio.Options.SASL_POLICY_NOPLAINTEXT",
    "false");
env.put("javax.security.sasl.policy.noplaintext", "false");

// provide the user principal and credential. The credential is the previously issued SAML
// assertion
env.put(Context.SECURITY_PRINCIPAL, "admin");
env.put(Context.SECURITY_CREDENTIALS, DocumentUtil.getNodeAsString(assertion));

// create the JNDI Context and perform the authentication using the SAML2STSLoginModule
Context context = new InitialContext(env);

// lookup the EJB
EchoService object = (EchoService) context.lookup("ejb-test/EchoServiceImpl!
org.picketlink.test.trust.ejb.EchoService");

// If everything is ok the Principal name will be added to the message
Assert.assertEquals("Hi UserA", object.echo("Hi "));
```

### 9.7.1.4.3. References

- JBoss AS 5 : <https://community.jboss.org/wiki/SAMLEJBIntegrationWithPicketLinkSTS>

### 9.7.1.5. STS Login Modules

This page references the PicketLink Login Modules for the Security Token Server.

#### 9.7.1.5.1. References

##### Tip

PicketLink STS Login Modules [<http://community.jboss.org/wiki/PicketLinkSTSLoginModules>] has the required details.

#### 9.7.1.5.2. JBWSTokenIssuingLoginModule

##### 9.7.1.5.2.1. Fully Qualified Name

`org.picketlink.trust.jbossws.jaas. JBWSTokenIssuingLoginModule`

##### 9.7.1.5.2.2. Objective

A variant of the PicketLink STSIssuingLoginModule that allows us to:

1. Inject `BinaryTokenHandler` or `SAML2Handler` or both as client side handlers to the STS WS call.
2. Inject the `JaasSecurityDomainServerSocketFactory` `DomainSocketFactory` as a request property to the `BindingProvider` set to the key `"org.jboss.ws.socketFactory"`. This is useful

for mutually authenticated SSL with the STS where in we use a trust store defined by a `JaasSecurityDomain` instance.

#### 9.7.1.5.2.3. Configuration

Options Include:

- **configFile** : a properties file that gives details on the STS to the login module. This can be optional if you want to specify values directly.
- **handlerChain** : Comma separated list of handlers you need to set for handling outgoing message to STS. Values: `binary` (to inject `BinaryTokenHandler`), `saml2` (to inject `SAML2Handler`), `map` (to inject `MapBasedTokenHandler`) or class name of your own handler with default constructor.
- **cache.invalidation** : set it to "true" if you want the JBoss auth cache to invalidate caches based on saml token expiry. By default, this value is false.
- **inject.callerprincipal** : set it to "true" if the login module should add a group principal called "CallerPrincipal" to the subject. This is useful in JBoss AS for programmatic security in web/ejb components.
- **groupPrincipalName** : by default, JBoss AS security uses "Roles" as the group principal name in the subject. You can give a different value.
- **endpointAddress** : endpoint url of STS
- **serviceName** : service Name of STS
- **portName** : port name of STS
- **username** : username of account on STS.
- **password** : password of account on STS
- **wsaIssuer** : if you need to customize the WS-Addressing Issuer address in the WS-Trust call to the STS.
- **wspAppliesTo** : if you need to customize the WS-Policy AppliesTo in the WS-Trust call to the STS.
- **securityDomainForFactory** : if you have a `JaasSecurityDomain` mbean service in JBoss AS that provides the truststore.
- **map.token.key** : key to find binary token in JAAS `sharedState` map. Defaults to "ClientID".
- **soapBinding** : allow to change SOAP binding for SAML reuest.

- **requestType** : allows to override SAML request type when sending request to STS. Default: "http://docs.oasis-open.org/ws-sx/ws-trust/200512/Issue" Other possible value: "http://docs.oasis-open.org/ws-sx/ws-trust/200512/Validate".

Note: The configFile option is optional. If you provide that, then it should be as below.

Configuration file such as sts-client.properties.

serviceName=PicketLinkSTS

portName=PicketLinkSTSPort

endpointAddress=http://localhost:8080/picketlink-sts/PicketLinkSTS

username=admin

password=admin

wsalIssuer=http://localhost:8080/someissuer

wspAppliesTo=http://localhost:8080/testws

**Note:**

- the password can be masked according to <http://community.jboss.org/wiki/PicketLinkConfigurationMaskpassword> which would give us something like, password=MASK-dsfdsfslkfh
- wsalIssuer can be **optionally** added if you want a value for the WS-Addressing issuer in the WS-Trust call to the STS.
- wspAppliesTo can be **optionally** added if you want a value for WS-Policy AppliesTo in the WS-Trust call to the STS.
- serviceName, portName, endpointAddress are **mandatory** .
- username and password keys are not needed if you are using mutual authenticated ssl (MASSL) with the STS.

#### 9.7.1.5.2.3.1. SSL DomainSocketFactory in use by the client side

Many a times, the login module has to communicate with the STS over a mutually authenticated SSL. In this case, you want to specify the truststore. JBoss AS provides JaasSecurityDomain mbean to specify truststore. For this reason, there is a special JaasSecurityDomainServerSocketFactory that can be used for making the JBWS calls. Specify the "securityDomainForFactory" module option with the security domain name (in the JaasSecurityDomain mbean service).

#### 9.7.1.5.2.4. Example configurations

Either you specify the module options directly or you can use a properties file for the STS related properties.

##### 9.7.1.5.2.4.1. Configuration specified directly

```
<application-policy name="saml-issue-token">
  <authentication>
    <login-module
      flag="required">
        <module-option name="password-stacking">useFirstPass</module-option>
        <module-option name="endpointAddress">http://somessts</module-option>
        <module-option name="serviceName">PicketLinkSTS</module-option>
        <module-option name="portName">PicketLinkPort</module-option>
        <module-option name="username">admin</module-option>
        <module-option name="password">admin</module-option>
        <module-option name="inject.callerprincipal">true</module-option>
        <module-option name="groupPrincipalName">Membership</module-option>
      </login-module>
    </authentication>
  </application-policy>
```

##### 9.7.1.5.2.4.2. Configuration with configFileOption

```
<application-policy name="saml-issue-token">
  <authentication>
    <login-module
      flag="required">
        <module-option name="configFile">/sts-client.properties</module-option>
        <module-option name="password-stacking">useFirstPass</module-option>
        <module-option name="cache.invalidation">true</module-option>
        <module-option name="inject.callerprincipal">true</module-option>
        <module-option name="groupPrincipalName">Membership</module-option>
      </login-module>
    </authentication>
  </application-policy>
```

##### 9.7.1.5.2.4.3. Dealing with Roles

If the STS sends roles via Attribute Statements in the SAML assertion, then the user has to use the SAMLRoleLoginModule.



```
<application-policy name="saml">
  <authentication>
    <login-module code="org.picketlink.trust.jbossws.jaas.JBWSTokenIssuingLoginModule"
      flag="required">
      <module-option name="endpointAddress">SOME_URL</module-option>
      <module-option name="serviceName">SecurityTokenService</module-option>
      <module-option name="portName">RequestSecurityToken</module-option>
      <module-option name="inject.callerprincipal">true</module-option>
      <module-option name="handlerChain">binary</module-option>
    </login-module>
    <login-module code="org.picketlink.trust.jbossws.jaas.SAMLRoleLoginModule" flag="required"/>
  </authentication>
</application-policy>
```

If the STS does not send roles, then the user has to configure a different JAAS login module to pick the roles for the username. Something like the UsernamePasswordLoginModule.

```
<application-policy xmlns="urn:jboss:security-beans:1.0" name="binary">
  <authentication>
    <login-module code="org.picketlink.trust.jbossws.jaas.JBWSTokenIssuingLoginModule"
      flag="required">
      <module-option name="endpointAddress">http://localhost:8080/picketlink-sts/
PicketLinkSTS</module-option>
      <module-option name="serviceName">PicketLinkSTS</module-option>
      <module-option name="portName">PicketLinkSTSPort</module-option>
      <module-option name="inject.callerprincipal">true</module-option>
      <module-option name="handlerChain">binary</module-option>
      <module-option name="username">admin</module-option>
      <module-option name="password">MASK-0BbleBL2LZk=</module-option>
      <module-option name="salt">18273645</module-option>
      <module-option name="iterationCount">56</module-option>
      <module-option name="useOptionsCredentials">true</module-option>
      <module-option name="overrideDispatch">true</module-option>
      <module-option name="wspAppliesTo">http://services.testcorp.org/provider1</module-
option>
      <module-option name="wsaIssuer">http://something</module-option>
      <module-option name="password-stacking">useFirstPass</module-option>
    </login-module>

    <login-module code="org.jboss.security.auth.spi.UsersRolesLoginModule" flag="required">
      <module-option name="usersProperties">sts-users.properties</module-option>
      <module-option name="rolesProperties">sts-roles.properties</module-option>
      <module-option name="password-stacking">useFirstPass</module-option>
    </login-module>
  </authentication>
</application-policy>
```

### 9.7.1.5.3. SAML2STSLoginModule

#### 9.7.1.5.3.1. FQN

org.picketlink.identity.federation.bindings.jboss.auth. **SAML2STSLoginModule**

#### 9.7.1.5.3.2. Author:

Stefan Guilhen

#### 9.7.1.5.3.3. Objective

This LoginModule authenticates clients by validating their SAML assertions with an external security token service (such as PicketLinkSTS). If the supplied assertion contains roles, these roles are extracted and included in the Group returned by the `getRoleSets` method.

The LoginModule could be also used to retrieve and validate SAML assertion token from HTTP request header.

#### 9.7.1.5.3.4. Module Options

This module defines the following module options:

- **configFile** - this property identifies the properties file that will be used to establish communication with the external security token service.
- **cache.invalidation** : set it to true if you require invalidation of JBoss Auth Cache at SAML Principal expiration.
- **jboss.security.security\_domain** -security domain at which Principal will expire if `cache.invalidation` is used.
- **roleKey** : key of the attribute name that we need to use for Roles from the SAML assertion. This can be a comma-separated string values such as (Role,Membership)
- **localValidation** : if you want to validate the assertion locally for signature and expiry
- **localValidationSecurityDomain** : the security domain for the trust store information (via the `JaasSecurityDomain`)
- **tokenEncodingType** : encoding type of SAML token delivered via http request's header. Possible values are:
  - `base64` - content encoded as base64. In case of encoding will vary between base64 and gzip use base64 and LoginModule will detect gzipped data.
  - `gzip` - gzipped content encoded as base64
  - `none` - content not encoded in any way
- **samlTokenHttpHeader** - name of http request header to fetch SAML token from. For example: "Authorize"
- **samlTokenHttpHeaderRegEx** - Java regular expression to be used to get SAML token from "samlTokenHttpHeader". Example: use: `\"(.)*\"` to parse SAML token from header content like this: `SAML_assertion=\"HHDHS=\"`, at the same time set `samlTokenHttpHeaderRegExGroup` to 1.

- **samlTokenHttpHeaderRegExGroup** - Group value to be used when parsing out value of http request header specified by "samlTokenHttpHeader" using "samlTokenHttpHeaderRegEx".

```
pattern = Pattern.compile(samlTokenHttpHeaderRegEx, Pattern.DOTALL);
Matcher m = pattern.matcher(content);
m.matches();
m.group(samlTokenHttpHeaderRegExGroup)
```

Any properties specified besides the above properties are assumed to be used to configure how the STSClient will connect to the STS. For example, the JBossWS StubExt.PROPERTY\_SOCKET\_FACTORY can be specified in order to inform the socket factory that must be used to connect to the STS. All properties will be set in the request context of the Dispatch instance used by the STSClient to send requests to the STS.

An example of a configFile can be seen below:

```
serviceName=PicketLinkSTS
portName=PicketLinkSTSPort
endpointAddress=[http://localhost:8080/picketlink-sts/PicketLinkSTS]
username=JBoss
password=JBoss
```

The first three properties specify the STS endpoint URL, service name, and port name. The last two properties specify the username and password that are to be used by the application server to authenticate to the STS and have the SAML assertions validated.

NOTE: Sub-classes can use getSTSClient() method to customize the STSClient class to make calls to STS

#### 9.7.1.5.3.5. Examples

Example Configuration 1:

```
<application-policy xmlns="urn:jboss:security-beans:1.0" name="cache-test">
  <authentication>
    <login-module
      code="org.picketlink.identity.federation.bindings.jboss.auth.SAML2STSLoginModule"
      flag="required">
      <module-option name="password-stacking">useFirstPass</module-option>
      <module-option name="configFile">sts-config.properties</module-option>
      <module-option name="cache.invalidation">true</module-option>
      <module-option name="localValidation">true</module-option>
      <module-option name="localValidationSecurityDomain">MASSL</module-option>
    </login-module>
  </authentication>
</application-policy>
```

Example Configuration 2 using http header and local validation:

```
<application-policy xmlns="urn:jboss:security-beans:1.0" name="service">
  <authentication>
    <login-module
      code="org.picketlink.identity.federation.bindings.jboss.auth.SAML2STSLoginModule"
      flag="required">
      <module-option name="password-stacking">useFirstPass</module-option>
      <module-option name="cache.invalidation">true</module-option>
      <module-option name="localValidation">true</module-option>
      <module-option name="localValidationSecurityDomain">java:jaas/localValidationDomain</
    module-option>
      <module-option name="tokenEncodingType">gzip</module-option>
      <module-option name="samlTokenHttpHeader">Auth</module-option>
      <module-option name="samlTokenHttpHeaderRegex">.*"(.*)"</module-option>
      <module-option name="samlTokenHttpHeaderRegexGroup">1</module-option>
    </login-module>
    <login-module code="org.picketlink.trust.jbossws.jaas.SAMLRoleLoginModule"
      flag="required"/>
  </authentication>
</application-policy>
```

In case of local validation here is example of jboss-beans.xml file to use to configure JAAS Security Domain for (JBoss AS6 or EAP5):

```
<?xml version="1.0" encoding="UTF-8"?>
<deployment xmlns="urn:jboss:bean-deployer:2.0">
  <!-- localValidationDomain bean -->
  <bean name="LocalValidationBean" class="org.jboss.security.plugins.JaasSecurityDomain">
    <constructor>
      <parameter>localValidationDomain</parameter>
    </constructor>
    <property name="keyStoreURL">file://${jboss.server.home.dir}/conf/stspub.jks</property>
    <property name="keyStorePass">keypass</property>
    <property name="keyStoreAlias">sts</property>
    <property name="securityManagement"><inject bean="JNDIBasedSecurityManagement"/></property>
  </bean>
</deployment>
```

For JBoss AS7 or JBoss EAP6 add following security domain to your configuration file:

```
<security-domain name="localValidationDomain">
  <jsse
    keystore-password="keypass"
    keystore-type="JKS"
    keystore-url="file:///${jboss.server.config.dir}/stspub.jks"
    server-alias="sts"/>
</security-domain>
```

and reference this security domain as: `<module-option name="localValidationSecurityDomain">localValidationDomain</module-option>`.

#### 9.7.1.5.4. SAMLTokenCertValidatingLoginModule

org.picketlink.identity.federation.bindings.jboss.auth. **SAMLTokenCertValidatingLoginModule**

##### 9.7.1.5.4.1. Author:

Peter Skopek

##### 9.7.1.5.4.2. Objective

This LoginModule authenticates clients by validating their SAML assertions locally. If the supplied assertion contains roles, these roles are extracted and included in the Group returned by the `getRoleSets` method.

The LoginModule is designed to validate SAML token using X509 certificate stored in XML signature within SAML assertion token.

It validates:

1. CertPath against specified truststore. It has to have common valid public certificate in the trusted entries.
2. X509 certificate stored in SAML token didn't expire
3. if signature itself is valid
4. SAML token expiration

##### 9.7.1.5.4.3. Module Options

This module defines the following module options:

- **roleKey** : key of the attribute name that we need to use for Roles from the SAML assertion. This can be a comma-separated string values such as (Role,Membership)
- **localValidationSecurityDomain** : the security domain for the trust store information (via the `JaasSecurityDomain`)
- **cache.invalidation** - set it to true if you require invalidation of JBoss Auth Cache at SAML Principal expiration.
- **jboss.security.security\_domain** -security domain at which Principal will expire if `cache.invalidation` is used.
- **tokenEncodingType** : encoding type of SAML token delivered via http request's header. Possible values are:
  - **base64** - content encoded as base64. In case of encoding will vary between base64 and gzip use base64 and LoginModule will detect gzipped data.
  - **gzip** - gzipped content encoded as base64

- none - content not encoded in any way
- **samlTokenHttpHeader** - name of http request header to fetch SAML token from. For example: "Authorize"
- **samlTokenHttpHeaderRegEx** - Java regular expression to be used to get SAML token from "samlTokenHttpHeader". Example: use: `\"(.)*\"` to parse SAML token from header content like this: `SAML_assertion=\"HHDHS=\"`, at the same time set `samlTokenHttpHeaderRegExGroup` to 1.
- **samlTokenHttpHeaderRegExGroup** - Group value to be used when parsing out value of http request header specified by "samlTokenHttpHeader" using "samlTokenHttpHeaderRegEx".

```
pattern = Pattern.compile(samlTokenHttpHeaderRegEx, Pattern.DOTALL);
Matcher m = pattern.matcher(content);
m.matches();
m.group(samlTokenHttpHeaderRegExGroup)
```

#### 9.7.1.5.4.4. Examples

Example Configuration 1:

```
<application-policy xmlns="urn:jboss:security-beans:1.0" name="certpath">
  <authentication>
    <login-module
      flag="required">
        <module-option name="password-stacking">useFirstPass</module-option>
        <module-option name="cache.invalidation">true</module-option>
        <module-option name="localValidationSecurityDomain">java:jaas/localValidationDomain</
      module-option>
    </login-module>
  </authentication>
</application-policy>
```

Example Configuration 2 using http header:

```
<application-policy xmlns="urn:jboss:security-beans:1.0" name="service">
  <authentication>
    <login-
      module      code="org.picketlink.identity.federation.bindings.jboss.auth.SAML2STSLoginModule"
      flag="required">
        <module-option name="password-stacking">useFirstPass</module-option>
        <module-option name="cache.invalidation">true</module-option>
        <module-option name="localValidationSecurityDomain">java:jaas/localValidationDomain</
      module-option>
        <module-option name="tokenEncodingType">gzip</module-option>
        <module-option name="samlTokenHttpHeader">Auth</module-option>
        <module-option name="samlTokenHttpHeaderRegEx">\"(.)*\"</module-option>
```

```
        <module-option name="samlTokenHttpHeaderRegExGroup">1</module-option>
    </login-module>
</authentication>
</application-policy>
```

Example of jboss-beans.xml file to use to configure JAAS Security Domain containing trust store for above examples:

```
<?xml version="1.0" encoding="UTF-8"?>
<deployment xmlns="urn:jboss:bean-deployer:2.0">
  <!-- localValidationDomain bean -->
  <bean name="LocalValidationBean" class="org.jboss.security.plugins.JaasSecurityDomain">
    <constructor>
      <parameter>localValidationDomain</parameter>
    </constructor>
    <property name="keyStoreURL">file://${jboss.server.home.dir}/conf/stspub.jks</property>
    <property name="keyStorePass">keypass</property>
    <property name="keyStoreAlias">sts</property>
    <property name="securityManagement"><inject bean="JNDIBasedSecurityManagement"/></property>
  </bean>
</deployment>
```

### 9.7.1.5.5. STSValidatingLoginModule

#### 9.7.1.5.5.1. FQN:

org.picketlink.identity.federation.core.wstrust.auth.STSValidatingLoginModule

#### 9.7.1.5.5.2. Author:

Daniel Bevenius

#### 9.7.1.5.5.3. Objective/Features:

- Calls the configured STS and validates an available security token.
- A call to STS typically requires authentication. This LoginModule uses credentials from one of the following sources:
  - Its properties file, if the *useOptionsCredentials* module-option is set to true
  - Previous login module credentials if the *password-stacking* module-option is set to *useFirstPass*
  - From the configured *CallbackHandler* by supplying a *Name* and *Password Callback*
- Upon successful authentication, the *SamlCredential* is inserted in the Subject's public credentials if one with the same Assertion is not found to be already present there.
- New features included since 1.0.4 based on PLFED-87 [<https://jira.jboss.org/browse/PLFED-87>] :

- If a Principal MappingProvider is configured, retrieves and inserts the Principal into the Subject
- If a RoleGroup MappingProvider is configured, retrieves and inserts the user roles into the Subject
- Roles can only be returned if they are included in the Security Token. Configure your STS to return roles through an AttributeProvider

## 9.8. Extensions

### 9.8.1. Extensions

This page shows all the extensions and customizations available in the PicketLink project.

### 9.8.2. PicketLinkAuthenticator

#### 9.8.2.1. PicketLinkAuthenticator

##### 9.8.2.1.1. FQN

org.picketlink.identity.federation.bindings.tomcat.PicketLinkAuthenticator

##### 9.8.2.1.2. Objective

An authenticator that delegates actual authentication to a realm, and in turn to a security manager, by presenting a "conventional" identity. The security manager must accept the conventional identity and generate the real identity for the authenticated principal.

##### 9.8.2.1.3. JBoss Application Server 7.x Configuration

Your web.xml will define some security constraints. But it will define a <login-config> that is different from the servlet specification mandated BASIC, CLIENT-CERT, FORM or DIGEST methods. We suggest the use of SECURITY\_DOMAIN as the method.

```
<security-constraint>
  <web-resource-collection>
    <web-resource-name>Restricted Access - Get Only</web-resource-name>
    <url-pattern>*/</url-pattern>
    <http-method>GET</http-method>
  </web-resource-collection>
  <auth-constraint>
    <role-name>STSCClient</role-name>
  </auth-constraint>
  <user-data-constraint>
    <transport-guarantee>NONE</transport-guarantee>
  </user-data-constraint>
</security-constraint>
```



```
<security-role>
  <role-name>STSCient</role-name>
</security-role>

<login-config>
  <auth-method>SECURITY_DOMAIN</auth-method>
  <realm-name>SECURITY_DOMAIN</realm-name>
  <form-login-config>
    <form-login-page>/login.html</form-login-page>
    <form-error-page>/error.html</form-error-page>
  </form-login-config>
</login-config>
```

## Important

Note that we defined two pages in the **<form-login-config>** : **login.html** and **error.html** . Both pages must exists inside your deployment.

Change your WEB-INF/jboss-web.xml to configure the *PicketLinkAuthenticator* as a valve:

```
<jboss-web>
  <security-domain>authenticator</security-domain>
  <context-root>authenticator</context-root>
  <valve>
    <class-name>org.picketlink.identity.federation.bindings.tomcat.PicketLinkAuthenticator
    </class-name>
  </valve>
</jboss-web>
```

We also defined a **<security-domain>** configuration with the name of the security domain that you configured in your standalone.xml:

```
<security-domain name="authenticator" cache-type="default">
  <authentication>
    <login-module code="org.picketlink.test.trust.loginmodules.TestRequestUserLoginModule"
      flag="required">
      <module-option name="usersProperties" value="users.properties"/>
      <module-option name="rolesProperties" value="roles.properties"/>
    </login-module>
  </authentication>
</security-domain>
```

## Tip

To use PicketLink you need to define it as a module dependency using the META-INF/jboss-deployment-structure.xml.

#### 9.8.2.1.4. JBoss Application Server 5.x Configuration

Your web.xml will define some security constraints. But it will define a <login-config> that is different from the servlet specification mandated BASIC, CLIENT-CERT, FORM or DIGEST methods. We suggest the use of SECURITY-DOMAIN as the method.

Create a context.xml in your WEB-INF directory of your web-archive.

```
<Context>
    <Valve
        className="org.picketlink.identity.federation.bindings.tomcat.PicketLinkAuthenticator" />
</Context>
```

Your web.xml may look as follows:

```
<?xml version="1.0" encoding="UTF-8"?>
<web-app version="2.4"
    xmlns="http://java.sun.com/xml/ns/j2ee"
    xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xsi:schemaLocation="http://java.sun.com/xml/ns/j2ee
        http://java.sun.com/xml/ns/j2ee/web-app_2_4.xsd">

    <description>Sales Application</description>

    <security-constraint>
        <display-name>Restricted</display-name>
        <web-resource-collection>
            <web-resource-name>Restricted Access</web-resource-name>
            <url-pattern>*</url-pattern>
        </web-resource-collection>
        <auth-constraint>
            <role-name>Sales</role-name>
        </auth-constraint>
        <user-data-constraint>
            <transport-guarantee>NONE</transport-guarantee>
        </user-data-constraint>
    </security-constraint>

    <security-role>
        <role-name>Sales</role-name>
    </security-role>

    <login-config>
        <auth-method>SECURITY-DOMAIN</auth-method>
    </login-config>
</web-app>
```

## Warning

NOTE: The use of SECURITY-DOMAIN as the auth-method.

The war should be packaged as a regular web archive.

### 9.8.2.1.4.1. Default Configuration at Global Level

If you have a large number of web applications and it is not practical to include context.xml in all the war files, then you can configure the "authenticators" attribute in the war-deployers-jboss-beans.xml file in /server/default/deployers/jbossweb.deployer/META-INF of your JBoss AS instance.

```
<property name="authenticators">
  <map    class="java.util.Properties"    keyClass="java.lang.String"
  valueClass="java.lang.String">
    <entry>
      <key>BASIC</key>
      <value>org.apache.catalina.authenticator.BasicAuthenticator</value>
    </entry>
    <entry>
      <key>CLIENT-CERT</key>
      <value>org.apache.catalina.authenticator.SSLAuthenticator</value>
    </entry>
    <entry>
      <key>DIGEST</key>
      <value>org.apache.catalina.authenticator.DigestAuthenticator</value>
    </entry>
    <entry>
      <key>FORM</key>
      <value>org.apache.catalina.authenticator.FormAuthenticator</value>
    </entry>
    <entry>
      <key>NONE</key>
      <value>org.apache.catalina.authenticator.NonLoginAuthenticator</value>
    </entry>
    <key>SECURITY-DOMAIN</key>
    <value>org.picketlink.identity.federation.bindings.tomcat.PicketLinkAuthenticator</
value>
  </entry>

  </map>
</property>
```

### 9.8.2.1.4.2. Testing

1. Go to the deploy directory.
2. `cp -R jmx-console.war test.war`

3. In `deploy/test.war/WEB-INF/web.xml`, change the `auth-method` element to `SECURITY-DOMAIN`.

```
<login-config>
  <auth-method>SECURITY-DOMAIN</auth-method>
  <realm-name>JBoss JMX Console</realm-name>
</login-config>
```

5. Also uncomment the security constraints in `web.xml`. It should look as follows.

```
<!-- A security constraint that restricts access to the HTML JMX console
to users with the role JBossAdmin. Edit the roles to what you want and
uncomment the WEB-INF/jboss-web.xml/security-domain element to enable
secured access to the HTML JMX console.
-->
<security-constraint>
  <web-resource-collection>
    <web-resource-name>HtmlAdaptor</web-resource-name>
    <description>An example security config that only allows users with the
      role JBossAdmin to access the HTML JMX console web application
    </description>
    <url-pattern>/*</url-pattern>
    <http-method>GET</http-method>
    <http-method>POST</http-method>
  </web-resource-collection>
  <auth-constraint>
    <role-name>JBossAdmin</role-name>
  </auth-constraint>
</security-constraint>
```

7. In the `/server/default/conf/jboss-log4j.xml`, add trace category for `org.jboss.security`.

8. Start JBoss AS.

9. Go to the following url: `http://localhost:8080/test/`

10. You should see a HTTP 403 message.

11. If you look inside the log, `log/server.log`, you will see the following exception trace:

```
2011-04-20 11:02:01,714 TRACE [org.jboss.security.plugins.auth.JaasSecurityManagerBase.jmx-
console] (http-127.0.0.1-8080-1) Login failure
javax.security.auth.login.FailedLoginException: Password Incorrect/Password Required
                                                                    at
org.jboss.security.auth.spi.UsernamePasswordLoginModule.login(UsernamePasswordLoginModule.java:252)
                                                                    at
org.jboss.security.auth.spi.UsersRolesLoginModule.login(UsersRolesLoginModule.java:152)
  at sun.reflect.NativeMethodAccessorImpl.invoke0(Native Method)
  at sun.reflect.NativeMethodAccessorImpl.invoke(NativeMethodAccessorImpl.java:39)
                                                                    at
sun.reflect.DelegatingMethodAccessorImpl.invoke(DelegatingMethodAccessorImpl.java:25)
  at java.lang.reflect.Method.invoke(Method.java:597)
  at javax.security.auth.login.LoginContext.invoke(LoginContext.java:769)
```

```
    at javax.security.auth.login.LoginContext.access$000(LoginContext.java:186)
    at javax.security.auth.login.LoginContext$4.run(LoginContext.java:683)
    at java.security.AccessController.doPrivileged(Native Method)
    at javax.security.auth.login.LoginContext.invokePriv(LoginContext.java:680)
    at javax.security.auth.login.LoginContext.login(LoginContext.java:579)
                                     at
org.jboss.security.plugins.auth.JaasSecurityManagerBase.defaultLogin(JaasSecurityManagerBase.java:552)
                                     at
org.jboss.security.plugins.auth.JaasSecurityManagerBase.authenticate(JaasSecurityManagerBase.java:486)
                                     at
org.jboss.security.plugins.auth.JaasSecurityManagerBase.isValid(JaasSecurityManagerBase.java:365)
                                     at
org.jboss.security.plugins.JaasSecurityManager.isValid(JaasSecurityManager.java:160)
    at org.jboss.web.tomcat.security.JBossWebRealm.authenticate(JBossWebRealm.java:384)
                                     at
org.picketlink.identity.federation.bindings.tomcat.PicketLinkAuthenticator.authenticate(PicketLinkAuthenticator.java:100)
                                     at
org.apache.catalina.authenticator.AuthenticatorBase.invoke(AuthenticatorBase.java:491)
    at org.jboss.web.tomcat.security.JaccContextValve.invoke(JaccContextValve.java:92)
                                     at
org.jboss.web.tomcat.security.SecurityContextEstablishmentValve.process(SecurityContextEstablishmentValve.java:296)
                                     at
org.jboss.web.tomcat.security.SecurityContextEstablishmentValve.invoke(SecurityContextEstablishmentValve.java:296)
    at org.apache.catalina.core.StandardHostValve.invoke(StandardHostValve.java:127)
    at org.apache.catalina.valves.ErrorReportValve.invoke(ErrorReportValve.java:102)
                                     at
org.jboss.web.tomcat.service.jca.CachedConnectionValve.invoke(CachedConnectionValve.java:158)
    at org.apache.catalina.core.StandardEngineValve.invoke(StandardEngineValve.java:109)
    at org.apache.catalina.connector.CoyoteAdapter.service(CoyoteAdapter.java:330)
    at org.apache.coyote.http11.Http11Processor.process(Http11Processor.java:829)
                                     at
                                     org.apache.coyote.http11.Http11Protocol
$Http11ConnectionHandler.process(Http11Protocol.java:598)
    at org.apache.tomcat.util.net.JIoEndpoint$Worker.run(JIoEndpoint.java:447)
    at java.lang.Thread.run(Thread.java:662)
```

As you can see from the stack trace, PicketLinkAuthenticator method has been kicked in.

## 9.9. PicketLink API

### 9.9.1. Working with SAML Assertions

#### 9.9.1.1. Introduction

This page shows you how to use the PicketLink API to programmatically work with SAML Assertions.

The examples above demonstrates the following scenarios:

- How to parse a XML to a PicketLink AssertionType
- How to sign SAML Assertions
- How to validate SAML Assertions

The following API classes were used:

- org.picketlink.identity.federation.saml.v2.assertion.AssertionType
- org.picketlink.identity.federation.core.saml.v2.util.AssertionUtil
- org.picketlink.identity.federation.core.parsers.saml.SAMLParser
- org.picketlink.identity.federation.core.saml.v2.writers.SAMLAAssertionWriter
- org.picketlink.identity.federation.api.saml.v2.sig.SAML2Signature
- org.picketlink.identity.federation.core.impl.KeyStoreKeyManager

## Important

Please, check the javadoc for more informations about these classes.

### 9.9.1.2. Parsing SAML Assertions

The `PicketLink` API provides the `org.picketlink.identity.federation.saml.v2.assertion.AssertionType` class to encapsulate the informations parsed from a SAML Assertion.

Let's suppose we have the following SAML Assertion:

```
<saml:Assertion xmlns:saml="urn:oasis:names:tc:SAML:2.0:assertion"
  ID="ID_75291c31-93f7-4f7f-8422-aacdb07466ee" IssueInstant="2012-05-25T10:40:58.912-03:00"
  Version="2.0">
  <saml:Issuer>http://192.168.1.1:8080/ldap-sig/</saml:Issuer>
  <saml:Subject>
    <saml:NameID Format="urn:oasis:names:tc:SAML:2.0:nameid-format:persistent">user</saml:NameID>
    <saml:SubjectConfirmation Method="urn:oasis:names:tc:SAML:2.0:cm:bearer">
      <saml:SubjectConfirmationData InResponseTo="ID_326a389f-6a8a-4712-b71d-77aa9c36795c"
        NotBefore="2012-05-25T10:40:58.894-03:00" NotOnOrAfter="2012-05-25T10:41:00.912-03:00"
        Recipient="http://192.168.1.4:8080/fake-sp" />
      </saml:SubjectConfirmation>
    </saml:Subject>
    <saml:Conditions NotBefore="2012-05-25T10:40:57.912-03:00"
      NotOnOrAfter="2012-05-25T10:41:00.912-03:00" />
    <saml:AuthnStatement AuthnInstant="2012-05-25T10:40:58.981-03:00">
      <saml:AuthnContext>
        <saml:AuthnContextClassRef>urn:oasis:names:tc:SAML:2.0:ac:classes:Password</saml:AuthnContextClassRef>
      </saml:AuthnContext>
    </saml:AuthnStatement>
    <saml:AttributeStatement>
      <saml:Attribute Name="Role">
        <saml:AttributeValue xmlns:xs="http://www.w3.org/2001/XMLSchema" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:type="xs:string">test-role1</saml:AttributeValue>
      </saml:Attribute>
      <saml:Attribute Name="Role">
        <saml:AttributeValue xmlns:xs="http://www.w3.org/2001/XMLSchema" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:type="xs:string">test-role2</saml:AttributeValue>
      </saml:Attribute>
    </saml:AttributeStatement>
  </saml:Subject>
</saml:Assertion>
```

```
</saml:Attribute>
<saml:Attribute Name="Role">
  <saml:AttributeValue xmlns:xs="http://www.w3.org/2001/XMLSchema" xmlns:xsi="http://
www.w3.org/2001/XMLSchema-instance" xsi:type="xs:string">test-role3</saml:AttributeValue>
</saml:Attribute>
</saml:AttributeStatement>
</saml:Assertion>
```

The code to parse this XML is:

```
/**
 * <p>
 *   Parses a SAML Assertion XML representation and convert it to a {@link AssertionType}
instance.
 * </p>
 *
 * @throws Exception
 */
@Test
public void testParseAssertion() throws Exception {
    // get a InputStream from the source XML file
    InputStream samlAssertionInputStream = getSAMLAssertion();

    SAMLParser samlParser = new SAMLParser();

    Object parsedObject = samlParser.parse(samlAssertionInputStream);

    Assert.assertNotNull(parsedObject);
    Assert.assertTrue(parsedObject.getClass().equals(AssertionType.class));

    // cast the parsed object to the expected type, in this case AssertionType
    AssertionType assertionType = (AssertionType) parsedObject;

    // checks if the Assertion has expired.
    Assert.assertTrue(AssertionUtil.hasExpired(assertionType));

    // let's write the parsed assertion to the sysout
    ByteArrayOutputStream baos = new ByteArrayOutputStream();

    SAMLAssertionWriter writer = new SAMLAssertionWriter(StaxUtil.getXMLStreamWriter(baos));

    writer.write(assertionType);

    System.out.println(new String(baos.toByteArray()));
}
```

### 9.9.1.3. Signing a SAML Assertion

The `PicketLink` API provides the `org.picketlink.identity.federation.api.saml.v2.sig.SAML2Signature` to help during signature generation/validation for SAML Assertions.

```
/**
```

```
* <p>
* Signs a SAML Assertion.
* </p>
*
* @throws Exception
*/
@Test
public void testSignAssertion() throws Exception {
    InputStream samlAssertionInputStream = getSAMLAssertion();

    // convert the InputStream to a DOM Document
    Document document = DocumentUtil.getDocument(samlAssertionInputStream);

    SAML2Signature samlSignature = new SAML2Signature();

    // get the key store manager instance.
    KeyStoreKeyManager keyStoreKeyManager = getKeyStoreManager();

    samlSignature.signSAMLDocument(document, keyStoreKeyManager.getSigningKeyPair());

    // let's print the signed assertion to the sysout
    System.out.println(DocumentUtil.asString(document));
}
```

As you can see, we need to create an instance of **org.picketlink.identity.federation.core.impl.KeyStoreKeyManager** from where the certificates will be retrieved from. The code below shows you how to create it:

```
/**
 * <p>
 * Creates a {@link KeyStoreKeyManager} instance.
 * </p>
 *
 * @throws Exception
 */
private KeyStoreKeyManager getKeyStoreManager()
    throws TrustKeyConfigurationException, TrustKeyProcessingException {

    KeyStoreKeyManager keyStoreKeyManager = new KeyStoreKeyManager();

    ArrayList<AuthPropertyType> authProperties = new ArrayList<AuthPropertyType>();

    authProperties.add(createAuthProperty(KeyStoreKeyManager.KEYSTORE_URL,
jbid_test_keystore.jks").getFile()));
    authProperties.add(createAuthProperty(KeyStoreKeyManager.KEYSTORE_PASS, "store123"));

    authProperties.add(createAuthProperty(KeyStoreKeyManager.SIGNING_KEY_ALIAS,
"servercert"));
    authProperties.add(createAuthProperty(KeyStoreKeyManager.SIGNING_KEY_PASS, "test123"));

    keyStoreKeyManager.setAuthProperties(authProperties);

    return keyStoreKeyManager;
}
```



```
public AuthPropertyType createAuthProperty(String key, String value) {
    AuthPropertyType authProperty = new AuthPropertyType();

    authProperty.setKey(key);
    authProperty.setValue(value);

    return authProperty;
}
```

#### 9.9.1.4. Validating a Signed SAML Assertion

The code to validate signatures is almost the same for signing. You still need a `KeyStoreKeyManager` instance.

```
/**
 * <p>
 * Validates a SAML Assertion.
 * </p>
 *
 * @throws Exception
 */
@Test
public void testValidateSignatureAssertion() throws Exception {
    InputStream samlAssertionInputStream = getSAMLSignedAssertion();

    KeyStoreKeyManager keyStoreKeyManager = getKeyStoreManager();

    Document signedDocument = DocumentUtil.getDocument(samlAssertionInputStream);

    boolean
    isValidSignature = AssertionUtil.isSignatureValid(signedDocument.getDocumentElement(),
    keyStoreKeyManager.getSigningKeyPair().getPublic());

    Assert.assertTrue(isValidSignature);
}
```

## 9.10. 3rd party integration

Common scenario is to use Picketlink as both Identity Provider (IDP) and Service Provider (SP), but sometimes it may be useful to integrate with 3rd party vendors as well. If your company is using services provided by 3rd party vendors like Salesforce or Google Apps, then SSO with these vendors may be real benefit for you.

We support these scenarios:

- Picketlink as IDP, Salesforce as SP [<https://docs.jboss.org/author/display/PLINK/Picketlink+as+IDP%2C+Salesforce+as+SP>]
- Picketlink as IDP, Google Apps as SP [<https://docs.jboss.org/author/display/PLINK/Picketlink+as+IDP%2C+Google+Apps+as+SP>]

- Picketlink as SP, Salesforce as IDP [<https://docs.jboss.org/author/display/PLINK/Picketlink+as+SP%2C+Salesforce+as+IDP>]

### 9.10.1. Picketlink as IDP, Salesforce as SP

In first scenario we will use Salesforce as SAML SP and we will use Picketlink application as SAML IDP. In this tutorial, we will reuse application **idp-sig.war** from Picketlink quickstarts [<https://docs.jboss.org/author/display/PLINK/PicketLink+Quickstarts#PicketLinkQuickstarts-AbouttheQuickstarts>] .

NOTE: Integration is working from Picketlink version 2.1.2.Final and newer

#### 9.10.1.1. Salesforce setup

First you need to perform some actions on Salesforce side. Brief description is here. For more details, you can see Salesforce documentation.

- **Register Salesforce account** - You will need to register in Salesforce with free developer account. You can do it here [<http://developer.force.com/>] .
- **Register your salesforce domain** - Salesforce supports SP-initiated SAML login workflow or IDP-initiated SAML login workflow. For picketlink integration, we will use SP-initiated login workflow, where user needs to access Salesforce and Salesforce will send SAMLRequest to Picketlink IDP. For achieving this, you need to create Salesforce domain. When registered and logged in [www.salesforce.com](http://www.salesforce.com) [<http://www.salesforce.com>] , you will need to click on Your name in right top corner -> Link **Setup** -> Link **Company Profile** -> Link **My Domain** . Here you can create your Salesforce domain and make it available for testing.
- **SAML SSO configuration** - Now you need again to click on Your name in right top corner -> Link **Setup** -> Link **Security controls** -> Link **Single Sign-On Settings** Then configure it as follows:
  - **SAML Enabled** checkbox needs to be checked
  - **SAML Version** needs to be 2.0
  - **Issuer** needs to be `http://localhost:8080/idp-sig/` [`http://localhost:8080/idp-sig/_`] - This identifies issuer, which will be used as IDP for salesforce. NOTE: Be sure that URL really ends with "/" character.
  - **Identity Provider Login URL** also needs to be `http://localhost:8080/idp-sig/` [`http://localhost:8080/idp-sig/_`] - This identifies URL where Salesforce SP will send it's SAMLRequest for login.
  - **Identity Provider Logout URL** points to URL where Salesforce redirects user after logout. You may also use your IDP address or something different according to your needs.

- **Subject mapping** - You need to configure how to map Subject from SAMLResponse, which will be send by Picketlink IDP, to Salesforce user account. In the example, we will use that SAMLResponse will contain information about Subject in "NameIdentifier" element of SAMLResponse and ID of subject will be mapped to Salesforce Federation ID of particular user. So in: **SAML User ID Type** , you need to check option *Assertion contains the Federation ID from the User object* and for **SAML User ID Location** , you need to check *User ID is in the NameIdentifier element of the Subject statement* .
- **Entity ID** - Here we will use `https://saml.salesforce.com` [`https://saml.salesforce.com`]. Whole configuration can look as follows:

#### Single Sign-On Settings

The screenshot shows the 'Federated single sign-on using SAML' configuration page. It includes fields for SAML Enabled (checked), SAML Version (2.0), Issuer (http://localhost:8080/idp-sig/), Identity Provider Certificate (Procházet...), Identity Provider Login URL (http://localhost:8080/idp-sig/), Custom Error URL, SAML User ID Type (Assertion contains the Federation ID from the User object), SAML User ID Location (User ID is in the NameIdentifier element of the Subject statement), and Entity Id (https://saml.salesforce.com). There are also buttons for 'Save' and 'Cancel' at the top and bottom.

**Figure 9.5. TODO InformalFigure image title empty**

- **Certificate** - Last very important thing is upload of your certificate to Salesforce, because Salesforce needs to verify signature on SAMLResponse sent from your Picketlink Identity Provider. So first you need to export certificate from your keystore file and then import this certificate into Salesforce. So in `idp-sig.war/WEB-INF/classes` you can run command like:

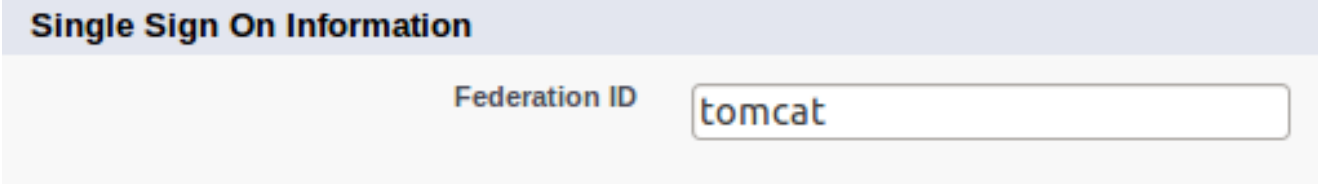
```
keytool -export -keystore jbid_test_keystore.jks -alias servercert -file test-certificate.crt
```

after typing keystore password `store123` you should see exported certificate in file `test-certificate.crt` .

**WARNING:** For production environment in salesforce, you should generate your own keystore file and use certificate from your own file instead of the default picketlink `jbid_test_keystore.jks`

Then you can import this certificate `test-certificate.crt` into SalesForce via menu with SSO configuration.

- **Adding users** - Last action you need to do in Salesforce is to add some users. You can do it in: Link **Setup** -> Link **Manage Users** -> Link **Users** . Now you can create user and fill some values as you want. Please note that username must be in form of email address. Note that *Federation ID* is the value, which is used for mapping the user with the NameIdentifier subject from SAML assertion, which will be sent from Picketlink IDP. So let's use Federation ID with value *tomcat* for our first user.



The screenshot shows a section titled "Single Sign On Information". Below the title, there is a label "Federation ID" in blue text. To the right of the label is a text input field containing the value "tomcat".

**Figure 9.6. TODO InformalFigure image title empty**

#### 9.10.1.2. Picketlink IDP setup

- **Download and import Salesforce certificate** - SAMLRequest messages sent from Salesforce are signed with Salesforce certificate. In order to validate them, you need to download Salesforce client certificate from [http://wiki.developerforce.com/page/Client\\_Certificate](http://wiki.developerforce.com/page/Client_Certificate) . Then you need to import the certificate into your keystore:

```
unzip -q /tmp/downloads/certificates/New_proxy.salesforce.com_certificate_chain.zip
keytool -import -keystore jbid_test_keystore.jks -file proxy-salesforce-com.123 -alias
salesforce-cert
```

- **ValidatingAlias update** - You need to update ValidatingAlias section, so the SAMLRequest from Salesforce will be validated with Salesforce certificate. You need to add the line into file `idp-sig.war/WEB-INF/picketlink.xml` :

```
<ValidatingAlias Key="saml.salesforce.com" Value="salesforce-cert" />
```

- **Trusted domain** - update list of trusted domains and add domain "salesforce.com" to the list:

```
<Trust>
  <Domains>localhost,jboss.com,jboss.org,redhat.com,amazonaws.com,salesforce.com</Domains>
</Trust>
```

### 9.10.1.2.1.

### 9.10.1.2.2. Single logout

Now you have basic setup done but in order to support single logout, you need to do some additional actions. Especially Salesforce is not using same URL for login and single logout, which means that we need to configure SP metadata on Picketlink side to provide mapping between SP and their URL for logout. Needed actions are:

- **Download SAML metadata** from Salesforce SSO settings. Save downloaded XML file as **idp-sig.war/WEB-INF/sp-metadata.xml**
- **Add SingleLogoutService element** - unfortunately another element needs to be manually added into metadata as Salesforce doesn't use single logout configuration in their metadata. So let's add following element into metadata file after *md:AssertionConsumerService* element:

```
<md:SingleLogoutService Binding="urn:oasis:names:tc:SAML:2.0:bindings:HTTP-POST"
    Location="https://login.salesforce.com/saml/logout-request.jsp?saml=MgoTx78aEPkEM4eGV5ZzptlliwIVkRk0WYKlqXQq2StV_sLo0EiRqKYtIc" index="0" isDefault="true"/>
```

Note that value of Location attribute will be different for your domain. You can see which value to use in Salesforce SSO settings page from element *Salesforce.com Single Logout URL* :

| Federated single sign-on using SAML                                                       |                                                                                                                      |                           |                                |
|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|---------------------------|--------------------------------|
| SAML Enabled                                                                              | <input checked="" type="checkbox"/>                                                                                  | User Provisioning Enabled | <input type="checkbox"/>       |
| SAML User ID Type                                                                         | Federation ID                                                                                                        | SAML Version              | 2.0                            |
| SAML User ID Location                                                                     | Subject                                                                                                              | Issuer                    | http://localhost:8080/idp-sig/ |
| Identity Provider Certificate                                                             | CN=jbid test, OU=JBoss, O=JBoss, C=US<br>Expiration: 15 Apr 2009 16:54:42 GMT                                        |                           |                                |
| Identity Provider Login URL                                                               | http://localhost:8080/idp-sig/                                                                                       |                           |                                |
| Identity Provider Logout URL                                                              | http://localhost:8080/idp-sig/                                                                                       |                           |                                |
| Custom Error URL                                                                          |                                                                                                                      |                           |                                |
| Salesforce.com Login URL                                                                  | https://login.salesforce.com/?saml=MgoTx78aEPkEM4eGV5ZzptlliwIVkRkOWYKlqXQq2StV_sLo0EiRqKYtIc                        |                           |                                |
| OAuth 2.0 Token Endpoint                                                                  | https://login.salesforce.com/services/oauth2/token?saml=MgoTx78aEPkEM4eGV5ZzptlliwIVkRkOWYKlqXQq2StV_sLo0EiRqKYtIc   |                           |                                |
| Entity Id                                                                                 | https://saml.salesforce.com ⓘ                                                                                        |                           |                                |
| Salesforce.com Single Logout URL                                                          | https://login.salesforce.com/saml/logout-request.jsp?saml=MgoTx78aEPkEM4eGV5ZzptlliwIVkRkOWYKlqXQq2StV_sLo0EiRqKYtIc |                           |                                |
| <div><div>Edit</div><div>SAML Assertion Validator</div><div>Download Metadata</div></div> |                                                                                                                      |                           |                                |

Figure 9.7. TODO InformalFigure image title empty

- **Add md:EntitiesDescriptor element** - Finally you need to add enclosing element *md:EntitiesDescriptor* and encapsulate whole current content into it. This is needed as we may want to use more EntityDescriptor elements in this single metadata file (like another element for Google Apps etc):

```
<?xml version="1.0" encoding="UTF-8"?>
<md:EntitiesDescriptor xmlns="urn:oasis:names:tc:SAML:2.0:metadata"
    xmlns:ds="http://www.w3.org/2000/09/xmldsig#"
    xmlns:md="urn:oasis:names:tc:SAML:2.0:metadata">
    <md:EntityDescriptor xmlns:md="urn:oasis:names:tc:SAML:2.0:metadata" entityID="https://
saml.salesforce.com" ....
    ...
    </md:EntityDescriptor>
</md:EntitiesDescriptor>
```

- **Configure metadata location** - Let's add new MetadataProvider into file **idp-sig.war/WEB-INF/picketlink.xml** after section with KeyProvider:

```
...
    </KeyProvider>

    <MetadataProvider
        ClassName="org.picketlink.identity.federation.core.saml.md.providers.FileBasedEntitiesMetadataProvider">
        <Option Key="FileName" Value="/WEB-INF/sp-metadata.xml"/>
    </MetadataProvider>
</PicketLinkIDP>
.....
```

### 9.10.1.3. Test the setup

- Start the server with Picketlink IDP
- Visit URL of your salesforce domain. It should be likely something like: `https://yourdomain.my.salesforce.com/` . Now Salesforce will send SAMLRequest to your IDP and so you should be redirected to login screen on your IDP on `http://localhost:8080/idp-sig/`
- Login into Picketlink IDP as user *tomcat* . After successful login, SAMLRequest signature is validated by the certificate *salesforce-cert* and IDP produces SAMLResponse for IDP and performs redirection.
- Now Salesforce parse SAMLResponse, validates it signature with imported Picketlink certificate and then you should be redirected to salesforce and logged as user *tomcat* in your Salesforce domain.

### 9.10.1.4. Troubleshooting

Salesforce provides simple tool in SSO menu, where you can see the status of last SAMLResponse sent to Salesforce SP and you can check what's wrong with the response here.

Good tool for checking communication between SP and IDP is also Firefox plugin SAML Tracer [<https://addons.mozilla.org/en-US/firefox/addon/saml-tracer/>]

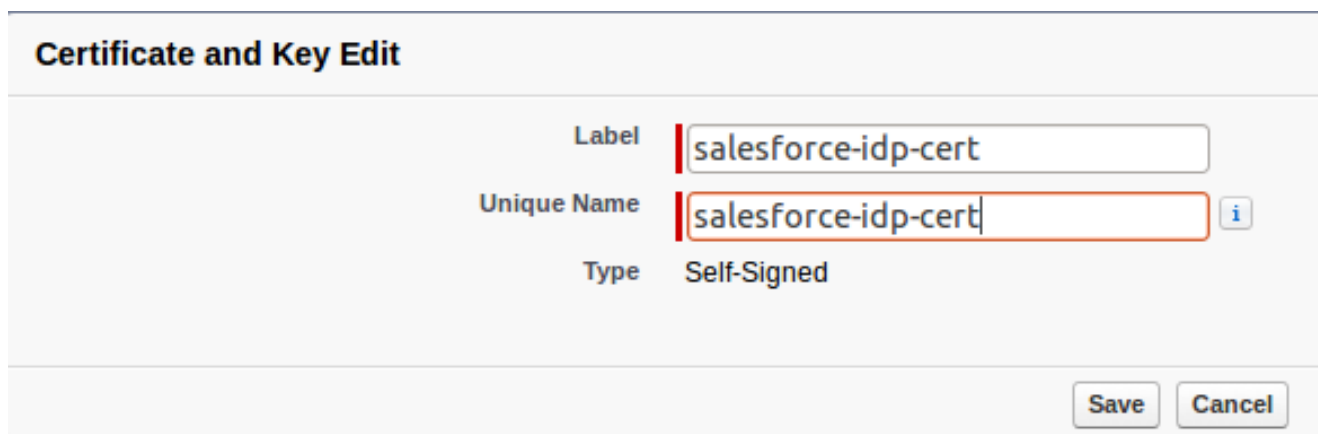
## 9.10.2. Picketlink as SP, Salesforce as IDP

In this part, we will use Salesforce as IDP and sample application from Picketlink as SP.

NOTE: Integration is working from Picketlink version 2.1.2.Final and newer

### 9.10.2.1. Salesforce setup

- **Disable Single Sign on** in SSO settings if you enabled it previously. As in this step, we don't want to login into Salesforce through SSO but we want Salesforce to provide SSO for us and act as Identity Provider.
- **Identity provider setup** - In link **Setup** -> **Security controls** -> **Identity provider** you need to setup Salesforce as IDP.
- **Generate certificate** - first generate certificate on first screen. This certificate will be used to sign SAMLResponse messages sent from Salesforce IDP.



| Certificate and Key Edit |                                                                    |
|--------------------------|--------------------------------------------------------------------|
| Label                    | <input type="text" value="salesforce-idp-cert"/>                   |
| Unique Name              | <input type="text" value="salesforce-idp-cert"/> <a href="#">i</a> |
| Type                     | Self-Signed                                                        |
| <div>Save Cancel</div>   |                                                                    |

Figure 9.8. TODO InformalFigure image title empty

After certificate will be generated in Salesforce, you can download it to your computer.

- **Configure generated certificate for Identity Provider** - In Identity Provider setup, you need to select the certificate, which you just generated
- **Add service provider** - In section **Setup** -> **Security Controls** -> **Identity Provider** -> **Service providers** you can add your Picketlink application as Service Provider. We will use application **sales-post-sig** from Picketlink quickstarts [<https://docs.jboss.org/author/display/>

PLINK/PicketLink+Quickstarts#PicketLinkQuickstarts-AbouttheQuickstarts] . So in first screen of configuration of your Service provider, you need to add **ACS URL** and **Entity ID** like `http://localhost:8080/sales-post-sig/` . *Subject type* needs to be *Federation ID* and you also need to upload certificate corresponding to signing key of sales-post-sig application. You first need to export this certificate from your keystore file. See previous tutorial [<https://docs.jboss.org/author/display/PLINK/Picketlink+as+IDP%2C+Salesforce+as+SP>] for how to do it. In next screen, you can select profile for users, who will be able to login to this Service Provider. By checking first checkbox, you will automatically select all profiles. After confirm this screen, you will have your service provider created. Let's see how your final configuration can look like after confirming:

| Service Provider Detail                 |                                                                               |           |                                            |
|-----------------------------------------|-------------------------------------------------------------------------------|-----------|--------------------------------------------|
| <div> Edit Delete Profile Access </div> |                                                                               |           |                                            |
| Details                                 |                                                                               |           |                                            |
| Name                                    | sales-post-sig                                                                |           |                                            |
| ACS URL                                 | http://localhost:8080/sales-post-sig/                                         | Entity Id | http://localhost:8080/sales-post-sig/      |
| Subject Type                            | Federation ID                                                                 | Issuer    | https://mposoldaa-dev-ed.my.salesforce.com |
| Service Provider Certificate            | CN=jbid test, OU=JBoss, O=JBoss, C=US<br>Expiration: 15 Apr 2009 16:54:42 GMT |           |                                            |
| Login Information                       |                                                                               |           |                                            |
| IdP-Initiated Login URL                 | /idp/login?app=0spE00000008OJD                                                |           |                                            |
| SP-Initiated POST Endpoint              | https://mposoldaa-dev-ed.my.salesforce.com/idp/endpoint/HttpPost              |           |                                            |
| SP-Initiated Redirect Endpoint          | https://mposoldaa-dev-ed.my.salesforce.com/idp/endpoint/HttpRedirect          |           |                                            |
| <div> Edit Delete Profile Access </div> |                                                                               |           |                                            |

**Figure 9.9. TODO InformalFigure image title empty**

**WARNING:** As mentioned in previous tutorial, you should create your own keystore file for Picketlink and not use example keystore `jbid_test_keystore.jks` and certificates from it in production environment. In this tutorial, we will use it only for simplicity and demonstration purposes.

### 9.10.2.2. Picketlink Setup

As already mentioned, we will use sample application `sales-post-sig.war` from picketlink quickstarts.

- **Import salesforce IDP certificate** - In `sales-post-sig.war/WEB-INF/classes` you need to import downloaded certificate from salesforce into your keystore. You can use command like:

```
keytool -import -file salesforce_idp_cert.cer -keystore jbid_test_keystore.jks -alias salesforce-idp
```

- **Identity URL configuration** - In `sales-post-sig.war/WEB-INF/picketlink.xml` you need to change identity URL to something like:



```
<IdentityURL>${idp-sig.url:https://yourdomain.my.salesforce.com/idp/endpoint/HttpPost}
```

- **ValidatingAlias configuration** - In same file, you can add new validating alias for the salesforce host of your domain:

```
<ValidatingAlias Key="yourdomain.my.salesforce.com" Value="salesforce-idp" />
```

- **Roles mapping** - Last very important step is mapping of roles for users, which are logged through Salesforce IDP. Normally when you have Picketlink as both IDP and SP, then SAMLResponse from IDP usually contains *AttributeStatement* as part of SAML assertion and this statement contains list of roles in attribute *Role* . Picketlink SP is then able to parse list of roles from statement and then it leverages *SAML2LoginModule* to assign these roles to JAAS Subject of logged principal. Thing is that SAML Response from Salesforce IDP does not contain any attribute statement with roles, so you need to handle roles assignment by yourself. Easiest way could be to chain *SAML2LoginModule* with another login module (like *UsersRolesLoginModule* for instance), which will ensure that assigning of JAAS roles is delegated from *SAML2LoginModule* to the second Login Module in chain. Needed steps:
- In **sales-post-sig.war/WEB-INF/jboss-web.xml** you can change security-domain from value *sp* to something different like *sp-salesforce*

```
<security-domain>sp-salesforce</security-domain>
```

- Create new application policy for this security domain. It differs in each application server, for example in JBoss 7 you need to edit **JBOSS\_HOME/standalone/configuration/standalone.xml** and add this policy to particular section:

```
<security-domain name="sp-salesforce" cache-type="default">
  <authentication>
    <login-module
      flag="required">
        <module-option name="password-stacking" value="useFirstPass"/>
      </login-module>
      <login-module code="org.jboss.security.auth.spi.UsersRolesLoginModule" flag="required">
        <module-option name="password-stacking" value="useFirstPass"/>
        <module-option name="usersProperties" value="users.properties"/>
      </login-module>
    </authentication>
  </security-domain>
```

```
<module-option name="rolesProperties" value="roles.properties"/>
</login-module>
</authentication>
</security-domain>
```

- In **sales-post-sig.war/WEB-INF/classes** you need to create empty file **users.properties** and non-empty file **roles.properties** where you need to map roles. For example you can add line like:

```
tomcat=manager, employee, sales
```

where **tomcat** is Federation ID of some user from Salesforce, which you will use for login.

### 9.10.2.3. Test the integration

Now after server restart, let's try to access: <http://localhost:8080/sales-post-sig/> . You should be redirected to salesforce login page with SAMLRequest sent from your Picketlink sales-post-sig application. Now let's login into Salesforce with username and password of some Salesforce user from your domain (like tomcat user). Make sure that this user has Federation ID and this Federation ID is mapped in file roles.properties on Picketlink SP side like described in previous steps. Now you should be redirected to <http://localhost:8080/sales-post-sig/> as logged user.

### 9.10.3. Picketlink as IDP, Google Apps as SP

Google Apps is another known business solution from Google. Google Apps supports SAML SSO in role of SAML SP, so you need to use your own application as SAML IDP. In this sample, we will again use *idp-sig.war* application from Picketlink quickstarts as IDP similarly like in this tutorial [<https://docs.jboss.org/author/display/PLINK/Picketlink+as+IDP%2C+Salesforce+as+SP>] .

NOTE: Integration is working from Picketlink version 2.1.2.Final and newer

#### 9.10.3.1. Google Apps setup

- **Creating Google Apps domain** - you need to create Google Apps domain on <http://www.google.com/apps> . Follow the instructions on google page on how to do it.
- **Add some users** - let's add some users, which will be available to login into your domain. So let's add user *tomcat* first. In Google & Apps control panel, you need to click **Organization & Users** -> **Create new user** and add him email **tomcat@yourdomain.com** . This will ensure that nick of new user will be *tomcat* . See screenshot:

|           |                      |        |                 |         |                |       |
|-----------|----------------------|--------|-----------------|---------|----------------|-------|
| Dashboard | Organization & users | Groups | Domain settings | Reports | Advanced tools | Setup |
|-----------|----------------------|--------|-----------------|---------|----------------|-------|

[mposolda1.com](#) » **Tomcat Tomcat**

|                  |                                   |                                        |
|------------------|-----------------------------------|----------------------------------------|
| User information | <a href="#">Resolved settings</a> | <a href="#">Roles &amp; Privileges</a> |
|------------------|-----------------------------------|----------------------------------------|

---

|                |                                                                                                                                               |
|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| <b>General</b> | <b>Tomcat Tomcat</b> <a href="#">Rename user</a><br><b>tomcat@mposolda1.com</b><br>Newly created <a href="#">Getting started instructions</a> |
|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------|

---

|                 |                                                                                                                                                                                                                                                                                                       |
|-----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Password</b> | Temporary <a href="#">Show password</a> <a href="#">Change password</a><br><input type="checkbox"/> Require a change of password in the next sign in<br><a href="#">Reset sign-in cookies</a><br>Reset cookies and prompt the user to sign in (includes desktop and mobile devices) <a href="#">?</a> |
|-----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

---

|                        |                                                                                                                                       |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| <b>Contact sharing</b> | <input checked="" type="checkbox"/> Automatically share Tomcat's contact information when <a href="#">contact sharing</a> is enabled. |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------|

---

|                              |                                                                                         |
|------------------------------|-----------------------------------------------------------------------------------------|
| <b>2-step Authentication</b> | <b>OFF</b><br>Users are not allowed to turn on 2-step authentication. <a href="#">?</a> |
|------------------------------|-----------------------------------------------------------------------------------------|

---

|                    |                         |
|--------------------|-------------------------|
| <b>Email quota</b> | <input type="text"/> 0% |
|--------------------|-------------------------|

---

|                  |                                                                                                                                                                    |
|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Nicknames</b> | <b>tomcat</b> @mposolda1.com.test-google-a.com (temporary email)<br><a href="#">Add a nickname</a><br>A nickname is another address where people can email Tomcat. |
|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|

---

|               |                                                                                   |
|---------------|-----------------------------------------------------------------------------------|
| <b>Groups</b> | This user is not a member of any groups.<br><a href="#">Edit group membership</a> |
|---------------|-----------------------------------------------------------------------------------|

**Figure 9.10. TODO InformalFigure image title empty**

- **Configure SAML SSO** - In menu **Advanced tools** -> **Set up single sign-on (SSO)** you can setup SSO settings. For our testing purposes, you can set it like done on screenshot . Especially it's important to set Sign-in page to `http://localhost:8080/idp-sig/` . Sign-out page can be also set but Google Apps don't support SAML Single Logout profile, so this is only page where will be users redirected after logout. Let's click checkbox `_Use a domain specific issuer` to true.
- **Certificate upload** - you also need to upload certificate exported from your picketlink keystore in similar way, like done for Salesforce in previous tutorials [<https://docs.jboss.org/author/display/PLINK/Picketlink+as+IDP%2C+Salesforce+as+SP>] . So let's upload `test-certificate.crt` into Google Apps.

WARNING: Once again, you shouldn't use picketlink test keystore file jbid\_test\_keystore.jks in production environment. We use it here only for simplicity and for demonstration purposes.

|           |                      |        |                 |         |                |       |         |          |
|-----------|----------------------|--------|-----------------|---------|----------------|-------|---------|----------|
| Dashboard | Organization & users | Groups | Domain settings | Reports | Advanced tools | Setup | Support | Settings |
|-----------|----------------------|--------|-----------------|---------|----------------|-------|---------|----------|

Your settings have been saved.

[« Back to Advanced tools](#)

## Set up single sign-on (SSO)

To set up SSO, please provide the information below. [SSO Reference](#)

☒ **Enable Single Sign-on**

**Sign-in page URL \***  
 URL for signing in to your system and Google Apps

**Sign-out page URL \***  
 URL to redirect users to when they sign out

**Change password URL \***  
 URL to let users change their password in your system.

**Verification certificate \***  
 A certificate file has been uploaded [Replace certificate](#)

The certificate file must contain the public key for Google to verify sign-in requests. [Learn more](#)

☒ **Use a domain specific issuer**

This must be checked if your domain uses an IDP Aggregator to handle SAML requests.  
 If enabled, the issuer value sent in the SAML request will be **google.com/a/mposolda1.com** instead of simply **google.com** [Learn more](#)

**Network masks**

Network masks determine which addresses will be affected by single sign-on. If no masks are specified, SSO functionality will be applied to the entire network.  
 Use a semicolon to separate the masks. Example: (64.233.187.99/8; 72.14.0.0/16)  
 For ranges, use a dash. Example: (64.233.167-204.99/32)  
 All network masks must end with a CIDR. [Learn more](#)

Figure 9.11. TODO InformalFigure image title empty

### 9.10.3.2. Picketlink IDP configuration

- **Trusted domains configuration** - update domains in **idp-sig.war/WEB-INF/picketlink.xml**

```
<Trust>
  <Domains>localhost,jboss.com,jboss.org,redhat.com,amazonaws.com,salesforce.com,google.com</
Domains>
</Trust>
```

- **Metadata configuration** - We don't want SAMLRequest from Google Apps to be validated, because it's not signed. So let's add another metadata for Google Apps, which will specify that SAMLRequest from Google Apps Service Provider won't be signed. So let's add another *EntityMetadataDescriptor* entry for your domain *google.com/a/yourdomain.com* into

*sp-metadata.xml* file created in previous tutorial [<https://docs.jboss.org/author/display/PLINK/Picketlink+as+IDP%2C+Salesforce+as+SP>] (you may need to create new metadata file from scratch if not followed previous tutorial). Important attribute is especially *AuthnRequestsSigned*, which specifies that SAMLRequest from Google Apps are not signed.

```
<md:EntitiesDescriptor xmlns="urn:oasis:names:tc:SAML:2.0:metadata"
    xmlns:ds="http://www.w3.org/2000/09/xmldsig#"
    xmlns:md="urn:oasis:names:tc:SAML:2.0:metadata">
    <md:EntityDescriptor xmlns:md="urn:oasis:names:tc:SAML:2.0:metadata" entityID="https://
saml.salesforce.com" validUntil="2022-06-18T14:08:08.052Z">
    .....
    </md:EntityDescriptor>
    <md:EntityDescriptor xmlns:md="urn:oasis:names:tc:SAML:2.0:metadata" entityID="google.com/a/
yourdomain.com" validUntil="2022-06-13T21:46:02.496Z">
        <md:SPSSODescriptor AuthnRequestsSigned="false" WantAssertionsSigned="true"
protocolSupportEnumeration="urn:oasis:names:tc:SAML:2.0:protocol" />
    </md:EntityDescriptor>
</md:EntitiesDescriptor>
```

### 9.10.3.3. Test it

Now logout from Google Apps and start server. And now you can do visit <https://mail.google.com/a/yourdomain.com> . After that Google Apps will send SAMLRequest and redirects you to <http://localhost:8080/idp-sig> . Please note that Google Apps is using SAML HTTP Redirect binding, so you can see SAMLRequest in browser URL. Also note that SAMLRequest is not signed, but this is not a problem as we configured it in metadata that requests from Google Apps are not signed. So after login into IDP as user tomcat, you should be automatically logged into your Google Apps as user "tomcat" as well.